

AGENDA

BOARD OF EDUCATION • LEVITTOWN, NEW YORK

LEVITTOWN UNION FREE SCHOOL DISTRICT • TOWN OF HEMPSTEAD • LEVITTOWN, NEW YORK
www.levittownschoools.com

REGULAR MEETING

LEVITTOWN MEMORIAL EDUCATION CENTER

Wednesday, May 5, 2021

6:30 PM Meeting convenes with anticipated adjournment to Executive Session
7:30 PM Meeting reconvenes with Regular Meeting

Success for Every Student

OPPORTUNITY FOR PUBLIC TO BE HEARD

This meeting will be devoted to reports from the Superintendent of Schools and Board Members, regular agenda items of old and new business and schedules.

Immediately following Board Members reports, a period not to exceed two hours shall be set aside to afford residents of the community and/or school district employees an opportunity to make comments or to raise questions related to school affairs.

NOTICE

Copies of the agenda are available to the residents of the district at the office of the Board of Education, Levittown Memorial Education Center, 150 Abbey Lane, Levittown, three days prior to the meeting date. Copies of agendas are also available on the district website and at the Levittown Public Library. Tapes of meetings are available at the Levittown Public Library. The official record of meetings is reflected in the Official Minutes.

Anyone requiring a sign language interpreter for this meeting should notify the District Clerk at 434-7002, at least five (5) days before the meeting.

The Levittown Public School District is committed to providing both equal educational opportunity for all students, and equal employment opportunity for all persons consistent with law.

CALL TO ORDER

CALL TO ORDER

Recommended Motion: "BE IT RESOLVED, that the Levittown Board of Education does, hereby, move to Executive Session for the purpose of seeking legal advice from the Board's Attorney."

I. RECONVENE TO PUBLIC SESSION

- A. Pledge of Allegiance
- B. Moment of Silence

II. REPORTS

- A. Recognition
 - i. Gift from the Levittown Muslim Community
 - ii. Recognition of Student Standouts
 - iii. Retirement Recognition
- B. Student Presentations
 - i. Student Art Presentation - Salk Middle School
 - ii. Student Academic Presentation - Northside and Gardiners Avenue Schools - Level Up Village
- C. Superintendent
 - 1. Comments and Reports
 - 2. Follow-up to Prior Public Be Heard Questions
 - 3. Follow-up to Board Questions
- D. Board of Education
 - 1. Comments and Reports
 - 2. Correspondence
 - 3. Student Liaisons

III. BUDGET HEARING/PUBLIC BE HEARD

IV. CONSENT AGENDA

1. Minutes - Approval of Minutes Enclosure
Recommended Motion: "Make the necessary corrections and move the approval of the minutes of the April 20, 2021 Regular Board Meeting."

2. Business Office Reports Enclosure
Recommended Motion: "RESOLVED, that the Levittown Board of Education does, hereby,

accept the following reports from the Business Office:

- Appropriation and Revenue Report for the period 7/1/2020 to 3/31/2021
- Trial Balance Report for the period 7/1/2020 to 3/31/2021
- Treasurers Report for the month ending March 2021
- Credit card statement from Citibank for statement ending 4/6/2021.”

3. Bid Approval - Roll Off Dumpster Services

Enclosure

Recommended Motion: "RESOLVED, that the Levittown Board of Education does, hereby, award the Bid #LPS-20-001-R for Roll Off Dumpster Services (Cooperative Bid) for the 2021-2022 school year.”

4. RFP #LPS-20-002 Creative and Marketing Services for the
Levittown Community Action Coalition

Enclosure

Recommended Motion: "RESOLVED, that the Levittown Board of Education hereby awards RFP#LPS-20-002 for Creative and Marketing Services for the Levittown Community Action Coalition to Progressive Marketing Group, Inc. (“PMG”).”

5. Employee Agreement

Inclusive

Recommended Motion: “BE IT RESOLVED, that the Board of Education hereby ratifies an agreement with Employee No. 6028 regarding his separation from employment.”

6. Contract-CentralEd (Textbook Central) Div. of Tel/Logic, Inc.

Enclosure

Recommended Motion: “RESOLVED, that the Levittown Board of Education does, hereby, enter into an agreement with Textbook Central, a division of Tel/Logic Inc. d.b.a. CentralEd (Textbook Central, Tel/Logic or CentralEd) for textbook procurement and distribution services for Levittown Public Schools during the 2021-2022 school year.”

7. Waive Second Read of Policies

Inclusive

Recommended Motion: “RESOLVED, that in accordance with Board Policy #1410, the Board of Education hereby waives the second reading for proposed revision of Board Policy #6110 Code of Ethics for Board members and All District Personnel.”

8. Approval of Board of Education Policy

Enclosure

Recommended Motion: "RESOLVED, that the Levittown Board of Education does, hereby, approve the following revised policy:

Policy No. 6110 Code of Ethics for Board Members and All District Personnel

9. Out of District Contracts for Health and Welfare Services

Enclosure

Recommended Motion: “RESOLVED, that the Levittown Board of Education does, hereby, approve the attached contract between the Levittown Public Schools and the following school districts to provide health and welfare services to students attending schools in these districts for

the 2020-2021 school year:

- West Hempstead Union Free School District
- Baldwin Union Free School District

BE IT FURTHER RESOLVED, that the Board of Education President is, hereby, authorized to execute these contracts.”

10. Special Education Contracts

Enclosure

Recommended Motion: “RESOLVED, that the Levittown Board of Education does, hereby, approve the attached contract between the Levittown Public Schools and the following vendor to provide special education services as indicated:

- SCO Family of Services/Madonna Heights
- Martin De Porres Elementary School
- Henry Viscardi School
- Eden II/Genesis
- Woodward Children’s Center
- Greenburg North Castle
- MKSA, LLC
- New York Therapy Placement
- Alternative Tutoring
- Blue Sea Educational Consulting
- Dr. Hillary Gomes
- All About Kids
- Beyond Boundaries Therapeutic Service
- Variety Child Learning Center
- Access 7 Services, Inc.
- The New York Institute for Special Education

BE IT FURTHER RESOLVED that the Board of Education President is, hereby, authorized to execute the contract.”

11. Obsolete Equipment

Enclosure

Recommended Motion: “RESOLVED, that the Levittown Board of Education does, hereby, declare the equipment on the attached list obsolete and that the items may be discarded and/or

sold at the highest possible salvage value.”

12. Schedules

Enclosure

“RECOMMENDED MOTION: That the Levittown Board of Education does, hereby, approve the following schedules:

- 1001 “Resignations/Terminations, Certified Personnel”
- 1002 “Resignations/Terminations, Non-Instructional Personnel”
- 1003 “Appointments, Certified Personnel”
- 1004 “Coaching”
- 1005 “Appointments, Non-Instructional”
- 1006 “Permanent Status Non-Instructional”
- 1007 “Students with Disabilities”

13. Suspension of 24 Hour Rule

Inclusive

Recommended Motion: “RESOLVED, that the Levittown Board of Education does, hereby, suspend the policy rules to add an agenda item #14.”

14. Memorandum of Understanding - Confidential Employee

Enclosure

Recommended Motion: “RESOLVED, that the Levittown Board of Education does, hereby, approve the Memorandum of Understanding between the Levittown Union Free School District and confidential employee: Suzanne Mallozzi as per the terms of the attached Memorandum of Agreement dated May 4, 2021;

NOW, BE IT FURTHER RESOLVED, that the President of the Board of Education is authorized to sign the attached Memorandum of Agreement.”

V. ACTION ITEMS

A. New Business

1. Gifts to Schools

Enclosure

Recommended Motion: "RESOLVED, that the Levittown Board of Education does, hereby, accept with thanks the following gift:

- Fifty eight new Scholastic books as listed on the attached to be donated to the Jonas E. Salk Middle School library from Scholastic Book Fairs of Long Island, 925 Grand Boulevard, Deer Park, NY 11729.”

VI. AD HOC

1. Board Policy - First Read

Enclosure

VII. UPCOMING DATES

May 18 - Budget Vote; Special Meeting to Certify Vote

June 9 - Regular Meeting

VIII. MOTION TO ADJOURN

BOARD OF EDUCATION
LEVITTOWN UNION FREE SCHOOL DISTRICT
LEVITTOWN, NY

MINUTES

THE REGULAR MEETING OF THE BOARD OF EDUCATION was duly called and held on Tuesday, April 20, 2021 in the Board Meeting Room of the Levittown Memorial Education Center.

CERTIFICATION:

The District Clerk certified that pursuant to Section 104, Open Meetings Law, notice of meeting was sent to the Public Library and posted on the district's website. Further, all members of the Board of Education had due notice of said meeting.

BOARD MEMBERS

Ms. Peggy Marengi, President
 Ms. Christina Lang, Vice President
 Ms. Jennifer Messina, Secretary
 Ms. Marianne Adrian
 Mr. Dillon Cain, excused absence
 Mr. James Moran
 Mr. Michael Pappas

ADMINISTRATION

Dr. Tonie McDonald - Superintendent of Schools
Dr. Chris Dillon – Assistant Superintendent
Ms. Debbie Rifkin - Assistant Superintendent
Mr. Todd Winch - Assistant Superintendent

OTHERS

Mr. Robert H. Cohen - School Attorney
Ms. Elizabeth Appelbaum - District Clerk
Mr. James Katcher – Student Liaison MacArthur High School
Mr. Jasmeet Sahota – Student Liaison Division Avenue High School

I. CALL TO ORDER

- A. Ms. Marengi, President, called the Regular Board Meeting to order at 6:30 PM. She asked everyone to stand for the Pledge of Allegiance and requested a moment of silence for all those serving our country at home and abroad. On a motion by Ms. Adrian seconded by Mr. Pappas and approved (6-0) that the Board adjourn to Executive Session for the purpose of seeking legal advice from the Board's Attorney.
- B. The Board reconvened to Public Session at 7:35 on a motion by Mr. Moran seconded by Ms. Lang and approved (6-0).

II. REPORTS

A. Student Presentations

i. Student Art Presentation

Ms. Marengi asked everyone to notice the beautiful walls of artwork from the students at Northside School. She thanked the art students for sharing their incredible work.

B. Recognition

i. Valedictorian/Salutatorian Recognition

The Valedictorians and Salutatorians from MacArthur High School and Division High School were introduced along with their principals, who gave a brief summary of the achievements and honors their students had attained in their High School careers. The Board of Education congratulated them and presented them with plaques. The students' teachers and parents were invited to share in their accolades.

ii. SCOPE Awardees

Mr. Winch explained that SCOPE is a private not-for-profit organization that has existed for about 50 years and provides a variety of services to school districts and communities from professional development and training to elementary enrichment programs and after-school child care. Every year SCOPE presents Excellence in Education Awards that we give out to those in our District who have really gone above and beyond for our Community. There is usually a dinner and Awards Night but due to COIVD, it had to be cancelled. Mr. Winch announced the award winners.

iii. Gold Award Recipient

Mr. Coscia announced the Gold Award winner, Nicolette Kenny. He remarked that she is a very bright, intelligent, enthusiastic and energetic young woman who has a real passion for media and women's representation in the media. Her teachers describe her as very outgoing and an altruistic person who always seeks to help others. Mr. Coscia noted to that end, Nicolette undertook a project to earn her Girl Scout Gold Award which sought to empower young women to use their voices on important matters in the media. Her project was titled "the Lowdown." Nicolette hopes that her lowdown program inspires girls to find their own voices and explore a future in the media.

C. Superintendent

1. Comments and Reports

Dr. McDonald commented that the Budget has been reviewed thoroughly and we are ready for the Budget Hearing at the next Board Meeting. Additionally, she announced that we recently lost an employee from the Transportation Department, Mr. Robert Vitale. She commented that he was a wonderful guy and it was a really sad loss.

2. Follow-up to Prior Public Be Heard Questions (none)

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3. Follow-up to Board Questions
(none)

D. Board of Education

1. Comments and Reports

Ms. Marengi congratulated all of the award winners.

2. Correspondence
(none)

3. Student Liaisons

3. Student Liaisons

James Katcher, the student representative from MacArthur High School, reported on the events at his school: the Generals will be competing since high risk sports have been given the go ahead and the matches will be live streamed; the deadline for yearbook ads is approaching; the Virtual College Planning Workshop for all Juniors and their families will be held shortly; the deadline for course change requests for the upcoming 2021-2022 school year is this week; the Science Research Team is running strong; the Science Olympiad Team competed in the Duke University Virtual Invitational Science Olympiad; and a sophomore student was named the National PTA Reflection Theme Search Contest winner with the phrase "Show Your Voice."

Student Liaison, Jasmeet Sahota, shared the events at Division Avenue High School: following Spring Break all students are back in the building and you can feel the excitement; we are into playoffs for our Fall sports; Senior Recognition Ceremonies were conducted; Spring sports began this week; our musical performances of Frozen Jr. will take place soon which will be taped; Graduation Exit Summaries were mailed out; and congratulations to all those individuals who received awards for their impressive accomplishments.

IV. PUBLIC BE HEARD

(NONE)

V. CONSENT AGENDA

1. Minutes - Approval of Minutes

RESOLUTION # 20-21-258

MOTION: "Make the necessary corrections and move the approval of the minutes of the March 10, 2021 Regular Meeting and the March 24, 2021 Special Meeting."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

Attachment: 4 20 2021 reg mtg minutes (4192 : Minutes - Approval of Minutes)

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2. Warrants

RESOLUTION # 20-21-259

MOTION: "WHEREAS, all claims, warrants and charges against the School District have been reviewed by the Claims Auditor and have been certified by the Claims Auditor for payment,

NOW, THEREFORE, BE IT RESOLVED, that the MARCH 2021 report of the Claims Auditor be accepted."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

3. Business Office Reports

RESOLUTION # 20-21-260

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, accept the following reports from the Business Office:

- Appropriation and Revenue reports for the month 7/1/2020 – 2/28/2021
- Claims Audit Report for March 2021
- Treasurer's report for the month ending February 2021
- Trial Balance for the period 7/1/20 – 2/28/21
- Credit card statement from Citibank for statement dates 3/06-21."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

4. Valedictorian - Division Avenue High School

RESOLUTION # 20-21-261

MOTION: "WHEREAS, Nikhil Keer has earned the distinction of being selected as Valedictorian for the 2021 graduating class of Division Avenue High School; and

WHEREAS, this achievement is reflective of high academic standards which the Levittown Board of Education has set for the public schools,

NOW, THEREFORE, BE IT RESOLVED, that the Levittown Board of Education does, hereby, commend Nikhil Keer for his selection as Valedictorian of the 2021 graduating class of Division Avenue High School."

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RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

5. Valedictorian MacArthur High School

RESOLUTION # 20-21-262

MOTION: "WHEREAS, Emily Zhang has earned the distinction of being selected as Valedictorian for the 2021 graduating class of MacArthur High School; and

WHEREAS, this achievement is reflective of high academic standards which the Levittown Board of Education has set for the public schools,

NOW, THEREFORE, BE IT RESOLVED, that the Levittown Board of Education does, hereby, commend Emily Zhang for her selection as Valedictorian of the 2021 graduating class of MacArthur High School."

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

6. Salutatorian Division Avenue High School

RESOLUTION # 20-21-263

MOTION: "WHEREAS, Colin Muessig has earned the distinction of being selected as Salutatorian for the 2021 graduating class of Division Avenue High School; and

WHEREAS, this achievement is reflective of high academic standards which the Levittown Board of Education has set for the public schools,

NOW, THEREFORE, BE IT RESOLVED, that the Levittown Board of Education does, hereby, commend Colin Muessig for his selection as Salutatorian of the 2021 graduating class of Division Avenue High School."

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

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7. Salutatorian MacArthur High School

RESOLUTION # 20-21-264

MOTION: "WHEREAS, Matthew Fioretti has earned the distinction of being selected as Salutatorian for the 2021 graduating class of MacArthur High School; and

WHEREAS, this achievement is reflective of high academic standards which the Levittown Board of Education has set for the public schools,

NOW, THEREFORE, BE IT RESOLVED, that the Levittown Board of Education does, hereby, commend Matthew Fioretti for his selection as Salutatorian of the 2021 graduating class of MacArthur High School."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

8. Approval of BOCES Budget and Candidates

RESOLUTION #20-21-265

MOTION: "WHEREAS, the Board of Cooperative Educational Services of Nassau County (hereafter "Nassau BOCES") has proposed and presented its Proposed Administrative Operations Budget for the 2020/21 school year (July 1, 2021 through June 30, 2022), now, therefore,

BE IT RESOLVED, that the BOCES Proposed Administrative Operations Budget for the 2021-2022 school year in the amount of twenty-three million, two hundred thirty four thousand, eight hundred nine dollars (\$23,234,809) be, and hereby is, approved by the Levittown Board of Education; and

BE IT FURTHER RESOLVED, that the Levittown Board of Education does, hereby, cast a vote for Susan Bergrau, Martin R. Kayne and Michael Weinick to be the three candidates for the BOCES Board of Education."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

9. Election Workers

RESOLUTION # 20-21-266

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, approve the individuals on the attached list as the Election Registrars for the 2021 budget and trustee vote."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

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10. Appointment of Attorney

RESOLUTION # 20-21-267

MOTION: “RESOLVED that upon recommendation of the Superintendent of Schools, it is RESOLVED that, due to the continued uncertainties of the COVID-19 pandemic and the confidence the Board places in its current legal counsel, the District policy calling for the solicitation of proposals for professional legal services every five years is hereby waived and suspended, and the current RFP of Lamb and Barnosky, LLP is extended through the 2021- 2022 school year.”

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

11. Bid Approval - 2020-2021 Capital Improvement Program - Contract RESOLUTION # 20-21-268
#1 - Window Replacement

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, award the Bid #2020-2021 Capital Improvement Program - Contract #1 - Window Replacement.”

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

12. Bid Approval - Transportation 2020-2021 School Year - Extension #1

RESOLUTION # 20-21-269

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, award the extension of the bid for transportation for the 2020-2021 school year as per the attached evaluation.”

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

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13. RFP for Bus Transportation (Athletics, Field Trips & District Sponsored Trips) RESOLUTION # 20-21-270

MOTION: "It is the recommendation of the Superintendent of Schools that the following resolution be adopted:

RESOLVED that the Levittown Board of Education does, hereby, award the RFP # LPS-17-011 Ext. #3 for Bus Transportation (Athletics, Field Trips & District Sponsored Trips) to We Transport Inc. at the rates in the attached tabulation, for services on an as-needed basis for athletics, field trips and other District sponsored activities that require bus transportation services at the same conditions and prices as previously awarded with a CPI increase for the 2021-2022 school year.

BE IT FURTHER RESOLVED, that the President of the Board of Education is authorized to sign the agreement."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

14. RFP #Nassau 2020_Cooperative RFP Special Education Related Educational Services RESOLUTION # 20-21-271

MOTION: "RESOLVED, that the Levittown Board of Education approve the 2021 - 2022 contract extensions of the awarded vendors from the Nassau 2020 COOPERATIVE RFP FOR SPECIAL EDUCATION RELATED EDUCATIONAL SERVICES executed by Roslyn SD as the lead agency; and, that the President of the Board of Education is, hereby, authorized to execute documents related to the contract extensions."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

15. Personnel Agreement RESOLUTION # 20-21-272

MOTION: BE IT RESOLVED, upon the recommendation of the Superintendent of Schools, the Board of Education hereby ratifies the April 2, 2021 Agreement between the Levittown Union Free School District and Employee No. 1279."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

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16. Special Education District Plan

RESOLUTION # 20-21-273

MOTION: "RESOLVED, that in compliance with the Commissioner's Regulations, the Levittown Board of Education does, hereby, approve the attached Special Education District Plan."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

17. Intermunicipal Agreements - Fuel

RESOLUTION # 20-21-274

MOTION: "RESOLVED, pursuant to Article 156.5 of the New York State Education Law, the Levittown Board of Education, does, hereby, approve the attached Inter-municipal Agreements between the Levittown Union Free School District and the following school district for the purpose of Levittown providing access to the fueling station;

- Island Trees School District

BE IT FURTHER RESOLVED that the Board of Education President is, hereby, authorized to execute the agreements and the coordinating contracts."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

18. Contract Auctions International

RESOLUTION # 20-21-275

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, approve the attached contract between the Levittown Public Schools and Auctions International to handle the auctioning off of surplus items from March 2021 through March 2023 based on needs of seller.

BE IT FURTHER RESOLVED, that the President of the Levittown Board of Education is, hereby, authorized to execute the contract."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

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19. Contract with Seneca Consulting

RESOLUTION #20-21-276

MOTION: "RESOLVED that the Levittown Board of Education approve a contract with Seneca Consulting Group to cover services related to the Affordable Care Act for the 2021-2022 school year;

BE IT FURTHER RESOLVED, that the President of the Board of Education is, hereby, authorized to execute the contract."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

20. Agreement with Educational Data Services

RESOLUTION #20-21-277

MOTION: "RESOLVED, WHEREAS, it would be in the interest of the Levittown Union Free School District, as advertised and awarded by the Clarkstown Central School District and acting as the Lead Agency, as provided by General Municipal Law Section 119-0 and,

WHEREAS, the Board retains the legal authority to contract with the successful vendor(s) and shall not be bound by purchase contracts and other agreements made by the other Board(s), therefore,

BE IT RESOLVED, that the Board of Education of the Levittown School District, hereby agrees to continue participation in such cooperative bids, and;

BE IT FURTHER RESOLVED that the President of the Levittown Board of Education and the Assistant Superintendent for Business and Finance are, hereby, authorized to accept the attached agreement."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

21. Contract for Prom Venue

RESOLUTION # 20-21-278

MOTION: "RESOLVED, that the Board of Education does, hereby, approve the attached contract with the Gatsby On the Ocean as the venue for MacArthur High School Senior Prom on June 22, 2021.

BE IT FURTHER RESOLVED, that the President of the Board of Education is, hereby, authorized to execute the contracts."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

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22. Approval of School Clubs

RESOLUTION # 20-21-279

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, approve the attached Extra Classroom Activity Club Charters for the 2020-2021 school year."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

23. Establish Scholarship

RESOLUTION #20-21-280

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, establish the ACE Family Foundation Scholarship for one Division Avenue and one MacArthur High School student in the amount of \$500.00 according to the attached criteria."

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

24. Transportation Cooperative BOCES

RESOLUTION # 20-21-281

MOTION: "WHEREAS, a number of public school districts in Nassau County wish to jointly solicit proposals, together with the Nassau Board of Cooperative Educational Services ("BOCES") for pupil transportation services for the 2020-2021 school year (and any renewal period) in accordance with the applicable provisions of General Municipal Law;

WHEREAS, the public school districts and the BOCES have agreed to form a Cooperative (the "Cooperative") for this purpose;

WHEREAS, the Levittown Union Free School District is desirous of participating in the Cooperative for joint solicitation of proposals for pupil transportation services as authorized by General Municipal Law, Section 119-0 in accordance with the terms and conditions of the Inter-Municipal Cooperative Transportation Agreement attached hereto;

NOW THEREFORE BE IT RESOLVED, that the Board of Education authorizes the Levittown Union Free School District to participate in the Cooperative; and

BE IT FURTHER RESOLVED, that the Board of Education hereby approves the Inter-Municipal Cooperative Transportation Agreement (Recitals) attached hereto and authorizes the Board President to execute the Agreement on behalf of the Board of Education.

Attachment: 4 20 2021 reg mtg minutes (4192 : Minutes - Approval of Minutes)

MINUTES
PAGE - 12

APRIL 20, 2021
REGULAR MEETING

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

25. Out of District Contracts for Health and Welfare Services

RESOLUTION # 20-21-282

MOTION: “RESOLVED, that the Levittown Board of Education does, hereby, approve the attached contract between the Levittown Public Schools and the following school districts to provide health and welfare services to students attending schools in these districts for the 2020-2021 school year:

- Mineola Union Free School District
- Garden City Union Free School District
- Floral Park - Bellmore Union Free School District

BE IT FURTHER RESOLVED, that the Board of Education President is, hereby, authorized to execute these contracts.”

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

26. Special Education Contracts

RESOLUTION # 20-21-283

MOTION: “RESOLVED, that the Levittown Board of Education does, hereby, approve the attached contract between the Levittown Public Schools and the following vendor to provide special education services as indicated:

- BOCES - Summer School
- Anderson Center for Autism
- Hagedorn Little Village School
- Mill Neck Manor School for the Deaf
- Harmony Heights
- Variety Child Learning Center
- Edgewater Consulting, LLC
- Cleary School for the Deaf
- United Cerebral Palsy
- Developmental Disabilities Institute

BE IT FURTHER RESOLVED that the Board of Education President is, hereby, authorized to execute the contract.”

Attachment: 4 20 2021 reg mtg minutes (4192 : Minutes - Approval of Minutes)

MINUTES
PAGE - 13

APRIL 20, 2021
REGULAR MEETING

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

27. Obsolete Equipment

RESOLUTION # 20-21-284

MOTION: “RESOLVED, that the Levittown Board of Education does, hereby, declare the equipment on the attached list obsolete and that the items may be discarded and/or sold at the highest possible salvage value.”

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

28. Obsolete Books/Calculators

RESOLUTION # 20-21-285

MOTION: “RESOLVED, that the Levittown Board of Education does, hereby, declare the books/calculators on the attached lists obsolete and that the items may be discarded and/or donated as possible or sold at the highest salvage value.

RESULT: MOTION CARRIED (6-0-0]
MOVER: Marianne Adrian
SECONDER: James Moran
AYES: Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT: Dillon Cain

10. Schedules

RESOLUTION #20-21

“MOTION: That the Levittown Board of Education does, hereby, approve the following schedules:

- 1001 “Resignations/Terminations, Certified Personnel”
- 1002 “Resignations/Terminations, Non-Instructional Personnel”
- 1003 “Appointments, Certified Personnel”
- 1004 “Coaching”
- 1005 “Consultants
- 1006 “Extra-Curricular
- 1007 “Appointments, Non-Instructional Personnel”
- 1008 “Leave of Absence, Certified Personnel”
- 1009 “Leave of Absence, Non-Instructional Personnel”
- 1010 “Students with Disabilities”

AMEND AS FOLLOWS: On Schedule #1007, Pull #7.

Attachment: 4 20 2021 reg mtg minutes (4192 : Minutes - Approval of Minutes)

RESULT:	APPROVED AS AMENDED (6-0-0]
MOVER:	Marianne Adrian
SECONDER:	James Moran
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

V. ACTION ITEMS

A. New Business

1. Gifts to Schools

RESOLUTION # 20-21

MOTION: "RESOLVED, that the Levittown Board of Education does, hereby, accept with thanks the following gifts:

- One hundred care packages (crayons, pencils, folders and hand sanitizer) to be donated to the Gardiners Avenue School students from Staples, 2981 Hempstead Turnpike, Levittown NY 11756
- Checks in the amounts of \$45.00, \$15.00 and \$20.00 to be donated to the Northside School Student Activity Fund for the purchase of the Northside greenhouse from The Blackbaud Giving Fund c/o YourCause, 2000 Daniel Island Drive, Suite 100, Charleston, SC 29492
- A full size 4/4 violin with full outfit to be donated to the Abbey Lane Elementary orchestra from Ms. Susan Graham, 77 Percy Williams Drive, E. Islip, NY 11730."

RESULT:	MOTION CARRIED (6-0-0]
MOVER:	Christina Lang, Vice President
SECONDER:	Jennifer Messina, Secretary
AYES:	Adrian, Marengi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

NOTE: The Board thanked everyone for their generous donations.

VI. AD HOC

1. Board Policy - First Read

Policy No. 3420 Code of Ethics for Board Members and All District Personnel

Mr. Dillon reported that this policy was updated to place us in compliance with a conflict of interest for Federal Funding with our Code of Ethics. Dr. McDonald suggested to have this on the next Agenda for approval.

VI. MOTION TO ADJOURN

RESULT:	MOTION CARRIED (6-0-0)]
MOVER:	Marianne Adrian
SECONDER:	Christina Lang, Vice President
AYES:	Adrian, Marenghi, Lang, Pappas, Moran, Messina
ABSENT:	Dillon Cain

The Board adjourned the meeting at 8:15 PM.

Elizabeth Appelbaum
District Clerk

NOTE: Tapes of the meeting are available for review at the Levittown Library.

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Available
<u>A 1010.1750-00-0000</u>	BD OF ED NON-INST SALARIES	6,000.00	0.00	6,000.00	3,060.00	2,940.00	0.00
<u>A 1010.4000-00-0000</u>	BD OF ED CONTRACTUAL EXPENDITURES	23,039.00	0.00	23,039.00	20,460.00	2,550.00	29.00
<u>A 1010.4500-00-0000</u>	BD OF ED MATERIALS/SUPPLIES	4,600.00	0.00	4,600.00	1,243.15	1,399.85	1,957.00
<u>A 1010.4750-00-0000</u>	BD OF ED TRAINING/TRAVEL	34,150.00	0.00	34,150.00	1,140.92	2,859.08	30,150.00
<u>A 1040.1600-00-0000</u>	DIST CLERK SALARY	56,202.00	0.00	56,202.00	41,567.22	14,634.78	0.00
<u>A 1040.4500-00-0000</u>	DIST CLERK MATERIALS/SUPPLIES	750.00	0.00	750.00	130.00	620.00	0.00
<u>A 1060.4350-00-0000</u>	DIST MEETING VOTING MACHINE RENTAL	8,250.00	0.00	8,250.00	0.00	6,150.00	2,100.00
<u>A 1060.4480-00-0000</u>	DIST MEETING VOTER CLERKS	10,100.00	0.00	10,100.00	0.00	10,100.00	0.00
<u>A 1060.4500-00-0000</u>	DIST MEETING MATERIALS/SUPPLIES	1,000.00	0.00	1,000.00	0.00	1,000.00	0.00
<u>A 1060.4720-00-0000</u>	DIST MEETING ADVERTISING	10,500.00	0.00	10,500.00	0.00	10,500.00	0.00
<u>A 1240.1500-00-0000</u>	SUPT SALARY	287,725.00	3,000.00	290,725.00	219,732.11	70,992.89	0.00
<u>A 1240.1600-00-0000</u>	SUPT CLERICAL SALARIES	83,564.00	0.00	83,564.00	62,672.94	20,891.06	0.00
<u>A 1240.4000-00-0000</u>	SUPT CONTRACTUAL EXPENDITURES	3,170.00	0.00	3,170.00	764.65	2,405.35	0.00
<u>A 1240.4500-00-0000</u>	SUPT MATERIALS/SUPPLIES	1,150.00	0.00	1,150.00	348.33	801.67	0.00
<u>A 1240.4750-00-0000</u>	SUPT TRAINING/TRAVEL	7,500.00	0.00	7,500.00	2,897.95	4,601.89	0.10
<u>A 1310.1500-00-0000</u>	BO INSTRUCTIONAL SALARIES	377,070.00	4,547.00	381,617.00	286,212.78	95,404.22	0.00
<u>A 1310.1600-00-0000</u>	BO STAFF SALARIES	760,867.00	-3,000.00	757,867.00	525,305.35	232,526.65	35.00
<u>A 1310.2000-00-0000</u>	BO OFFICE EQUIPMENT	1,800.00	0.00	1,800.00	0.00	1,800.00	0.00
<u>A 1310.4000-00-0000</u>	BO CONTRACTUAL EXPENDITURES	85,000.00	29,995.00	114,995.00	64,796.00	46,415.00	3,784.00
<u>A 1310.4500-00-0000</u>	BO MATERIALS/SUPPLIES	7,000.00	0.00	7,000.00	1,656.57	5,045.47	297.90
<u>A 1310.4700-00-0000</u>	Planned Fund Balance	0.00	29,881.25	29,881.25	0.00	0.00	29,881.20
<u>A 1310.4750-00-0000</u>	BO TRAINING/TRAVEL	3,000.00	185.00	3,185.00	245.00	2,935.00	5.00
<u>A 1310.4900-00-0000</u>	BO BOCES SERVICES	305,000.00	0.00	305,000.00	122,054.81	182,945.19	0.00
<u>A 1320.4000-00-0000</u>	AUDITING SERVICES	235,000.00	34,550.00	269,550.00	70,550.00	192,000.00	7,000.00
<u>A 1325.4000-00-0000</u>	TREASURER CONTRACTUAL EXPENDITURES	250.00	0.00	250.00	0.00	0.00	250.00
<u>A 1400.1600-00-0000</u>	PART-TIME HOLIDAY PAY	95,000.00	0.00	95,000.00	69,214.33	25,728.65	57.00
<u>A 1420.4000-00-0000</u>	GENERAL COUNSEL EXPENSES	175,000.00	0.00	175,000.00	80,540.78	81,459.22	13,000.00
<u>A 1420.4100-00-0000</u>	LABOR COUNSEL SERVICES	92,000.00	0.00	92,000.00	48,153.30	41,846.70	2,000.00
<u>A 1430.1500-00-0000</u>	PERSONNEL ASST SUPT SALARY	237,447.00	0.00	237,447.00	179,813.46	57,632.44	1.10
<u>A 1430.1600-00-0000</u>	PERSONNEL CLERICAL SALARIES	335,735.00	0.00	335,735.00	251,801.28	83,933.72	0.00
<u>A 1430.4000-00-0000</u>	PERSONNEL CONTRACTUAL EXPENDITURES	30,000.00	0.00	30,000.00	7,477.80	19,994.20	2,528.00
<u>A 1430.4500-00-0000</u>	PERSONNEL MATERIALS/SUPPLIES	12,000.00	0.00	12,000.00	792.86	1,129.15	10,077.90

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021



Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 1430.4750-00-0000</u>	PERSONNEL TRAINING/TRAVEL	20,000.00	130.00	20,130.00	1,382.66	6,228.84	12,518.5
<u>A 1430.4900-00-0000</u>	PERSONNEL - BOCES SERVICES	142,400.00	0.00	142,400.00	37,268.62	71.88	105,059.5
<u>A 1460.4500-00-0000</u>	RECORDS MANAGMT MATERIALS/SUPPLIES	2,000.00	0.00	2,000.00	1,417.88	532.12	50.0
<u>A 1480.1650-00-0000</u>	PUBLIC RELAT IN-HOUSE PRINTER	15,000.00	0.00	15,000.00	3,418.89	0.00	11,581.1
<u>A 1480.4000-00-0000</u>	PUBLIC RELAT CONTRACTUAL EXPENDITURES	29,130.00	0.00	29,130.00	5,422.36	12,889.04	10,818.6
<u>A 1480.4900-00-0000</u>	PUBLIC RELAT BOCES SERVICES	82,000.00	0.00	82,000.00	51,678.75	25,839.36	4,481.8
<u>A 1620.1600-76-0000</u>	OPERATIONS OFFICE STAFF SALARIES	340,704.51	0.00	340,704.51	249,381.16	82,964.16	8,359.1
<u>A 1620.1630-00-1630</u>	OPERATIONS-CUST-DISTRICT	67,201.00	0.00	67,201.00	12,768.27	0.00	54,432.7
<u>A 1620.1630-11-1630</u>	OPERATIONS-CUST-ABBEY LANE	305,650.03	65,000.00	370,650.03	277,062.54	93,066.22	521.2
<u>A 1620.1630-14-1630</u>	OPERATIONS-CUST-GARDINERS AVE	347,582.00	-65,000.00	282,582.00	181,578.23	57,722.54	43,281.2
<u>A 1620.1630-16-1630</u>	OPERATIONS-CUST-LEE ROAD	213,507.00	45,000.00	258,507.00	167,601.28	53,376.66	37,529.0
<u>A 1620.1630-17-1630</u>	OPERATIONS-CUST-NORTHSIDE	325,083.00	0.00	325,083.00	198,197.91	67,960.84	58,924.2
<u>A 1620.1630-19-1630</u>	OPERATIONS-CUST-EAST BROADWAY	366,170.50	0.00	366,170.50	249,554.58	88,975.34	27,640.5
<u>A 1620.1630-20-1630</u>	OPERATIONS-CUST-SUMMIT LANE	284,122.28	0.00	284,122.28	203,558.53	70,727.84	9,835.9
<u>A 1620.1630-21-1630</u>	OPERATIONS-CUST-WISDOM LANE	449,997.00	0.00	449,997.00	326,876.76	108,958.24	14,162.0
<u>A 1620.1630-28-1630</u>	OPERATIONS-CUST-SALK	529,755.00	0.00	529,755.00	326,398.71	109,766.62	93,589.6
<u>A 1620.1630-31-1630</u>	OPERATIONS-CUST-DIVISION AVE	696,560.00	-45,000.00	651,560.00	450,701.70	142,121.54	58,736.7
<u>A 1620.1630-32-1630</u>	OPERATIONS-CUST-MACARTHUR	618,466.60	0.00	618,466.60	433,439.88	148,294.32	36,732.4
<u>A 1620.1630-33-1630</u>	OPERATIONS-CUST-MEMORIAL	468,291.00	0.00	468,291.00	281,421.09	86,484.76	100,385.1
<u>A 1620.1650-00-1620</u>	OPERATIONS-GROUNDSKEEPERS SAL	643,398.00	0.00	643,398.00	482,548.50	160,849.50	0.0
<u>A 1620.1660-00-1605</u>	OPERATIONS-CUSTODIAL OT/SPECIAL PROJECTS	260,000.00	0.00	260,000.00	75,131.19	184,772.40	96.4
<u>A 1620.1660-00-1630</u>	OPERATIONS- CUSTODIAL OVERTIME	20,000.00	0.00	20,000.00	17,440.24	2,461.30	98.4
<u>A 1620.1660-00-1640</u>	OPERATIONS-CUSTODIAL OT/DISTRICT MEETING	5,000.00	0.00	5,000.00	35.22	4,964.78	0.0
<u>A 1620.1660-00-1650</u>	OPERATIONS-CUSTODIAL OT/ OUTSIDE GROUPS	15,000.00	0.00	15,000.00	0.00	15,000.00	0.0
<u>A 1620.1660-00-1665</u>	CUSTODIAL OT/SNOW	20,000.00	55,000.00	75,000.00	73,678.77	0.00	1,321.2
<u>A 1620.1660-00-2200</u>	OPERATIONS-CUSTODIAL OT/ATHLETICS/EXTRACURACT	60,000.00	0.00	60,000.00	20,175.97	39,611.92	212.1
<u>A 1620.1670-00-1630</u>	OPERATIONS -SUMMR CUSTOD/GRNDS	290,000.00	0.00	290,000.00	40,479.80	249,520.20	0.0
<u>A 1620.1810-00-1605</u>	OPERATIONS-GROUNDSKEEPER OT/SPECIAL PROJECTS	45,000.00	0.00	45,000.00	25,823.98	19,158.25	17.7
<u>A 1620.1810-00-1620</u>	OPERATIONS-GROUNDSKEEPER OT/SNOW	75,000.00	0.00	75,000.00	26,568.95	48,431.00	0.05

Attachment: Appropriation Report_7_1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 1620.1810-00-2200</u>	OPERATIONS-GROUNDKEEPER OT/ATHLTS/ EXTRCUR AC	20,000.00	0.00	20,000.00	0.00	20,000.00	0.0
<u>A 1620.1840-00-1630</u>	OPERATIONS- CUSTODIAL SUBS	200,000.00	50,000.00	250,000.00	255,912.32	0.00	-5,912.3
<u>A 1620.2000</u>	O&M EQUIPMENT	0.00	1,526.40	1,526.40	1,526.40	0.00	0.0
<u>A 1620.2000-00-1630</u>	OPERATIONS-EQUIPMENT	182,249.00	288,473.84	470,722.84	264,993.06	167,312.69	38,417.0
<u>A 1620.4040-00-1630</u>	OPERATIONS-CARTAGE	37,499.00	0.00	37,499.00	16,573.54	9,776.46	11,149.0
<u>A 1620.4050-00-1630</u>	OPERATIONS-GAS	612,000.00	-2,000.00	610,000.00	357,835.57	247,664.43	4,500.0
<u>A 1620.4060-00-1630</u>	OPERATIONS-WATER	35,000.00	0.00	35,000.00	10,511.23	24,488.77	0.0
<u>A 1620.4070-00-1630</u>	OPERATIONS-INTERNET	45,000.00	2,000.00	47,000.00	31,510.06	14,989.94	500.0
<u>A 1620.4080-00-1630</u>	OPERATIONS-ELECTRIC	1,400,000.00	-22,000.00	1,378,000.00	787,477.56	546,605.99	43,916.4
<u>A 1620.4090-00-1630</u>	OPERATIONS-FUEL OIL	184,000.00	0.00	184,000.00	95,036.29	88,963.71	0.0
<u>A 1620.4350-00-1630</u>	OPERATIONS-EQUIPMENT RENTAL	25,000.00	20,000.00	45,000.00	23,366.82	21,483.48	149.7
<u>A 1620.4500-00-1630</u>	OPERATIONS-MATERIAL SUPPLIES	1,700.00	0.00	1,700.00	1,053.50	646.50	0.0
<u>A 1620.4550-00-1630</u>	OPERATIONS-CUSTODIAL SUPPLIES	300,000.00	9,100.00	309,100.00	198,436.51	59,815.69	50,847.8
<u>A 1620.4560-00-1630</u>	OPERATIONS-COVID 19 SUPPLIES	0.00	900,000.00	900,000.00	443,157.97	66,471.33	390,370.7
<u>A 1620.4570-00-1630</u>	OPERATIONS-UNIFORMS	30,000.00	11,102.83	41,102.83	11,996.93	26,777.88	2,328.0
<u>A 1620.4580-00-1630</u>	OPERATIONS-VEHICLE PARTS	112,000.00	0.00	112,000.00	59,119.07	47,359.93	5,521.0
<u>A 1620.4585-00-1630</u>	O&M GASOLINE	3,000.00	2,000.00	5,000.00	2,810.62	1,189.38	1,000.0
<u>A 1620.4620-00-1630</u>	OPERATIONS CONTRACTUAL	437,640.00	127,073.24	564,713.24	201,266.24	229,393.90	134,053.1
<u>A 1620.4650-00-1630</u>	OPERATIONS-REPAIRS	991,329.00	99,515.34	1,090,844.34	483,885.41	295,650.34	311,308.5
<u>A 1620.4750-00-1630</u>	OPERATIONS-TRAINING-TRAVEL	4,000.00	0.00	4,000.00	682.75	150.00	3,167.2
<u>A 1620.4900-00-1630</u>	OPERATIONS-BOCES-HEALTH-SAFETY	486,560.00	0.00	486,560.00	169,862.82	105,404.80	211,292.3
<u>A 1621.1600-00-1610</u>	MAINTENANCE SALARIES	1,601,763.80	0.00	1,601,763.80	1,067,875.11	325,770.84	208,117.8
<u>A 1621.1660-00-1610</u>	MAINTENANCE-OT-FIRE WATCH	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 1621.1660-00-1650</u>	MAINTENANCE-OT-OUTSIDE GROUPS	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 1621.1665-00-1610</u>	MAINTENANCE OVERTIME/SNOW	5,500.00	9,000.00	14,500.00	13,991.68	0.00	508.3
<u>A 1621.1666-00-1610</u>	MAINTENANCE OT/SPECIAL PROJECTS	130,000.00	0.00	130,000.00	58,395.41	71,508.57	96.0
<u>A 1621.1668-00-1610</u>	MAINTENANCE-OT/ EMERGENCY REPAIRS	2,000.00	0.00	2,000.00	0.00	2,000.00	0.0
<u>A 1621.1670-00-1610</u>	MAINTENANCE-SUMMER WORKERS SAL	40,000.00	0.00	40,000.00	0.00	40,000.00	0.0
<u>A 1621.4530-00-1610</u>	MAINTENANCE-GROUNDS & MAINT SUP	360,200.00	0.00	360,200.00	267,635.54	77,705.76	14,858.7
<u>A 1621.4540-00-1610</u>	MAINTENANCE-ELECTRIC/PLUMB SUPPLS	90,000.00	0.00	90,000.00	56,557.24	31,732.98	1,709.7
<u>A 1621.4550-00-1610</u>	MAINTENANCE-HEAT & VENT SUPPLIES	79,500.00	0.00	79,500.00	39,545.44	26,045.56	13,909.0
<u>A 1622.1600-00-1640</u>	SECURITY AIDES-DISTRICT	301,788.25	-28,000.00	273,788.25	194,873.30	61,402.09	17,512.8
<u>A 1622.1600-11-1640</u>	SECURITY AIDES-ABBAY LANE	61,642.00	0.00	61,642.00	43,070.12	18,492.60	79.28

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 1622.1600-14-1640</u>	SECURITY AIDES-GARDINERS AVE	61,642.00	0.00	61,642.00	25,573.07	10,305.60	25,763.3
<u>A 1622.1600-16-1640</u>	SECURITY AIDES-LEE ROAD	61,642.00	0.00	61,642.00	38,811.96	17,594.65	5,235.3
<u>A 1622.1600-17-1640</u>	SECURITY AIDES-NORTHSIDE	54,580.00	0.00	54,580.00	38,206.00	16,374.00	0.0
<u>A 1622.1600-19-1640</u>	SECURITY AIDES-EAST BROADWAY	61,642.00	0.00	61,642.00	43,149.40	18,492.60	0.0
<u>A 1622.1600-20-1640</u>	SECURITY AIDES-SUMMIT LANE	61,642.00	0.00	61,642.00	36,831.00	16,374.00	8,437.0
<u>A 1622.1600-21-1640</u>	SECURITY AIDES-WISDOM LANE	90,993.00	0.00	90,993.00	56,835.80	24,358.20	9,799.0
<u>A 1622.1600-28-1640</u>	SECURITY AIDES-SALK	82,245.00	-2,000.00	80,245.00	41,925.23	23,943.00	14,376.7
<u>A 1622.1600-31-1640</u>	SECURITY AIDES-DIVISION AVE	133,186.00	2,000.00	135,186.00	93,949.95	39,955.80	1,280.2
<u>A 1622.1600-32-1640</u>	SECURITY AIDES-MACARTHUR	140,925.00	0.00	140,925.00	82,020.07	40,774.13	18,130.8
<u>A 1622.1600-33-1640</u>	SECURITY AIDES-MEMORIAL	53,529.00	28,000.00	81,529.00	53,844.30	24,245.70	3,439.0
<u>A 1622.1640-00-1640</u>	SECURITY SUBSTITUTES	130,000.00	0.00	130,000.00	133,800.79	0.00	-3,800.7
<u>A 1622.1660-00-1640</u>	SECURITY OVERTIME	30,000.00	0.00	30,000.00	3,830.77	0.00	26,169.2
<u>A 1622.2000-00-1640</u>	SECURITY EQUIPMENT	93,000.00	49,253.53	142,253.53	55,222.09	61,186.08	25,845.3
<u>A 1622.4000-00-1640</u>	SECURITY CONTRACTUAL EXPENDITURES	73,000.00	0.00	73,000.00	41,595.50	13,635.50	17,769.0
<u>A 1622.4090-00-1630</u>	SECURITY FUEL	7,500.00	0.00	7,500.00	3,074.12	0.00	4,425.8
<u>A 1670.1600-00-1630</u>	PRINT/MAIL SALARIES	134,418.00	500.00	134,918.00	101,211.03	33,604.50	102.4
<u>A 1670.4000-00-1630</u>	DISTRICTWIDE PHOTOCOPY RENTAL	295,000.00	0.00	295,000.00	185,296.42	94,925.53	14,778.0
<u>A 1670.4100-00-1630</u>	PRINT/MAIL POSTAGE	135,000.00	0.00	135,000.00	79,932.02	34,383.98	20,684.0
<u>A 1670.4200-00-1630</u>	PRINTING	1,000.00	0.00	1,000.00	0.00	300.00	700.0
<u>A 1670.4200-31-1630</u>	PRINTING-DIVISION	2,500.00	0.00	2,500.00	362.50	0.00	2,137.5
<u>A 1670.4200-32-1630</u>	PRINTING-MAC ARTHUR	4,000.00	0.00	4,000.00	553.00	0.00	3,447.0
<u>A 1910.4000-00-1605</u>	UNALLOCATED INSURANCE & LOSS FUND	1,190,000.00	0.00	1,190,000.00	943,874.42	236,376.95	9,748.6
<u>A 1981.4900-00-1605</u>	BOCES ADMINISTRATIVE COSTS	1,200,000.00	0.00	1,200,000.00	971,381.47	228,618.53	0.0
<u>A 2010.1500-00-0000</u>	CURRIC DEV/SUPR ASST SUPT	225,305.76	0.24	225,306.00	168,979.50	56,326.50	0.0
<u>A 2010.1600-00-0000</u>	CURRIC DEV/SUPR CLERICL SALARIES	139,233.91	0.00	139,233.91	103,849.06	35,326.08	58.7
<u>A 2010.2000-00-0000</u>	CURRIC DEV/SUPR EQUIP	500.00	0.00	500.00	0.00	0.00	500.0
<u>A 2010.4500-00-0000</u>	CURRIC DEV/SUPR MATERIALS/ SUPPLIES	1,900.00	-47.50	1,852.50	313.73	1,312.27	226.5
<u>A 2020.1420-00-0000</u>	CAFETERIA STIPENDS	69,879.00	0.00	69,879.00	0.00	69,879.00	0.0
<u>A 2020.1500-11-0000</u>	SUPRVSN PRINCIPAL/AP SAL-ABBEY LANE	256,262.00	253.00	256,515.00	192,386.16	64,128.84	0.0
<u>A 2020.1500-14-0000</u>	SUPRVSN PRINCIPAL/AP SAL-GARDINERS	239,133.00	236.00	239,369.00	179,526.60	59,842.40	0.0
<u>A 2020.1500-16-0000</u>	SUPRVSN PRINCIPAL/AP SAL-LEE ROAD	156,390.00	155.00	156,545.00	117,408.78	39,136.22	0.0
<u>A 2020.1500-17-0000</u>	SUPRVSN PRINCIPAL/AP SAL-NORTHSIDE	252,824.00	250.00	253,074.00	189,805.50	63,268.50	0.0
<u>A 2020.1500-19-0000</u>	SUPRVSN PRINCIPAL/AP SAL-EAST BROAD	225,863.00	223.00	226,086.00	169,564.50	56,521.50	0.0

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2020.1500-20-0000</u>	SUPRVSN PRINCIPAL/AP SAL-SUMMIT	189,789.00	185.00	189,974.00	142,480.44	47,493.56	0.0
<u>A 2020.1500-21-0000</u>	SUPRVSN PRINCIPAL/AP SAL-WISDOM	365,298.00	356.00	365,654.00	274,240.44	91,413.56	0.0
<u>A 2020.1500-28-0000</u>	SUPRVSN PRINCIPAL/AP SAL-SALK	341,653.00	333.00	341,986.00	256,489.38	85,496.62	0.0
<u>A 2020.1500-31-0000</u>	SUPRVSN PRINCIPAL/AP SAL-DIVISION	501,527.00	498.00	502,025.00	376,518.96	125,506.04	0.0
<u>A 2020.1500-32-0000</u>	SUPRVSN PRINCIPAL/AP SAL-MACARTHUR	534,629.00	0.00	534,629.00	397,558.62	132,519.38	4,551.0
<u>A 2020.1555-00-0000</u>	SUPRSN/ DIRECTORS/SAL	1,414,174.00	2,246.37	1,416,420.37	1,059,581.34	352,565.86	4,273.1
<u>A 2020.1600-00-0000</u>	SUPRVSN CLERICAL SAL-DISTRICT	236,721.54	-20,000.00	216,721.54	145,415.26	53,866.88	17,439.4
<u>A 2020.1600-11-0000</u>	SUPRVSN CLERICAL SAL-ABBEY	117,503.84	0.00	117,503.84	71,125.02	22,587.94	23,790.8
<u>A 2020.1600-14-0000</u>	SUPRVSN CLERICAL SAL-GARDINERS	114,520.00	0.00	114,520.00	82,140.12	27,379.88	5,000.0
<u>A 2020.1600-16-0000</u>	SUPRVSN CLERICAL SAL-LEE RD	93,849.00	0.00	93,849.00	65,226.56	23,774.44	4,848.0
<u>A 2020.1600-17-0000</u>	SUPRVSN CLERICAL SAL-NORTHSIDE	110,973.00	0.00	110,973.00	77,716.41	28,256.59	5,000.0
<u>A 2020.1600-19-0000</u>	SUPRVSN CLERICAL SAL-EAST BROAD	133,621.55	0.00	133,621.55	94,633.88	32,345.55	6,642.1
<u>A 2020.1600-20-0000</u>	SUPRVSN CLERICAL SAL-SUMMIT	103,494.00	0.00	103,494.00	69,842.34	23,280.66	10,371.0
<u>A 2020.1600-21-0000</u>	SUPRVSN CLERICAL SAL-WISDOM	227,274.91	-45,000.00	182,274.91	129,627.93	42,392.61	10,254.3
<u>A 2020.1600-28-0000</u>	SUPRVSN CLERICAL SAL-SALK	191,779.45	0.00	191,779.45	133,289.06	47,819.20	10,671.1
<u>A 2020.1600-31-0000</u>	SUPRVSN CLERICAL SAL-DIVISION	339,263.51	40,000.00	379,263.51	245,792.60	88,422.83	45,048.0
<u>A 2020.1600-32-0000</u>	SUPRVSN CLERICAL SAL-MACARTHUR	351,309.99	0.00	351,309.99	243,913.23	92,782.70	14,614.0
<u>A 2020.1600-33-0000</u>	SUPRVSN CLERICAL SAL-GCTECH	62,306.00	0.00	62,306.00	46,729.44	15,576.56	0.0
<u>A 2020.1680-11-7500</u>	CAFETERIA AIDES-ABBEY	91,128.03	0.00	91,128.03	55,847.25	23,764.40	11,516.3
<u>A 2020.1680-14-7500</u>	CAFETERIA AIDES-GARDINERS	80,865.18	-17,000.00	63,865.18	35,977.15	19,161.50	8,726.5
<u>A 2020.1680-16-7500</u>	CAFETERIA AIDES-LEE RD	57,001.38	0.00	57,001.38	30,156.38	13,723.32	13,121.6
<u>A 2020.1680-17-7500</u>	CAFETERIA AIDES-NORTHSIDE	80,531.98	-100.00	80,431.98	42,238.84	19,348.36	18,844.7
<u>A 2020.1680-19-7500</u>	CAFETERIA AIDES-EAST BROAD	81,429.14	0.00	81,429.14	51,306.55	23,379.73	6,742.8
<u>A 2020.1680-20-7500</u>	CAFETERIA AIDES-SUMMIT	66,727.60	-18,900.00	47,827.60	31,415.25	16,233.56	178.7
<u>A 2020.1680-31-7500</u>	CAFETERIA AIDES-DIVISION	34,296.63	0.00	34,296.63	20,087.17	9,333.94	4,875.5
<u>A 2020.1680-32-7500</u>	CAFETERIA AIDES-MACARTHUR	26,258.22	0.00	26,258.22	12,727.17	2,397.36	11,133.6
<u>A 2020.1700-00-3100</u>	SCHOOL MONITOR SUBS	72,000.00	0.00	72,000.00	60,447.32	0.00	11,552.6
<u>A 2020.1700-11-3100</u>	SCHOOL MONITORS-ABBEY	18,034.74	0.00	18,034.74	10,583.16	4,535.58	2,916.0
<u>A 2020.1700-14-0000</u>	SCHOOL MONITORS-GARDINERS	20,362.50	-20,362.50	0.00	-42.00	0.00	42.0
<u>A 2020.1700-14-3100</u>	SCHOOL MONITORS-GARDINERS	0.00	27,362.50	27,362.50	13,962.62	6,162.60	7,237.2
<u>A 2020.1700-16-3100</u>	SCHOOL MONITORS-LEE RD	21,436.00	13,000.00	34,436.00	12,833.80	5,500.20	16,102.0
<u>A 2020.1700-17-3100</u>	SCHOOL MONITORS-NORTHSIDE	20,707.00	19,000.00	39,707.00	21,028.84	8,257.58	10,420.5
<u>A 2020.1700-19-3100</u>	SCHOOL MONITORS-EAST BROAD	19,471.00	0.00	19,471.00	11,382.00	4,914.00	3,175.0

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2020.1700-20-3100</u>	SCHOOL MONITORS-SUMMIT	27,771.00	0.00	27,771.00	11,375.00	4,914.00	11,482.0
<u>A 2020.1700-21-3100</u>	SCHOOL MONITORS-WISDOM	98,288.00	0.00	98,288.00	58,941.26	30,415.74	8,931.0
<u>A 2020.1700-28-3100</u>	SCHOOL MONITORS-SALK	251,800.00	0.00	251,800.00	168,156.07	72,860.70	10,783.2
<u>A 2020.1700-31-3100</u>	SCHOOL MONITORS-DIVISION	280,948.40	-18,000.00	262,948.40	159,045.92	64,641.54	39,260.9
<u>A 2020.1700-32-3100</u>	SCHOOL MONITORS-MACARTHUR	286,800.00	0.00	286,800.00	184,922.67	89,373.18	12,504.1
<u>A 2020.1700-33-3100</u>	SCHOOL MONITOR /GC TECH	18,721.00	5,000.00	23,721.00	10,101.00	4,914.00	8,706.0
<u>A 2020.1840-00-0000</u>	SUPRVSN CLERICAL SUBS	35,000.00	35,000.00	70,000.00	73,168.71	0.00	-3,168.7
<u>A 2020.2000-00-0000</u>	SUPRVSN EQUIP-DISTRICT	75,200.00	0.00	75,200.00	1,034.78	0.00	74,165.2
<u>A 2020.2000-00-2200</u>	SUPRVSN EQUIP/ATHLETICS	75,000.00	0.00	75,000.00	0.00	0.00	75,000.0
<u>A 2020.2000-11-0000</u>	SUPRVSN EQUIP/ABBEY	3,500.00	0.00	3,500.00	155.54	0.00	3,344.4
<u>A 2020.2000-14-0000</u>	SUPRVSN EQUIP/GARDINERS	500.00	0.00	500.00	0.00	0.00	500.0
<u>A 2020.2000-16-0000</u>	SUPRVSN EQUIP/LEE	1,670.00	0.00	1,670.00	0.00	0.00	1,670.0
<u>A 2020.2000-17-0000</u>	SUPRVSN EQUIP/NORTHSIDE	500.00	0.00	500.00	0.00	0.00	500.0
<u>A 2020.2000-19-0000</u>	SUPRVSN EQUIP/EAST BROAD	500.00	0.00	500.00	0.00	0.00	500.0
<u>A 2020.2000-20-0000</u>	SUPRVSN EQUIP/SUMMIT	900.00	0.00	900.00	0.00	0.00	900.0
<u>A 2020.2000-21-0000</u>	SUPRVSN EQUIP/WISDOM	3,000.00	0.00	3,000.00	0.00	0.00	3,000.0
<u>A 2020.2000-28-0000</u>	SUPRVSN EQUIP/SALK	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 2020.2000-31-0000</u>	SUPRVSN EQUIP/DIVISION	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 2020.2000-32-0000</u>	SUPRVSN EQUIP/MACARTHUR	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 2020.4500-00-2200</u>	SUPRVSN MAT & SUPP ATHLETICS	75,000.00	49,037.03	124,037.03	50,939.36	472.67	72,625.0
<u>A 2020.4500-11-0000</u>	SUPRVSN MAT/SUPP/ABBEY	2,500.00	-62.50	2,437.50	1,494.88	52.00	890.6
<u>A 2020.4500-14-0000</u>	SUPRVSN MAT/SUPP/GARDINERS	1,300.00	-32.50	1,267.50	194.13	305.87	767.5
<u>A 2020.4500-16-0000</u>	SUPRVSN MAT/SUPP/LEE RD	5,500.00	-137.50	5,362.50	0.00	0.00	5,362.5
<u>A 2020.4500-17-0000</u>	SUPRVSN MAT/SUPP/NORTHSIDE	4,500.00	-112.50	4,387.50	356.02	443.98	3,587.5
<u>A 2020.4500-19-0000</u>	SUPRVSN MAT/SUPP/EAST BROAD	11,400.00	-285.00	11,115.00	0.00	0.00	11,115.0
<u>A 2020.4500-20-0000</u>	SUPRVSN MAT/SUPP/SUMMIT	1,300.00	-32.50	1,267.50	0.00	0.00	1,267.5
<u>A 2020.4500-21-0000</u>	SUPRVSN MAT/SUPP/WISDOM	3,320.00	-83.00	3,237.00	376.77	973.23	1,887.0
<u>A 2020.4500-28-0000</u>	SUPRVSN MAT/SUPP/SALK	10,500.00	-262.50	10,237.50	9,183.96	1,030.12	23.4
<u>A 2020.4500-31-0000</u>	SUPRVSN MAT/SUPP/DIVISION	7,200.00	-180.00	7,020.00	1,411.50	3,913.80	1,694.7
<u>A 2020.4500-32-0000</u>	SUPRVSN MAT/SUPP/MACARTHUR	11,505.00	-287.63	11,217.37	2,573.52	1,887.78	6,756.0
<u>A 2020.4750</u>	IN-SERVICE TRAINING	0.00	0.00	0.00	-34.29	0.00	34.2
<u>A 2110.1200-11-0000</u>	TEACHER SALARIES K-5-ABBEY	4,710,986.34	-630,000.00	4,080,986.34	2,532,120.90	1,541,066.00	7,799.4
<u>A 2110.1200-14-0000</u>	TEACHER SALARIES K-5-GARDINERS	3,448,675.29	-500,000.00	2,948,675.29	1,758,995.30	1,181,733.40	7,946.5

Attachment: Appropriation Report_7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

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A 2110.1200-16-0000	TEACHER SALARIES K-5 LEE RD	2,037,800.55	-440,000.00	1,597,800.55	963,678.70	636,567.60	-2,445.7
A 2110.1200-17-0000	TEACHER SALARIES K-5-NORTHSIDE	3,893,696.91	-687,000.00	3,206,696.91	1,958,963.72	1,243,619.68	4,113.5
A 2110.1200-19-0000	TEACHER SALARIES K-5-EAST BROAD	4,387,406.82	-275,000.00	4,112,406.82	2,415,449.53	1,596,564.44	100,392.8
A 2110.1200-20-0000	TEACHER SALARIES K-5-SUMMIT	2,891,212.49	-465,000.00	2,426,212.49	1,507,206.86	913,802.64	5,202.9
A 2110.1201-00-0000	TEACHERS DISTRICT WIDE REMOTE	0.00	3,672,000.00	3,672,000.00	2,334,117.68	1,319,276.57	18,605.7
A 2110.1210-21-0000	TEACHER SALARIES-6-WISDOM	1,419,457.00	-170,000.00	1,249,457.00	737,347.94	499,191.06	12,918.0
A 2110.1210-28-0000	TEACHER SALARIES-6-SALK	1,734,000.00	0.00	1,734,000.00	967,325.08	624,174.56	142,500.3
A 2110.1220-21-0000	TEACHER SALARIES 7-8-WISDOM	5,691,826.68	-85,000.00	5,606,826.68	3,283,356.58	2,207,038.02	116,432.0
A 2110.1220-28-0000	TEACHER SALARIES 7-8-SALK	6,784,398.49	0.00	6,784,398.49	3,956,765.11	2,502,887.66	324,745.7
A 2110.1230-31-0000	TEACHER SALARIES 9-12 DIVISION	8,568,757.23	-50,000.00	8,518,757.23	5,013,450.41	3,399,089.83	106,216.9
A 2110.1230-32-0000	TEACHER SALARIES 9-12 MACARTHUR	11,802,017.20	-393,124.37	11,408,892.83	6,857,745.35	4,244,648.97	306,498.5
A 2110.1240-00-0000	TEACH ASST/CLASSRM-DIST	35,471.00	0.00	35,471.00	21,777.65	13,529.56	163.7
A 2110.1240-11-0000	TEACH ASST/CLASSRM-ABBEY	127,945.50	0.00	127,945.50	49,045.47	25,159.03	53,741.0
A 2110.1240-14-0000	TEACH ASST/CLASSRM-GARDINERS	106,282.50	-5,000.00	101,282.50	37,472.01	23,286.99	40,523.5
A 2110.1240-16-0000	TEACH ASST/CLASSRM-LEE RD	57,647.00	0.00	57,647.00	18,649.82	13,321.18	25,676.0
A 2110.1240-17-0000	TEACH ASST/CLASSRM-NORTHSIDE	102,425.50	0.00	102,425.50	49,216.86	28,960.64	24,248.0
A 2110.1240-19-0000	TEACH ASST/CLASSRM-EAST BROAD	90,676.50	12,300.00	102,976.50	62,658.78	38,656.06	1,661.6
A 2110.1240-20-0000	TEACH ASST/CLASSRM-SUMMIT	55,491.50	0.00	55,491.50	18,554.90	7,952.10	28,984.5
A 2110.1240-21-0000	TEACH ASST/CLASSRM-WISDOM	0.00	66,400.00	66,400.00	38,691.24	27,636.43	72.3
A 2110.1240-31-0000	TEACH ASST/CLASSRM-DIVISION	0.00	0.00	0.00	0.00	0.00	0.0
A 2110.1270-00-0000	EXTRA PERIODS PAY/ELEM	80,000.00	15,455.00	95,455.00	39,780.06	0.00	55,674.9
A 2110.1280-00-0000	EXTRA PERIODS PAY SECONDARY	300,000.00	0.00	300,000.00	257,513.03	0.00	42,486.9
A 2110.1290-00-6500	CURRICULUM IMPROVEMENT	93,587.40	0.00	93,587.40	36,315.49	0.00	57,271.9
A 2110.1310-00-6500	ALTERNATE EDUCATION	72,000.00	0.00	72,000.00	39,408.21	5,000.00	27,591.7
A 2110.1310-00-7000	TEACHERS' SAL/SUM SCH	165,556.00	0.00	165,556.00	0.00	0.00	165,556.0
A 2110.1320-00-6500	DRIVER ED TEACHERS' SAL	75,000.00	0.00	75,000.00	25,071.15	0.00	49,928.8
A 2110.1350-00-0000	CHAIRPERSONS/SECONDARY	461,637.00	76.00	461,713.00	287,351.40	174,361.60	0.0
A 2110.1400-00-0000	SUBSTITUTE TEACHERS	2,300,000.00	0.00	2,300,000.00	1,664,317.24	562,996.15	72,686.6
A 2110.1410-00-0000	MENTORING	60,000.00	0.00	60,000.00	0.00	0.00	60,000.0
A 2110.1610-00-0000	NON-INST SAL/SUMMER SCH	15,000.00	0.00	15,000.00	0.00	0.00	15,000.0
A 2110.1620-00-2100	AV & MUSIC ACCOMPANISTS	10,000.00	0.00	10,000.00	0.00	0.00	10,000.0
A 2110.1900-00-0000	ATTENDANCE INCENTIVE	120,000.00	0.00	120,000.00	78,816.38	0.00	41,183.6
A 2110.1910-00-0000	HEALTH INSURANCE INCENT	1,600,000.00	0.00	1,600,000.00	1,219,327.40	0.00	380,672.6

Attachment: Appropriation Report_7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2110.1910-N-0</u>	TEACHING HEALTH INSURANCE INCENT	0.00	0.00	0.00	-42.00	0.00	42.0
<u>A 2110.1930-00-0000</u>	GRADUATE CREDIT INCENT	300,000.00	-500.00	299,500.00	169,597.00	0.00	129,903.0
<u>A 2110.2000-00-0000</u>	INST EQUIP/DISTRICT	5,000.00	0.00	5,000.00	0.00	0.00	5,000.0
<u>A 2110.2000-11-0000</u>	INST EQUIP/ABBNEY LN	735.00	0.00	735.00	0.00	0.00	735.0
<u>A 2110.2000-14-0000</u>	INST EQUIP/GARDINERS	1,200.00	0.00	1,200.00	0.00	0.00	1,200.0
<u>A 2110.2000-16-0000</u>	INST EQUIP/LEE ROAD	600.00	0.00	600.00	0.00	0.00	600.0
<u>A 2110.2000-17-0000</u>	INST EQUIP/NORTHSIDE	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 2110.2000-19-0000</u>	INST EQUIP/EAST BWAY	7,000.00	0.00	7,000.00	0.00	0.00	7,000.0
<u>A 2110.2000-20-0000</u>	INST EQUIP/SUMMIT LN	6,129.00	0.00	6,129.00	59.94	0.00	6,069.0
<u>A 2110.2000-21-0000</u>	INST EQUIP/WISDOM	21,529.00	0.00	21,529.00	0.00	0.00	21,529.0
<u>A 2110.2000-32-0000</u>	INST EQUIP/MAC ARTHUR	5,200.00	0.00	5,200.00	2,706.30	0.00	2,493.7
<u>A 2110.4000-11-0000</u>	CONTRACTUAL EXPEND/ABBEY	3,700.00	0.00	3,700.00	261.12	0.00	3,438.8
<u>A 2110.4000-14-0000</u>	CONTRACTUAL EXPEND/GARDINERS	3,100.00	0.00	3,100.00	601.20	79.00	2,419.8
<u>A 2110.4000-16-0000</u>	CONTRACTUAL EXPEND/LEE ROAD	3,410.00	0.00	3,410.00	0.00	0.00	3,410.0
<u>A 2110.4000-17-0000</u>	CONTRACTUAL EXPEND/NORTHSIDE	2,000.00	0.00	2,000.00	320.00	0.00	1,680.0
<u>A 2110.4000-19-0000</u>	CONTRACTUAL EXPEND/E BDWAY	5,500.00	0.00	5,500.00	329.00	0.00	5,171.0
<u>A 2110.4000-20-0000</u>	CONTRACTUAL EXPEND/SUMMIT	539.00	0.00	539.00	199.69	0.00	339.3
<u>A 2110.4000-21-0000</u>	CONTRACTUAL EXPEND/WISDOM	2,680.00	0.00	2,680.00	198.75	0.00	2,481.2
<u>A 2110.4000-28-0000</u>	CONTRACTUAL EXPEND/SALK	3,600.00	0.00	3,600.00	0.00	0.00	3,600.0
<u>A 2110.4000-31-0000</u>	CONTRACTUAL EXPEND/DIVISION	21,000.00	0.00	21,000.00	3,168.80	1,560.00	16,271.2
<u>A 2110.4000-32-0000</u>	CONTRACTUAL EXPEND/MAC ARTHUR	24,125.00	0.00	24,125.00	1,013.89	950.00	22,161.1
<u>A 2110.4350-00-2100</u>	INST EQUIP RENT/MUS/	66,350.00	35,600.00	101,950.00	101,875.40	0.00	74.6
<u>A 2110.4490-00-2100</u>	MUSIC ACCOMPANISTS	20,000.00	-19,555.00	445.00	0.00	0.00	445.0
<u>A 2110.4500-00-6500</u>	MAT/SUPP INSTRUCTION/DISTRICT	35,650.00	0.00	35,650.00	9,582.07	1,749.43	24,318.5
<u>A 2110.4500-11-6500</u>	MAT/ SUPP ABBEY LANE	25,000.00	-625.00	24,375.00	11,723.52	1,275.23	11,376.2
<u>A 2110.4500-14-6500</u>	MAT/ SUPP GARDINERS	44,180.00	-1,104.50	43,075.50	14,813.05	7,481.24	20,781.2
<u>A 2110.4500-16-6500</u>	MAT/SUPP LEE ROAD	8,990.00	-224.75	8,765.25	3,756.12	829.61	4,179.5
<u>A 2110.4500-17-6500</u>	MAT/ SUPP NORTHSIDE	32,030.00	-800.75	31,229.25	14,310.49	3,839.66	13,079.1
<u>A 2110.4500-19-6500</u>	MAT/ SUPP EAST BROAD	34,700.00	-867.50	33,832.50	20,819.45	4,062.52	8,950.5
<u>A 2110.4500-20-6500</u>	MAT/SUPP SUMMIT LN	15,702.00	-392.55	15,309.45	6,919.84	1,156.50	7,233.1
<u>A 2110.4500-21-6500</u>	MAT/SUPP WISDM LN	40,475.00	-1,011.88	39,463.12	13,695.68	13,945.76	11,821.6
<u>A 2110.4500-28-6500</u>	MAT/SUPP SALK MS	55,800.00	-1,395.00	54,405.00	22,673.77	10,769.46	20,961.7
<u>A 2110.4500-31-6500</u>	MAT/SUPP DIVISION	53,595.00	-3,339.88	50,255.12	12,811.34	14,006.69	23,437.0

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Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2110.4500-32-6500</u>	MAT/SUPP MAC ARTHUR	49,085.00	-1,227.12	47,857.88	24,665.86	12,891.63	10,300.3
<u>A 2110.4510-00-6500</u>	MAT/SUPP PHYS ED	48,000.00	13,610.72	61,610.72	43,515.93	1,473.72	16,621.0
<u>A 2110.4520-00-3200</u>	MAT/SUPP DRIVER ED	2,500.00	0.00	2,500.00	39.84	0.00	2,460.1
<u>A 2110.4530-00-0000</u>	COMMENCEMENT/ ASSEMBL	41,785.00	0.00	41,785.00	3,207.70	17,370.55	21,206.7
<u>A 2110.4540-00-3200</u>	GASOLINE/DRIVER ED	5,304.00	0.00	5,304.00	235.34	0.00	5,068.6
<u>A 2110.4550-00-2100</u>	EQUIP REPAIRS/MUSIC	44,210.00	0.00	44,210.00	33,972.63	4,027.37	6,210.0
<u>A 2110.4650-00-3200</u>	VEHICLE REPAIRS/DRIVR ED	6,000.00	0.00	6,000.00	1,626.80	2,021.17	2,352.0
<u>A 2110.4680-00-3200</u>	DRIVERS ED CONTRACTUAL	45,000.00	0.00	45,000.00	0.00	44,000.00	1,000.0
<u>A 2110.4690-00-0000</u>	TUITION- OTHER DISTRICTS	36,000.00	0.00	36,000.00	0.00	0.00	36,000.0
<u>A 2110.4700-00-0000</u>	PAYMENTS TO CHARTER SCHOOLS	40,000.00	17,000.00	57,000.00	30,103.32	23,020.68	3,876.0
<u>A 2110.4750-00-0000</u>	TRAINING/TRAVEL	90,882.00	19,000.00	109,882.00	22,264.66	14,633.04	72,984.3
<u>A 2110.4800-00-0000</u>	TEXTBOOKS - DISTRICT	160,500.00	41,412.37	201,912.37	133,417.46	35.47	68,459.4
<u>A 2110.4800-11-0000</u>	TEXTBOOKS/ABBEY LANE	40,830.00	0.00	40,830.00	18,668.17	162.69	21,999.1
<u>A 2110.4800-14-0000</u>	TEXTBOOKS/GARDINERS AVE	30,600.00	0.00	30,600.00	12,951.61	0.00	17,648.3
<u>A 2110.4800-16-0000</u>	TEXTBOOKS/LEE ROAD	17,680.96	0.00	17,680.96	13,555.26	0.00	4,125.7
<u>A 2110.4800-17-0000</u>	TEXTBOOKS/NORTHSIDE	27,900.00	0.00	27,900.00	26,053.40	0.00	1,846.6
<u>A 2110.4800-19-0000</u>	TEXTBOOKS/EAST BROADWY	41,000.00	0.00	41,000.00	3,179.89	0.00	37,820.1
<u>A 2110.4800-20-0000</u>	TEXTBOOKS/SUMMIT LANE	21,464.00	0.00	21,464.00	14,562.03	0.00	6,901.9
<u>A 2110.4800-21-0000</u>	TEXTBOOKS/WISDOM	2,000.00	0.00	2,000.00	0.00	0.00	2,000.0
<u>A 2110.4800-28-0000</u>	TEXTBOOKS/SALK MID SCH	2,000.00	0.00	2,000.00	0.00	0.00	2,000.0
<u>A 2110.4800-31-0000</u>	TEXTBOOKS/DIVISION AVE	3,000.00	0.00	3,000.00	0.00	0.00	3,000.0
<u>A 2110.4800-32-0000</u>	TEXTBOOKS/MAC ARTHUR HS	3,000.00	0.00	3,000.00	0.00	0.00	3,000.0
<u>A 2110.4810-00-0000</u>	TEXTBOOKS/NON-PUBLIC	95,000.00	0.00	95,000.00	35,345.77	22,902.29	36,751.9
<u>A 2110.4900</u>	BOCES SERVICES	0.00	0.00	0.00	-6,655.00	0.00	6,655.0
<u>A 2110.4900-00-0000</u>	BOCES SERVICES	4,621,350.00	-41,412.37	4,579,937.63	2,115,992.87	2,463,944.76	0.0
<u>A 2111.4000-00-1300</u>	CONTRACUAL EXPEND/ENGLISH	600.00	0.00	600.00	0.00	0.00	600.0
<u>A 2111.4500-00-1300</u>	MAT & SUPP/ENGLISH	13,000.00	-325.00	12,675.00	2,750.19	355.62	9,569.1
<u>A 2111.4750-00-1300</u>	TRAINING/TRAVEL - ENGLISH	2,500.00	0.00	2,500.00	497.48	384.22	1,618.3
<u>A 2111.4800-00-1300</u>	TEXTBOOKS-ENGLISH	91,500.00	0.00	91,500.00	70,400.26	0.00	21,099.7
<u>A 2112.2000-00-1900</u>	INST EQUIPMENT/MATH	5,000.00	0.00	5,000.00	3,688.00	0.00	1,312.0
<u>A 2112.4500-00-1900</u>	MAT & SUPP/ MATH	3,500.00	-87.50	3,412.50	1,590.50	468.75	1,353.2
<u>A 2112.4750-00-1900</u>	TRAINING/TRAVEL-MATH	1,500.00	0.00	1,500.00	115.23	334.77	1,050.0
<u>A 2112.4800-00-1900</u>	TEXTBOOKS-MATH	36,000.00	0.00	36,000.00	14,108.74	0.00	21,891.2

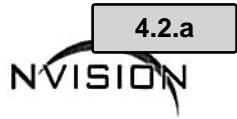
Levittown UFSD

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2113.2000-00-2400</u>	INST/EQUIPMENT/SCIENCE	14,500.00	0.00	14,500.00	948.60	0.00	13,551.4
<u>A 2113.4000-00-2400</u>	CONTRACTUAL EXPEND/SCIENCE	600.00	0.00	600.00	0.00	0.00	600.0
<u>A 2113.4500-00-2400</u>	MAT&SUPP -SCIENCE	30,800.00	-5,770.00	25,030.00	8,518.68	6,879.81	9,631.5
<u>A 2113.4750-00-2400</u>	TRAINING.TRAVEL SCIENCE	2,500.00	0.00	2,500.00	165.28	403.72	1,931.0
<u>A 2113.4800-00-2400</u>	TEXTBOOKS-SCIENCE	38,123.27	5,000.00	43,123.27	41,975.92	0.00	1,147.3
<u>A 2114.4500-00-2500</u>	MAT & SUPP/ SOCIAL STUDIES	3,000.00	-75.00	2,925.00	137.57	312.43	2,475.0
<u>A 2114.4750-00-2500</u>	TRAINING/TRAVEL -SOCIAL STUDIES	2,500.00	0.00	2,500.00	150.54	299.46	2,050.0
<u>A 2114.4800-00-2500</u>	TEXTBOOKS-SOCIAL STUDIES	50,000.00	-20,000.00	30,000.00	18,597.88	1,008.00	10,394.1
<u>A 2115.4500-00-1500</u>	MAT/SUPP/ WORLD LANGUAGE	8,000.00	-200.00	7,800.00	370.03	350.00	7,079.9
<u>A 2115.4800-00-1500</u>	TEXTBOOKS-WORLD LANGUAGE	53,000.00	20,000.00	73,000.00	71,542.50	0.00	1,457.5
<u>A 2116.2000-00-2100</u>	INST EQUIPMENT/MUSIC	50,000.00	0.00	50,000.00	1,639.90	13,560.10	34,800.0
<u>A 2116.4000-00-2100</u>	CONTRACUAL EXPEND/MUSIC	1,600.00	0.00	1,600.00	0.00	0.00	1,600.0
<u>A 2116.4500-00-2100</u>	MAT/ SUPP / MUSIC	45,000.00	-10,125.00	34,875.00	32,695.20	761.07	1,418.7
<u>A 2116.4750-00-2100</u>	TRAINING/TRAVEL-MUSIC	20,000.00	-18,500.00	1,500.00	1,438.00	0.00	62.0
<u>A 2116.4800-00-2100</u>	TEXTBOOKS-MUSIC	4,000.00	-4,000.00	0.00	0.00	0.00	0.0
<u>A 2117.2000-00-1000</u>	INST EQUIPMENT/ ART	86,990.00	1,784.00	88,774.00	7,199.67	15,156.19	66,418.1
<u>A 2117.4000-00-1000</u>	CONTRACUAL EXPEND/ART	23,300.00	0.00	23,300.00	145.00	1,000.00	22,155.0
<u>A 2117.4500-00-1000</u>	MAT/SUPP/ ART	242,389.00	0.00	242,389.00	127,255.51	34,097.18	81,036.3
<u>A 2117.4750-00-1000</u>	TRAINING/TRAVEL-ART	6,000.00	0.00	6,000.00	0.00	500.00	5,500.0
<u>A 2117.4800-00-1000</u>	TEXTBOOKS-ART	3,000.00	0.00	3,000.00	2,470.15	0.00	529.8
<u>A 2118.2000-00-1200</u>	INST EQUIPMENT/ BUSINESS	2,500.00	1,687.50	4,187.50	1,687.50	0.00	2,500.0
<u>A 2118.4800-00-1200</u>	TEXTBOOKS-BUSINESS	1,000.00	0.00	1,000.00	306.54	211.46	482.0
<u>A 2119.2000-00-6500</u>	ELEM ED EQUIPMENT	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 2119.4750-00-6500</u>	ELEM ED TRAINING/TRAVEL	14,000.00	0.00	14,000.00	0.00	0.00	14,000.0
<u>A 2119.4800-00-6500</u>	ELEM ED TEXT BOOKS	307,000.00	0.00	307,000.00	99,123.02	5,887.08	201,989.9
<u>A 2119.4900-00-6500</u>	ELEM ED BOCES	138,181.00	0.00	138,181.00	0.00	0.00	138,181.0
<u>A 2250.1200-11-3450</u>	SPEC ED-TEACHERS K-5-ABBY	709,030.50	0.00	709,030.50	378,888.46	254,854.22	75,287.8
<u>A 2250.1200-14-3450</u>	SPEC ED-TEACHERS K-5-GARDINERS	679,949.00	0.00	679,949.00	301,008.26	215,005.74	163,935.0
<u>A 2250.1200-16-3450</u>	SPEC ED-TEACHERS K-5-LEE RD	407,145.50	0.00	407,145.50	164,760.68	117,686.32	124,698.5
<u>A 2250.1200-17-3450</u>	SPEC ED-TEACHERS K-5-NORTHSIDE	622,363.50	0.00	622,363.50	254,387.70	181,705.30	186,270.5
<u>A 2250.1200-19-3450</u>	SPEC ED-TEACHERS K-5-EAST BROAD	1,290,452.50	0.00	1,290,452.50	632,776.98	329,329.76	328,345.7
<u>A 2250.1200-20-3450</u>	SPEC ED-TEACHERS K-5-SUMMIT	796,666.00	0.00	796,666.00	390,682.88	225,946.12	180,037.0
<u>A 2250.1215-21-3450</u>	SPEC ED TEACHERS' SAL 6 WISDOM	667,598.00	0.00	667,598.00	389,432.26	278,165.74	0.0

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabi
A 2250.1215-28-3450	SPEC ED TEACHERS SAL 6 SALK	894,340.00	-34,344.00	859,996.00	444,821.58	317,729.42	97,445.0
A 2250.1220-21-3450	SPEC ED TEACHERS' SAL 7-8-WISDOM	1,512,688.00	0.00	1,512,688.00	754,730.00	512,557.00	245,401.0
A 2250.1220-28-3450	SPEC ED TEACHERS' SAL 7-8-SALK	1,142,269.00	34,344.00	1,176,613.00	728,714.12	447,898.88	0.0
A 2250.1230-31-3450	SPEC ED TEACHERS' SAL 9-12-DIVISION	2,404,538.00	0.00	2,404,538.00	1,282,421.50	810,076.50	312,040.0
A 2250.1230-32-3450	SPEC ED TEACHERS' SAL 9-12-MACARTHUR	2,021,755.00	-116,242.20	1,905,512.80	919,604.23	640,186.27	345,722.3
A 2250.1240-11-3450	SPEC ED-TEACHER ASSIST K-5-ABBY	311,889.50	0.00	311,889.50	162,265.02	122,218.61	27,405.8
A 2250.1240-14-3450	SPEC ED-TEACHER ASSIST K-5-GARDINERS	238,850.50	0.00	238,850.50	68,558.11	52,448.89	117,843.5
A 2250.1240-16-3450	SPEC ED-TEACHER ASSIST K-5-LEE RD	116,625.00	0.00	116,625.00	53,958.38	32,047.62	30,619.0
A 2250.1240-17-3450	SPEC ED-TEACHER ASSIST K-5-NORTHSIDE	207,054.50	0.00	207,054.50	83,889.82	47,888.68	75,276.0
A 2250.1240-19-3450	SPEC ED-TEACHER ASSIST K-5-EAST BROAD	433,907.50	-7,300.00	426,607.50	219,433.92	136,137.96	71,035.6
A 2250.1240-20-3450	SPEC ED-TEACHER ASSIST K-5-SUMMIT	192,990.50	0.00	192,990.50	104,863.74	63,789.88	24,336.8
A 2250.1240-21-3450	SPEC ED-TEACHER ASSIST 6-8-WISDOM	374,592.86	-66,400.00	308,192.86	187,198.62	120,824.38	169.8
A 2250.1240-28-3450	SPEC ED-TEACHER ASSIST 6-8-SALK	374,257.00	0.00	374,257.00	216,772.78	127,696.22	29,788.0
A 2250.1240-31-3450	SPEC ED-TEACHER ASSIST 9-12-DIVISION	360,705.00	0.00	360,705.00	196,367.93	107,204.02	57,133.0
A 2250.1240-32-3450	SPEC ED-TEACHER ASSIST 9-12-MACARTHUR	449,716.00	0.00	449,716.00	270,614.16	154,410.54	24,691.3
A 2250.1300-00-3450	SPEC ED TEACHERS/SUM SCH	33,000.00	0.00	33,000.00	0.00	0.00	33,000.0
A 2250.1350-00-3450	SPEC ED CHAIRPERSONS	820,578.00	80,756.00	901,334.00	541,702.90	280,531.25	79,099.8
A 2250.1370-00-3450	SPEC ED CSE MEETINGS	72,000.00	0.00	72,000.00	28,851.52	0.00	43,148.4
A 2250.1500-00-3450	SPEC ED DIR OF SPECIAL ED	185,281.00	0.00	185,281.00	135,612.72	45,204.28	4,464.0
A 2250.1510-00-3450	SPEC ED ASST DIR-SPECIAL ED	290,367.00	8,286.00	298,653.00	148,800.67	76,042.35	73,809.9
A 2250.1550-00-3450	SPEECH/HEAR SRV SPEECH THERAPISTS	2,185,846.40	-8,000.00	2,177,846.40	1,288,207.75	788,820.34	100,818.3
A 2250.1600-00-3450	SPEC ED CLERICAL SALARIES	369,729.99	0.00	369,729.99	216,466.61	77,180.61	76,082.7
A 2250.1610-00-3450	SPEC ED TEACHER AIDES DIST	20,000.00	0.00	20,000.00	0.00	0.00	20,000.0
A 2250.1610-11-3450	SPEC ED TEACHER AIDES-ABBEY	215,907.00	-22,000.00	193,907.00	106,340.69	45,479.70	42,086.6
A 2250.1610-14-3450	SPEC ED TEACHER AIDES-GARDINERS	202,629.00	0.00	202,629.00	94,316.53	42,788.14	65,524.3
A 2250.1610-16-3450	SPEC ED TEACHER AIDES-LEE	139,402.00	-5,000.00	134,402.00	90,563.90	38,813.10	5,025.0
A 2250.1610-17-3450	SPEC ED TEACHER AIDES-NORTHSIDE	155,000.00	5,000.00	160,000.00	106,108.52	52,858.48	1,033.0
A 2250.1610-19-3450	SPEC ED TEACHER AIDES-EAST BROAD	340,106.00	0.00	340,106.00	213,827.55	97,404.79	28,873.6
A 2250.1610-20-3450	SPEC ED TEACHER AIDES-SUMMIT	97,409.00	0.00	97,409.00	61,482.82	30,926.18	5,000.0
A 2250.1610-21-3450	SPEC ED TEACHER AIDES-WISDOM	304,192.00	0.00	304,192.00	103,851.85	42,633.90	157,706.2

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2250.1610-28-3450</u>	SPEC ED TEACHER AIDES-SALK	178,521.00	0.00	178,521.00	96,931.40	43,861.88	37,727.7
<u>A 2250.1610-31-3450</u>	SPEC ED TEACHER AIDES-DIVISION	243,697.00	0.00	243,697.00	113,967.50	53,040.00	76,689.5
<u>A 2250.1610-32-3450</u>	SPEC ED TEACHER AIDE/ MAC	338,266.00	0.00	338,266.00	147,200.80	61,937.10	129,128.1
<u>A 2250.1620-00-7000</u>	SPEC ED SUMMER SCH AIDES	45,000.00	0.00	45,000.00	0.00	0.00	45,000.0
<u>A 2250.1630-00-3450</u>	SPEC ED OCCUPATIONL THERAP	177,677.60	0.00	177,677.60	124,374.32	53,303.28	0.0
<u>A 2250.1640-00-3450</u>	SPEC ED TEACHER AIDE SUBS	70,000.00	0.00	70,000.00	16,349.25	0.00	53,650.7
<u>A 2250.2000-00-3450</u>	SPEC ED EQUIPMENT	15,000.00	0.00	15,000.00	5,870.00	0.00	9,130.0
<u>A 2250.4000-00-3450</u>	SPEC ED RELATD SERV/IN-DIST	1,820,000.00	-46,550.00	1,773,450.00	693,336.98	538,121.02	541,992.0
<u>A 2250.4050-00-3450</u>	SPEC ED RELATD SERV/OUT-DIST	80,600.00	64,000.00	144,600.00	62,519.66	46,726.01	35,354.3
<u>A 2250.4060-00-7000</u>	SUMMER SCHOOL RELATED SERVICES	200,000.00	0.00	200,000.00	110,609.40	38,215.60	51,175.0
<u>A 2250.4080-00-3450</u>	RESIDENTIAL MAINTENANCE	480,000.00	0.00	480,000.00	0.00	380,500.00	99,500.0
<u>A 2250.4100-00-3450</u>	SPEC ED EQUIPMENT REPAIRS	500.00	0.00	500.00	0.00	0.00	500.0
<u>A 2250.4500-00-3450</u>	SPEC ED MAT/SUPP-DISTRICT	40,000.00	-1,000.00	39,000.00	20,172.83	5,210.81	13,616.3
<u>A 2250.4500-11-3450</u>	SPEC ED MAT/SUPP-ABBEY	3,600.00	-90.00	3,510.00	2,842.51	118.12	549.3
<u>A 2250.4500-14-3450</u>	SPEC ED MAT/SUPP-GARDINERS	4,050.00	-1,301.25	2,748.75	1,779.81	0.00	968.9
<u>A 2250.4500-16-3450</u>	SPEC ED MAT/SUPP-LEE RD	1,800.00	-45.00	1,755.00	890.56	108.44	756.0
<u>A 2250.4500-17-3450</u>	SPEC ED MAT/SUPP-NORTHSIDE	3,050.00	-76.24	2,973.76	1,845.14	192.65	935.9
<u>A 2250.4500-19-3450</u>	SPEC ED MAT/SUPP-EAST BROADWAY	3,150.00	1,200.00	4,350.00	4,060.78	54.01	235.2
<u>A 2250.4500-20-3450</u>	SPEC ED MAT/SUPP-SUMMIT	3,600.00	-90.00	3,510.00	3,072.02	51.62	386.3
<u>A 2250.4500-21-3450</u>	SPEC ED MAT/SUPP-WISDOM	8,250.00	-206.25	8,043.75	6,818.70	827.19	397.8
<u>A 2250.4500-28-3450</u>	SPEC ED MAT/SUPP-SALK	7,950.00	-198.75	7,751.25	4,095.66	835.35	2,820.2
<u>A 2250.4500-31-3450</u>	SPEC ED MAT/SUPP-DIVISION	10,200.00	-255.00	9,945.00	5,671.88	1,449.48	2,823.6
<u>A 2250.4500-32-3450</u>	SPEC ED MAT/SUPP-MACARTHUR	8,050.00	-201.25	7,848.75	3,124.15	1,792.55	2,932.0
<u>A 2250.4550-00-3450</u>	SPEECH/HEAR SRV GEN INST SPPLIES	7,000.00	0.00	7,000.00	3,781.67	233.21	2,985.1
<u>A 2250.4700-00-3450</u>	SPEC ED PVT SCH TUITION	2,000,000.00	0.00	2,000,000.00	818,258.67	703,599.66	478,141.6
<u>A 2250.4710-00-3460</u>	SPEC ED PVT SCH-RATE ADJUST	50,000.00	0.00	50,000.00	3,315.10	389.00	46,295.9
<u>A 2250.4720-00-3450</u>	SPEC ED PUBLIC SCH TUITION	470,000.00	0.00	470,000.00	123,669.60	92,330.40	254,000.0
<u>A 2250.4730-00-3460</u>	SPEC ED PUBLIC SCH-RATE ADJUST	50,000.00	0.00	50,000.00	4,320.00	12,960.00	32,720.0
<u>A 2250.4750-00-3450</u>	SPEC ED TRAINING/TRAVEL	14,000.00	0.00	14,000.00	4,223.64	5,969.36	3,807.0
<u>A 2250.4800-00-3450</u>	SPEC ED TEXTBOOKS	5,000.00	0.00	5,000.00	4,005.27	173.61	821.1
<u>A 2250.4900-00-0000</u>	SPEC ED BOCES SERVICES	6,100,000.00	-160,000.00	5,940,000.00	3,090,637.93	2,670,619.92	178,742.1
<u>A 2270.1200-11-0000</u>	AIS READG K-5-ABBEY LANE	624,792.00	0.00	624,792.00	268,592.60	152,336.40	203,863.0
<u>A 2270.1200-14-0000</u>	AIS READG K-5-GARDINERS	532,244.20	0.00	532,244.20	235,835.11	160,919.64	135,489.4

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<u>A 2270.1200-16-0000</u>	AIS READG K-5-LEE RD	341,237.80	0.00	341,237.80	178,945.14	92,246.98	70,045.6
<u>A 2270.1200-17-0000</u>	AIS READG K-5-NORTHSIDE	451,262.00	0.00	451,262.00	181,516.74	107,702.26	162,043.0
<u>A 2270.1200-19-0000</u>	AIS READG K-5-EAST BROADWAY	602,974.00	0.00	602,974.00	254,933.28	161,492.72	186,548.0
<u>A 2270.1200-20-0000</u>	AIS READG K-5-SUMMIT LN	414,746.00	0.00	414,746.00	221,669.26	146,620.74	46,456.0
<u>A 2270.1200-21-0000</u>	AIS READG 6-8-WISDOM	243,590.00	0.00	243,590.00	29,714.44	21,224.56	192,651.0
<u>A 2270.1200-28-0000</u>	AIS READG 6-8-SALK	285,374.00	0.00	285,374.00	67,805.12	52,110.88	165,458.0
<u>A 2270.1230-31-0000</u>	AIS READG 9-12-DIVISION	131,789.00	0.00	131,789.00	26,299.56	18,789.44	86,700.0
<u>A 2270.1230-32-0000</u>	AIS READG 9-12 MACARTHUR	137,429.00	0.00	137,429.00	80,166.94	57,262.06	0.0
<u>A 2270.4500-00-1400</u>	ESL MATERIALS SUPPLIES	6,100.00	-152.50	5,947.50	4,430.38	174.50	1,342.6
<u>A 2270.4500-00-2300</u>	AIS MATERIALS SUPPLIES	30,263.00	-756.58	29,506.42	151.18	0.00	29,355.2
<u>A 2335.1500-00-2850</u>	CONTINUING ED TEACHERS SALARY	10,000.00	-4,547.00	5,453.00	0.00	0.00	5,453.0
<u>A 2335.1550-00-2850</u>	CONTINUING ED DIRECTOR'S SALARY	8,799.00	0.00	8,799.00	0.00	0.00	8,799.0
<u>A 2335.1600-00-2850</u>	CONTINUING ED CLERICAL SAL	10,701.91	0.00	10,701.91	0.00	0.00	10,701.9
<u>A 2335.4000-00-2850</u>	CONTINUING ED CONTRACTUAL EXP	42,300.00	0.00	42,300.00	0.00	0.00	42,300.0
<u>A 2335.4500-00-2850</u>	CONTINUING ED MAT & SUPP	1,000.00	-25.00	975.00	0.00	0.00	975.0
<u>A 2335.4800-00-2850</u>	CONTINUING ED TEXTBOOKS	600.00	0.00	600.00	0.00	0.00	600.0
<u>A 2610.1600-00-0000</u>	LIBRARY CLERICAL	237,164.61	0.00	237,164.61	164,813.18	70,654.30	1,697.1
<u>A 2610.4500-11-0000</u>	LIBRARY MAT & SUPP ABBEY LN	357.00	-8.93	348.07	0.00	0.00	348.0
<u>A 2610.4500-14-0000</u>	LIBRARY MAT & SUPP GARDINERS	323.00	-8.08	314.92	0.00	0.00	314.9
<u>A 2610.4500-16-0000</u>	LIBRARY MAT & SUPP LEE ROAD	166.00	-4.15	161.85	0.00	0.00	161.8
<u>A 2610.4500-17-0000</u>	LIBRARY MAT & SUPP NORTHSIDE	304.00	-7.60	296.40	0.00	0.00	296.4
<u>A 2610.4500-19-0000</u>	LIBRARY MAT & SUPP EAST B'WAY	388.00	-9.70	378.30	0.00	0.00	378.3
<u>A 2610.4500-20-0000</u>	LIBRARY MAT & SUPP SUMMIT LN	233.00	-5.83	227.17	0.00	0.00	227.1
<u>A 2610.4500-21-0000</u>	LIBRARY MAT & SUPP WISDOM	442.00	-11.05	430.95	0.00	0.00	430.9
<u>A 2610.4500-28-0000</u>	LIBRARY MAT & SUPP SALK	514.00	-12.85	501.15	0.00	0.00	501.1
<u>A 2610.4500-31-0000</u>	LIBRARY MAT & SUPP DIVISION AVE	574.00	-14.35	559.65	0.00	0.00	559.6
<u>A 2610.4500-32-0000</u>	LIBRARY MAT & SUPP MACARTHUR	728.00	-18.20	709.80	0.00	200.00	509.8
<u>A 2610.4600-11-0000</u>	LIBRARY BOOKS ABBEY	4,200.00	0.00	4,200.00	0.00	0.00	4,200.0
<u>A 2610.4600-14-0000</u>	LIBRARY BOOKS GARDINERS	3,797.00	0.00	3,797.00	0.00	0.00	3,797.0
<u>A 2610.4600-16-0000</u>	LIBRARY BOOKS LEE RD	1,949.00	0.00	1,949.00	0.00	0.00	1,949.0
<u>A 2610.4600-17-0000</u>	LIBRARY BOOKS NORTHSIDE	3,582.00	0.00	3,582.00	0.00	0.00	3,582.0
<u>A 2610.4600-19-0000</u>	LIBRARY BOOKS EB	4,563.00	0.00	4,563.00	0.00	0.00	4,563.0
<u>A 2610.4600-20-0000</u>	LIBRARY BOOKS SUMMIT	2,742.00	0.00	2,742.00	0.00	0.00	2,742.0



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<u>A 2610.4600-21-0000</u>	LIBRARY BOOKS WISDOM	5,208.00	0.00	5,208.00	2,202.63	0.00	3,005.3
<u>A 2610.4600-28-0000</u>	LIBRARY BOOKS SALK	6,055.00	0.00	6,055.00	2,531.70	38.74	3,484.5
<u>A 2610.4600-31-0000</u>	LIBRARY BOOKS DIVISION	6,768.00	0.00	6,768.00	2,095.57	171.23	4,501.2
<u>A 2610.4600-32-0000</u>	LIBRARY BOOKS MACARTHUR	8,582.00	0.00	8,582.00	2,550.13	233.88	5,797.9
<u>A 2630.1240-00-1800</u>	COMPUTER INST TA-DISTRICT	50,971.00	0.00	50,971.00	38,228.22	12,742.78	0.0
<u>A 2630.1240-11-1800</u>	COMPUTER INST TA-ABBY	35,788.00	-0.24	35,787.76	20,479.55	9,452.10	5,856.1
<u>A 2630.1240-14-1800</u>	COMPUTER INST TA-GARDINERS	38,971.00	0.00	38,971.00	27,279.70	11,691.30	0.0
<u>A 2630.1240-16-1800</u>	COMPUTER INST TA-LEE RD	33,007.00	0.00	33,007.00	23,104.90	9,902.10	0.0
<u>A 2630.1240-17-1800</u>	COMPUTER INST TA-NORTHSIDE	38,971.00	0.00	38,971.00	27,279.70	11,691.30	0.0
<u>A 2630.1240-19-1800</u>	COMPUTER INST TA-EAST BROADWAY	38,471.00	0.00	38,471.00	22,441.44	16,029.56	0.0
<u>A 2630.1240-20-1800</u>	COMPUTER INST TA-SUMMIT	33,528.00	0.00	33,528.00	23,469.60	10,058.40	0.0
<u>A 2630.1240-21-1800</u>	COMPUTER INST TA-WISDOM	33,007.00	0.00	33,007.00	23,104.90	9,902.10	0.0
<u>A 2630.1240-28-1800</u>	COMPUTER INST TA-SALK	31,997.00	0.00	31,997.00	22,397.90	9,599.10	0.0
<u>A 2630.1240-31-1800</u>	COMPUTER INST TA-DIVISION	38,971.00	0.00	38,971.00	16,822.46	3,247.61	18,900.9
<u>A 2630.1240-32-1800</u>	COMPUTER INST TA-MACARTHUR	33,007.00	0.00	33,007.00	23,104.90	9,902.10	0.0
<u>A 2630.1510-00-1800</u>	COMPUTER INST IT STAFF	1,014,347.00	40,000.00	1,054,347.00	787,082.68	262,102.68	5,161.6
<u>A 2630.1600-00-1800</u>	COMPUTER INST CLERICAL SALARIES	93,054.00	0.00	93,054.00	59,196.62	11,975.06	21,882.3
<u>A 2630.2000-00-1800</u>	COMPUTER INST EQUIP	72,000.00	0.00	72,000.00	70,659.64	1,239.00	101.3
<u>A 2630.2200-00-1800</u>	COMPUTER INST STATE AIDED HARDWR	222,500.00	0.00	222,500.00	219,286.03	298.48	2,915.4
<u>A 2630.4000-00-1800</u>	COMPUTER INST CONTRACTUAL EXP	181,500.00	0.00	181,500.00	60,113.88	100,199.73	21,186.3
<u>A 2630.4500-00-1800</u>	COMPUTER INST MAT & SUPP	298,000.00	-7,450.00	290,550.00	119,633.04	65,666.96	105,250.0
<u>A 2630.4600-00-1800</u>	COMPUTER INST STATE AIDED SOFTWR	306,050.00	0.00	306,050.00	274,641.26	7,691.17	23,717.5
<u>A 2630.4601-00-1800</u>	COMPUTER INST HS SOFTWARE	38,300.00	0.00	38,300.00	29,163.68	0.00	9,136.3
<u>A 2630.4602-00-1800</u>	COMPUTER INST MS SOFTWARE	26,500.00	0.00	26,500.00	13,782.91	1,609.49	11,107.6
<u>A 2630.4603-00-1800</u>	COMPUTER INST ES SOFTWARE	19,395.00	0.00	19,395.00	15,668.67	0.00	3,726.3
<u>A 2630.4650-00-1800</u>	COMPUTER INST REPAIR CODE	328,000.00	0.00	328,000.00	210,887.19	52,208.90	64,903.9
<u>A 2630.4750-00-1800</u>	COMPUTER INST TRAINING/TRAVEL	8,400.00	0.00	8,400.00	0.00	0.00	8,400.0
<u>A 2630.4900-00-1800</u>	COMPUTER INST BOCES SERVICES	2,542,200.00	0.00	2,542,200.00	1,585,715.16	494.95	955,989.8
<u>A 2810.1500-21-0000</u>	GUIDANCE SALARIES-WISDOM	400,275.70	0.00	400,275.70	211,722.64	140,128.74	48,424.3
<u>A 2810.1500-28-0000</u>	GUIDANCE SALARIES-SALK	520,996.50	0.00	520,996.50	310,332.25	208,765.80	1,898.4
<u>A 2810.1500-31-0000</u>	GUIDANCE SALARIES-DIVISION	754,994.80	26,000.00	780,994.80	481,860.54	298,470.32	663.9
<u>A 2810.1500-32-0000</u>	GUIDANCE SALARIES-MACARTHUR	909,884.00	-26,000.00	883,884.00	583,165.30	283,919.78	16,798.9
<u>A 2810.1600-00-0000</u>	GUIDANCE NON-INSTR SALARIES	428,815.00	-40,000.00	388,815.00	263,321.11	112,833.89	12,660.0

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<u>A 2810.2000-00-0000</u>	GUIDANCE EQUIPMENT	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
<u>A 2810.4000-00-0000</u>	GUIDANCE CONTRACTUAL EXP	1,400.00	0.00	1,400.00	0.00	0.00	1,400.0
<u>A 2810.4500-00-0000</u>	GUIDANCE MAT & SUPP	5,300.00	-132.50	5,167.50	1,007.83	1,357.07	2,802.6
<u>A 2815.1500-00-0000</u>	HEALTH SERVICES HOME TEACHING	120,000.00	-80,000.00	40,000.00	8,907.99	0.00	31,092.0
<u>A 2815.1510-00-0000</u>	HEALTH SERVICES NURSES	912,408.05	80,000.00	992,408.05	650,095.99	295,183.69	47,128.3
<u>A 2815.1600-00-0000</u>	HEALTH SERVICES NON-INST SALARY	82,711.28	0.00	82,711.28	51,705.38	22,420.15	8,585.7
<u>A 2815.1750-00-0000</u>	HEALTH SERVICES NURSES P/T & O/T	30,000.00	0.00	30,000.00	23,736.38	0.00	6,263.6
<u>A 2815.2000-00-0000</u>	HEALTH SERVICES EQUIP	22,000.00	0.00	22,000.00	2,891.00	0.00	19,109.0
<u>A 2815.4000-00-0000</u>	HEALTH SERVICES CONTRACTUAL EXP	50,000.00	-4,000.00	46,000.00	27,193.75	8,706.25	10,100.0
<u>A 2815.4100-00-0000</u>	CARES DISTRICT WIDE PURCHASED SVCS	10,000.00	0.00	10,000.00	0.00	10,000.00	0.0
<u>A 2815.4140-00-0000</u>	HEALTH SERVICES SERVCS/OTHR DIST	363,345.00	0.00	363,345.00	187,585.89	85,000.00	90,759.1
<u>A 2815.4250-00-0000</u>	HEALTH SERVICES OUTSIDE TEACHERS	50,000.00	0.00	50,000.00	26,246.20	17,053.80	6,700.0
<u>A 2815.4500-00-0000</u>	HEALTH SERVICES MAT & SUPP	13,925.00	-348.13	13,576.87	8,370.57	2,810.09	2,396.2
<u>A 2815.4750-00-0000</u>	HEALTH SERVICES TRAINING/TRAVEL	750.00	4,000.00	4,750.00	1,505.44	1,087.56	2,157.0
<u>A 2815.4900-00-0000</u>	HEALTH SERVICES BOCES HEALTH SERV	89,585.00	0.00	89,585.00	28,966.37	29,946.55	30,672.0
<u>A 2820.1500-00-0000</u>	PSYCHOLOGISTS' DISTRICT WIDE	66,406.80	0.00	66,406.80	0.00	0.00	66,406.8
<u>A 2820.1500-11-0000</u>	PSYCHOLOGISTS' SAL-ABBEY	203,226.20	-22,076.00	181,150.20	109,524.66	61,541.54	10,084.0
<u>A 2820.1500-14-0000</u>	PSYCHOLOGISTS' SAL-GARDINERS	145,744.80	5,012.00	150,756.80	94,432.24	56,324.56	0.0
<u>A 2820.1500-16-0000</u>	PSYCHOLOGISTS' SAL-LEE RD	52,568.40	0.00	52,568.40	30,664.90	21,903.50	0.0
<u>A 2820.1500-17-0000</u>	PSYCHOLOGISTS' SAL-NORTHSIDE	134,221.60	0.00	134,221.60	78,295.84	55,925.76	0.0
<u>A 2820.1500-19-0000</u>	PSYCHOLOGISTS' SAL-EAST BROADWAY	191,977.00	17,064.00	209,041.00	146,328.70	62,712.30	0.0
<u>A 2820.1500-20-0000</u>	PSYCHOLOGISTS' SAL-SUMMIT LANE	141,087.00	0.00	141,087.00	82,300.68	58,786.32	0.0
<u>A 2820.1500-21-0000</u>	PSYCHOLOGISTS' SAL-WISDOM	218,239.80	0.00	218,239.80	127,306.48	90,933.32	0.0
<u>A 2820.1500-28-0000</u>	PSYCHOLOGISTS' SAL-SALK	216,911.40	-2,856.00	214,055.40	95,970.14	68,550.06	49,535.2
<u>A 2820.1500-31-0000</u>	PSYCHOLOGISTS' SAL-DIVISION	222,809.00	2,856.00	225,665.00	142,446.92	83,218.08	0.0
<u>A 2820.1500-32-0000</u>	PSYCHOLOGISTS' SAL-MACARTHUR	305,129.80	57,200.20	362,330.00	189,174.82	101,801.62	71,353.5
<u>A 2820.1500-33-0000</u>	PSYCHOLOGISTS' SAL-GC TECH	0.00	0.00	0.00	0.00	0.00	0.0
<u>A 2820.4000-00-0000</u>	PSYCHOLOG SRV CONTRACTUAL EXP	30,000.00	0.00	30,000.00	9,600.00	8,300.00	12,100.0
<u>A 2820.4500-00-0000</u>	PSYCHOLOG SRV MAT & SUPP	10,000.00	-250.00	9,750.00	4,689.65	4,995.04	65.3
<u>A 2825.1500-00-0000</u>	SOCIAL WORKERS	1,342,492.00	0.00	1,342,492.00	783,911.94	509,017.24	49,562.8
<u>A 2830.1600-00-0000</u>	OADE NON-INST SALARY	57,659.00	0.00	57,659.00	43,244.28	14,414.72	0.0
<u>A 2830.4160-00-0000</u>	OADE TESTING	500.00	0.00	500.00	100.00	0.00	400.0
<u>A 2830.4500-00-0000</u>	OADE MAT & SUPP	7,300.00	-182.50	7,117.50	759.76	740.24	5,617.5

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Levittown UFSD

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2830.4750-00-0000</u>	OADE TRAINING/TRAVEL	3,000.00	0.00	3,000.00	0.00	0.00	3,000.0
<u>A 2830.4900-00-0000</u>	OADE BOCES SERVICES	335,140.00	0.00	335,140.00	139,276.70	173,450.30	22,413.0
<u>A 2850.1510-00-0000</u>	ADVISORS OUTDOOR ED	25,000.00	0.00	25,000.00	0.00	0.00	25,000.0
<u>A 2850.1520-00-2102</u>	COMP MARCHING BAND STIPENDS	19,000.00	-19,000.00	0.00	0.00	0.00	0.0
<u>A 2850.1530-00-3434</u>	INTRAMURALS	3,000.00	0.00	3,000.00	0.00	3,000.00	0.0
<u>A 2850.1550-00-2100</u>	DISTRICT MUSIC CHAPERONES/SPEC EVENTS	7,000.00	0.00	7,000.00	56.66	6,943.34	0.0
<u>A 2850.1550-11-0000</u>	CHAPERONES- ABBEY	2,813.00	0.00	2,813.00	0.00	2,813.00	0.0
<u>A 2850.1550-14-0000</u>	CHAPERONES- GARDINERS	2,057.00	0.00	2,057.00	0.00	2,057.00	0.0
<u>A 2850.1550-16-0000</u>	CHAPERONES- LEE ROAD	1,206.00	0.00	1,206.00	0.00	1,206.00	0.0
<u>A 2850.1550-17-0000</u>	CHAPERONES- NORTHSIDE	2,313.00	0.00	2,313.00	0.00	2,313.00	0.0
<u>A 2850.1550-19-0000</u>	CHAPERONES- EAST BROADWAY	3,065.00	0.00	3,065.00	0.00	3,065.00	0.0
<u>A 2850.1550-20-0000</u>	CHAPERONES- SUMMIT LANE	2,000.00	0.00	2,000.00	0.00	2,000.00	0.0
<u>A 2850.1550-21-0000</u>	CHAPERONES- WISDOM	20,000.00	0.00	20,000.00	3,175.71	16,810.82	13.4
<u>A 2850.1550-28-0000</u>	CHAPERONES- SALK	25,500.00	0.00	25,500.00	3,661.25	21,811.72	27.0
<u>A 2850.1550-31-0000</u>	CHAPERONES- DIVISION	22,157.00	0.00	22,157.00	1,659.38	20,497.62	0.0
<u>A 2850.1550-32-0000</u>	CHAPERONES- MAC ARTHUR	17,451.00	0.00	17,451.00	2,059.95	15,390.88	0.1
<u>A 2850.1570-11-0000</u>	CLUBS - ABBEY	15,150.00	0.00	15,150.00	566.60	14,583.40	0.0
<u>A 2850.1570-14-0000</u>	CLUBS - GARDINERS	15,150.00	0.00	15,150.00	0.00	15,150.00	0.0
<u>A 2850.1570-16-0000</u>	CLUBS - LEE ROAD	15,150.00	0.00	15,150.00	0.00	15,150.00	0.0
<u>A 2850.1570-17-0000</u>	CLUBS - NORTHSIDE	15,150.00	0.00	15,150.00	0.00	15,150.00	0.0
<u>A 2850.1570-19-0000</u>	CLUBS - EAST BROADWAY	15,150.00	0.00	15,150.00	0.00	15,150.00	0.0
<u>A 2850.1570-20-0000</u>	CLUBS - SUMMIT LANE	15,150.00	0.00	15,150.00	0.00	15,150.00	0.0
<u>A 2850.1570-21-0000</u>	CLUBS/WISDOM	76,660.00	0.00	76,660.00	0.00	76,660.00	0.0
<u>A 2850.1570-28-0000</u>	CLUBS/SALK	80,000.00	0.00	80,000.00	0.00	80,000.00	0.0
<u>A 2850.1570-31-0000</u>	CLUBS/DIVISION	102,000.00	0.00	102,000.00	0.00	102,000.00	0.0
<u>A 2850.1570-32-0000</u>	CLUBS/MAC ARTHUR	110,000.00	0.00	110,000.00	0.00	110,000.00	0.0
<u>A 2850.1570-33-0000</u>	CLUBS-GC-TECH	3,700.00	0.00	3,700.00	0.00	3,700.00	0.0
<u>A 2850.2000-00-2102</u>	COMP MARCHING BAND EQUIPMENT	15,300.00	0.00	15,300.00	0.00	15,300.00	0.0
<u>A 2850.4000-00-2102</u>	COMP MARCHING BAND CONTRACTUAL	18,370.00	0.00	18,370.00	0.00	18,370.00	0.0
<u>A 2850.4180-00-0000</u>	STDNT PARTP FEES	83,300.00	0.00	83,300.00	0.00	81,300.00	2,000.0
<u>A 2850.4180-00-2100</u>	STDNT PARTP FEES-MUSIC	21,773.00	0.00	21,773.00	10,268.00	11,505.00	0.0
<u>A 2850.4180-21-0000</u>	STDNT PARTP FEES/WISDOM	3,175.00	0.00	3,175.00	0.00	3,175.00	0.0
<u>A 2850.4180-28-0000</u>	STDNT PARTP FEES/SALK	3,500.00	0.00	3,500.00	1,060.00	2,425.00	15.00

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 2850.4180-31-0000</u>	STDNT PARTP FEES/DIVISION	5,000.00	0.00	5,000.00	1,225.00	3,725.00	50.0
<u>A 2850.4180-32-0000</u>	STDNT PARTP FEES/MAC ARTHUR	7,990.00	0.00	7,990.00	450.00	7,525.00	15.0
<u>A 2850.4500-11-0000</u>	CLUB MAT & SUPP ABBEY LANE	3,000.00	0.00	3,000.00	0.00	3,000.00	0.0
<u>A 2850.4500-14-0000</u>	CLUB MAT & SUPP GARDINERS	800.00	0.00	800.00	0.00	800.00	0.0
<u>A 2850.4500-16-0000</u>	CLUB MAT & SUPP LEE ROAD	500.00	0.00	500.00	0.00	500.00	0.0
<u>A 2850.4500-17-0000</u>	CLUB MAT & SUPP NORTHSIDE	4,500.00	0.00	4,500.00	0.00	4,500.00	0.0
<u>A 2850.4500-19-0000</u>	CLUB MAT & SUPP EAST BDWAY	1,000.00	0.00	1,000.00	0.00	1,000.00	0.0
<u>A 2850.4500-20-0000</u>	CLUB MAT & SUPP SUMMIT LN	1,000.00	0.00	1,000.00	0.00	1,000.00	0.0
<u>A 2850.4500-21-0000</u>	CLUB MAT & SUPP WISDOM LN	3,000.00	0.00	3,000.00	0.00	3,000.00	0.0
<u>A 2850.4500-28-0000</u>	CLUB MAT & SUPP SALK MS	2,000.00	0.00	2,000.00	0.00	2,000.00	0.0
<u>A 2850.4500-31-0000</u>	CLUB MAT & SUPP DIVISION	2,520.00	2,000.00	4,520.00	725.34	3,794.66	0.0
<u>A 2850.4500-32-0000</u>	CLUB MAT & SUPP MACARTHUR	3,315.00	0.00	3,315.00	0.00	3,315.00	0.0
<u>A 2850.4500-33-0000</u>	CLUB MAT & SUPP GC-TECH	3,000.00	0.00	3,000.00	0.00	3,000.00	0.0
<u>A 2855.1500-00-0000</u>	DIRECTOR-ATHLETICS SALARY	194,543.00	188.00	194,731.00	146,048.22	48,682.78	0.0
<u>A 2855.1510-00-0000</u>	INTERSCHOL ATHLT COACHNG SALRIES	1,119,724.38	0.00	1,119,724.38	388,194.11	730,124.38	1,405.8
<u>A 2855.1600-00-0000</u>	INTERSCHOL ATHLT GAME SUPERVISN	190,751.00	0.00	190,751.00	10,186.18	180,564.00	0.8
<u>A 2855.1610-00-0000</u>	INTERSCHOL ATHLT CLERICAL SAL	65,624.00	0.00	65,624.00	49,217.94	16,406.06	0.0
<u>A 2855.2000-00-0000</u>	INTERSCHOL ATHLT EQUIPMENT	118,000.00	0.00	118,000.00	21,744.05	289.43	95,966.5
<u>A 2855.4000-00-0000</u>	INTERSCHOL ATHLT CONTRACTUAL EXP	210,000.00	16,350.00	226,350.00	81,385.77	144,963.89	0.3
<u>A 2855.4100-00-0000</u>	INTERSCHOL ATHLT PARTICPATN FEES	95,000.00	15,432.57	110,432.57	25,776.39	84,156.18	500.0
<u>A 2855.4500-00-0000</u>	INTERSCHOL ATHLT MAT & SUPP	130,000.00	96.15	130,096.15	57,957.25	9,771.37	62,367.5
<u>A 2855.4750-00-0000</u>	INTERSCHOL ATHLT TRAINING/TRAVEL	3,000.00	0.00	3,000.00	220.03	0.00	2,779.9
<u>A 2855.4900-00-0000</u>	INTERSCHOL ATHLT BOC-GAME OFFICLS	247,000.00	0.00	247,000.00	102,266.25	144,733.75	0.0
<u>A 5510.1500-00-0000</u>	TRANSPORTATION TRANSPRT SUPERVR	312,308.00	3,000.00	315,308.00	230,230.04	73,077.00	12,000.9
<u>A 5510.1600-00-0000</u>	TRANSPORTATION BUS DRIVERS	1,785,586.00	-194,000.00	1,591,586.00	863,572.35	344,808.56	383,205.0
<u>A 5510.1610-00-0000</u>	TRANSPORTATION BUS ATTENDNTS	598,571.98	-3,000.00	595,571.98	303,358.98	112,188.47	180,024.5
<u>A 5510.1620-00-0000</u>	TRANSPORTATION CLERICAL SALARIES	172,945.00	0.00	172,945.00	129,708.72	43,236.28	0.0
<u>A 5510.1670-00-0000</u>	TRANSPORTATION BUS DRIVERS' O/T	198,000.00	0.00	198,000.00	8,886.41	189,048.93	64.6
<u>A 5510.1670-00-2200</u>	TRANSPORTATIONBUS DRIVER O/T ATHLETICS	50,000.00	0.00	50,000.00	182.41	49,815.00	2.5
<u>A 5510.1682-00-0000</u>	TRANSPORTATION/FIELD TRIPS	2,000.00	0.00	2,000.00	0.00	0.00	2,000.0
<u>A 5510.2000-00-0000</u>	TRANSPORTATION EQUIPMENT	30,000.00	0.00	30,000.00	14,568.40	14,535.60	896.0
<u>A 5510.2100-00-0000</u>	TRANSPORTATION SCHOOL BUSES	554,974.00	0.00	554,974.00	486,045.32	58,445.00	10,483.6
<u>A 5510.4000-00-0000</u>	TRANSPORTATION CONTRACTUAL EXP	85,700.00	0.00	85,700.00	70,791.90	6,019.46	8,888.64

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availab
<u>A 5510.4200-00-0000</u>	TRANSPORTATION BUS INSURANCE	150,000.00	0.00	150,000.00	111,812.98	8,291.02	29,896.00
<u>A 5510.4500-00-0000</u>	TRANSPORTATION MAT & SUPP	7,000.00	0.00	7,000.00	1,947.71	3,218.91	1,833.38
<u>A 5510.4680-00-0000</u>	TRANSPORTATION BUS REPAIR/OUTSIDE	126,500.00	0.00	126,500.00	79,510.60	46,939.40	50.00
<u>A 5510.4750-00-0000</u>	TRANSPORTATION TRAINING & TRAVEL	15,000.00	0.00	15,000.00	1,639.67	0.50	13,359.83
<u>A 5510.4900-00-0000</u>	TRANSPORTATION BOCES BIDDING SERV	14,000.00	0.00	14,000.00	0.00	14,000.00	0.00
<u>A 5510.5700-00-0000</u>	TRANSPORTATION BUS PARTS	255,000.00	0.00	255,000.00	102,000.13	152,999.87	0.00
<u>A 5510.5710-00-0000</u>	TRANSPORTATION FUEL FOR BUSES	520,000.00	0.00	520,000.00	120,005.38	375,596.41	24,398.21
<u>A 5510.5710-0-1</u>	TRANSP FUEL-PD OTHER DISTRICTS	0.00	0.00	0.00	-47,583.98	0.00	47,583.98
<u>A 5510.5720-00-2800</u>	TRANSP FUEL-PD OTHER DISTRICTS	80,000.00	0.00	80,000.00	0.00	0.00	80,000.00
<u>A 5510.5730-00-0000</u>	TRANSPORTATION OIL, LUBR, ANTI-FREEZ	15,500.00	-15,500.00	0.00	0.00	0.00	0.00
<u>A 5510.5740-00-0000</u>	TRANSPORTATION TIRES	58,000.00	15,500.00	73,500.00	7,252.00	63,683.23	2,564.77
<u>A 5530.1600-00-0000</u>	GARAGE MAINTENANCE SALARIES	350,311.00	15,000.00	365,311.00	278,209.59	84,418.80	2,682.61
<u>A 5530.1670-00-0000</u>	GARAGE OT	45,000.00	0.00	45,000.00	28,743.18	16,194.17	62.61
<u>A 5530.2000-00-0000</u>	GARAGE EQUIPMENT	30,000.00	0.00	30,000.00	3,288.59	26,711.41	0.00
<u>A 5530.4000-00-0000</u>	GARAGE CONTRACTUAL EXP	35,000.00	0.00	35,000.00	1,636.00	33,364.00	0.00
<u>A 5530.4050-00-0000</u>	GARAGE GAS	16,500.00	0.00	16,500.00	2,177.69	8,822.31	5,500.00
<u>A 5530.4060-00-0000</u>	GARAGE WATER	5,000.00	0.00	5,000.00	895.72	4,104.28	0.00
<u>A 5530.4070-00-0000</u>	GARAGE TELEPHONE	1,000.00	0.00	1,000.00	0.00	0.00	1,000.00
<u>A 5530.4080-00-0000</u>	GARAGE ELECTRICITY	36,000.00	0.00	36,000.00	21,516.88	8,009.00	6,474.12
<u>A 5530.4090-00-0000</u>	GARAGE FUEL OIL	15,000.00	0.00	15,000.00	3,660.89	11,339.11	0.00
<u>A 5530.4500-00-0000</u>	GARAGE MAT & SUPP	5,000.00	0.00	5,000.00	240.00	0.00	4,760.00
<u>A 5540.4000-00-0000</u>	TRANSPORTATION CONTRACTED BUSES	1,691,759.00	65,000.00	1,756,759.00	927,764.77	823,993.23	5,001.00
<u>A 5540.4010-00-0000</u>	TRANSPORT CONTRACT BUSES-ATHLETICS	104,500.00	0.00	104,500.00	5,200.00	94,800.00	4,500.00
<u>A 5581.4900-00-0000</u>	TRANSPORTATION BOCES SERVICES	100,000.00	160,000.00	260,000.00	194,344.25	228.95	65,426.80
<u>A 5581.4901-00-0000</u>	BOCES FIELD TRIPS	8,000.00	0.00	8,000.00	0.00	0.00	8,000.00
<u>A 7140.1300-00-0000</u>	AFTER SCH PROG CERTIFIED TEACHERS	160,800.00	0.00	160,800.00	99,400.13	61,338.37	61.50
<u>A 7140.1600-00-0000</u>	AFTER SCH PROG TEACHER AIDES	290,000.00	0.00	290,000.00	149,632.26	140,156.37	211.30
<u>A 7140.4500-00-0000</u>	AFTER SCH PROG MAT & SUPP	40,000.00	0.00	40,000.00	11,369.98	28,562.92	67.10
<u>A 7145.1300-00-0000</u>	BEFORE SCH PROG CERTIFIED TEACHERS	111,027.00	0.00	111,027.00	72,104.19	38,855.81	67.00
<u>A 7145.1610-00-0000</u>	BEFORE SCH PROG TEACHER AIDES	145,000.00	0.00	145,000.00	80,927.83	63,851.47	220.70
<u>A 7145.4500-00-0000</u>	BEFORE SCHOOL/MAT SUPPLIES	2,000.00	0.00	2,000.00	1,407.60	592.40	0.00
<u>A 7310.1600-00-0000</u>	DANCE PROGRAM DIR, INSTRS, PIANIST	90,000.00	-5,211.76	84,788.24	0.00	0.00	84,788.24

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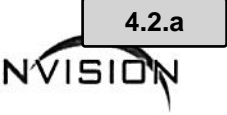
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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>A 7310.1630-00-0000</u>	DANCE CUSTODIAN SERVICES	19,000.00	0.00	19,000.00	0.00	0.00	19,000.0
<u>A 7310.2000-00-0000</u>	DANCE PROGRAM EQUIPMENT	1,500.00	0.00	1,500.00	0.00	0.00	1,500.0
<u>A 7310.4500-00-0000</u>	DANCE PROGRAM MAT & SUPP	1,000.00	5,211.76	6,211.76	6,211.76	0.00	0.0
<u>A 9010.8000-00-0000</u>	EMP BENEFITS NYS EMPLYS' RETIREMT	3,640,000.00	0.00	3,640,000.00	2,810,389.30	829,578.00	32.7
<u>A 9020.8000-00-0000</u>	EMP BENEFITS NYS TEACHRS' RETIREMT	12,150,900.00	0.00	12,150,900.00	0.00	12,150,900.00	0.0
<u>A 9030.8000-00-0000</u>	EMP BENEFITS SOCIAL SECURITY	8,971,515.22	0.00	8,971,515.22	5,417,893.05	3,541,828.14	11,794.0
<u>A 9040.8000-00-0000</u>	EMP BENEFITS WORKERS COMPENSATION	1,300,000.00	0.00	1,300,000.00	790,129.36	569,855.48	-59,984.8
<u>A 9050.8000-00-0000</u>	EMP BENEFITS UNEMPLOYMENT INS	135,000.00	0.00	135,000.00	23,586.11	111,413.89	0.0
<u>A 9055.8000-00-0000</u>	EMP BENEFITS DISABILITY INSURANCE	20,000.00	0.00	20,000.00	4,692.00	0.00	15,308.0
<u>A 9055.8010-00-0000</u>	EMP BENEFITS LONG TERM DISB & EMM/AL	16,000.00	0.00	16,000.00	7,577.82	7,422.18	1,000.0
<u>A 9060.8000-00-0000</u>	EMP BENEFITS HEALTH INSURANCE	29,235,778.00	-75,000.00	29,160,778.00	17,448,823.82	11,710,624.78	1,329.4
<u>A 9060.8100-00-0000</u>	EMP BENEFITS DENTAL INSURANCE	350,000.00	75,000.00	425,000.00	266,676.51	158,323.49	0.0
<u>A 9060.8200-00-0000</u>	EMP BENEFITS SUPPLMNTL/NON-CERTIF	575,000.00	0.00	575,000.00	456,158.71	118,841.29	0.0
<u>A 9070.8000-00-0000</u>	EMP BENEFITS SUPPLEMENTAL/LUT	530,000.00	0.00	530,000.00	400,108.00	129,892.00	0.0
<u>A 9089.8000-00-0000</u>	EMP BENEFITS CATASTROPHIC LEAVE	125,000.00	0.00	125,000.00	97,575.20	27,424.80	0.0
<u>A 9711.6000-00-0000</u>	SERIAL BONDS - PRINCIPAL	2,160,000.00	0.00	2,160,000.00	2,160,000.00	0.00	0.0
<u>A 9711.7000-00-0000</u>	SERIAL BONDS - INTEREST	220,840.00	0.00	220,840.00	220,840.00	0.00	0.0
<u>A 9785.6000-00-0000</u>	INSTALLMENT PURCH DEBT-OTHER-EPC	683,394.40	0.00	683,394.40	683,394.40	0.00	0.0
<u>A 9785.7000-00-0000</u>	INSTALLMENT PURCHASE INTEREST-OTHER -EP	210,152.28	0.00	210,152.28	210,152.28	0.00	0.0
<u>A 9901.9300-00-0000</u>	INTERFUND TRNFR TO SCH LUNCH FUND	33,000.00	0.00	33,000.00	0.00	33,000.00	0.0
<u>A 9901.9500-00-0000</u>	INTERFUND TRNFR MANDATED SUM SCH	245,000.00	0.00	245,000.00	0.00	245,000.00	0.0
<u>A 9901.9510-00-0000</u>	INTERFUND TRNFR STATE SUPPRT SCHL	156,000.00	0.00	156,000.00	0.00	156,000.00	0.0
<u>A 9950.9000-00-0000</u>	CAPITAL PROJECTS CAPITAL IMPROVMTS	1,100,000.00	0.00	1,100,000.00	1,100,000.00	0.00	0.0
Fund ATotals:		227,434,141.62	1,670,353.15	229,104,494.77	126,912,523.38	85,519,227.15	16,672,744.2
<u>C 2860.1600-A-0</u>	NON-INSTRUCTIONAL SALARIES	9,750.00	0.00	9,750.00	5,957.00	0.00	3,793.0
<u>C 2860.2000-A-0</u>	EQUIPMENT	200,000.00	62,646.00	262,646.00	96,010.80	15,920.30	150,714.9
<u>C 2860.4010-A-0</u>	MGMT CO ADMIN SERVICE FEE	161,250.00	0.00	161,250.00	8,354.06	152,895.94	0.0
<u>C 2860.4020-A-0</u>	NET MGMT CO DIRECT EXPENSES	2,200,000.00	0.00	2,200,000.00	751,512.28	1,448,487.72	0.0
<u>C 2860.4090-A-0</u>	WAREHOUSING/ALL OTHER CONTRACTL	200,000.00	0.00	200,000.00	9,300.00	2,700.00	188,000.0
<u>C 2860.4500-A-0</u>	MATERIALS & SUPPLIES	40,000.00	0.00	40,000.00	6,070.79	302.00	33,627.2

Attachment: Appropriation Report_7_1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021



Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availab
<u>C 2860.4650-A-0</u>	REPAIRS	55,000.00	0.00	55,000.00	13,547.25	3,115.00	38,337.7
<u>C 2860.4990-A-0</u>	MISCELLANEOUS	1,000.00	0.00	1,000.00	0.00	0.00	1,000.0
Fund C Totals:		2,867,000.00	62,646.00	2,929,646.00	890,752.18	1,623,420.96	415,472.8
<u>F 2070.1500</u>	INSERVICE TRAINING-INSTRUCTION	18,500.00	0.00	18,500.00	0.00	0.00	18,500.0
<u>F 2070.1500-1920-0425</u>	TEACHER CTR 19-20 PROFESSIONAL SALARIES	0.00	0.00	0.00	0.00	0.00	0.0
<u>F 2070.1500-2021-0425</u>	TEACHER CTR 20-21 PROF SAL	34,775.00	0.00	34,775.00	9,253.47	9,246.53	16,275.0
<u>F 2070.1600-1920-0425</u>	TEACHER CTR 19-20 SUPPORT SALARIES	0.00	0.00	0.00	0.00	0.00	0.0
<u>F 2070.1600-2021-0425</u>	TEACHER CTR 20-21 SUPPORT SALARIES	6,300.00	-1,312.00	4,988.00	3,491.46	1,496.33	0.2
<u>F 2070.4000-2021-0425</u>	TEACHER CTR 20-21 PURCHASED SVCS	1,900.00	500.00	2,400.00	0.00	800.00	1,600.0
<u>F 2070.4500-2021-0425</u>	TEACHER CTR 20-21 MAT & SUPPL	889.00	1,212.00	2,101.00	0.00	0.00	2,101.0
<u>F 2070.4600-2021-0425</u>	TEACHER CTR 20-21 TRAVEL EXP	400.00	-400.00	0.00	0.00	0.00	0.0
<u>F 2110.1500-1920-0021</u>	TITLE I 19-20 PROFESSIONAL SALARIES	0.00	0.00	0.00	0.00	0.00	0.0
<u>F 2110.1500-1920-0293</u>	TITLE IIIA ELL 19-20 PROF SALARIES	0.00	0.00	0.00	418.57	0.00	-418.5
<u>F 2110.1500-2021-0021</u>	TITLE I PART A 20-21 INSTRUCTIONAL SAL	221,692.00	13,366.00	235,058.00	135,622.62	99,435.38	0.0
<u>F 2110.1500-2021-0147</u>	TITLE IIA 20-21 PROFESSIONAL SAL	115,821.00	6,140.00	121,961.00	71,237.50	0.00	50,723.5
<u>F 2110.1500-2021-0293</u>	TITLE IIIA ELL 20-21 PROFESSIONAL SAL	14,600.00	15,755.00	30,355.00	0.00	0.00	30,355.0
<u>F 2110.4000-1920-0016</u>	TITLE I PART D PURCHASES SVCS 19-20	0.00	4,958.13	4,958.13	4,958.13	0.00	0.0
<u>F 2110.4000-2021-0016</u>	TITLE I D 20-21 PURCHASED SVCE	18,045.00	0.00	18,045.00	3,774.66	14,270.34	0.0
<u>F 2110.4000-2021-0021</u>	TITLE I PART A 20-21 PURCH SVCE	2,100.00	0.00	2,100.00	228.50	771.50	1,100.0
<u>F 2110.4000-2021-0147</u>	PART IIA 20-21 PURCHASED SVCE	472.00	0.00	472.00	0.00	0.00	472.0
<u>F 2110.4000-2021-0204</u>	TITLE IV SSAE 2021 PURCHASED SVCE	17,366.00	20,810.00	38,176.00	33,728.40	0.00	4,447.6
<u>F 2110.4000-2021-0293</u>	TITLE IIIA ELL 2021 PURCHASED SVCE	6,657.00	13,694.00	20,351.00	14,820.00	0.00	5,531.0
<u>F 2110.4500-1920-0016</u>	TITLE I PART D MATL & SUPP 19-20	0.00	4,142.00	4,142.00	4,142.00	0.00	0.0
<u>F 2110.4500-2021-0016</u>	TITLE I PART D 20-21 SUPPLIES & MAT	500.00	1,803.00	2,303.00	1,669.76	0.00	633.2
<u>F 2110.4500-2021-0204</u>	TITLEIV SSAE MATL & SUPPL	17,366.00	-17,295.00	71.00	0.00	0.00	71.0
<u>F 2110.4500-2021-0293</u>	TITLE IIIA ELL 20-21 SUPPLIES & MAT	6,620.00	-5,000.00	1,620.00	0.00	0.00	1,620.0
<u>F 2250.1500-2021-0032</u>	IDEA611 20-21 PROF SALARIES	512,454.00	67,873.00	580,327.00	387,875.38	190,043.20	2,408.4
<u>F 2250.1600-2021-0032</u>	IDEA611 20-21 SUPPORT STAFF SALARIES	106,865.00	0.00	106,865.00	0.00	0.00	106,865.0
<u>F 2250.2000-2021-0032</u>	IDEA611 20-21 EQUIPMENT	44,096.00	-38,096.00	6,000.00	292.50	0.00	5,707.5
<u>F 2250.4000-2021-0032</u>	IDEA611 20-21 PURCHASED SVCES	854,002.00	-120,528.00	733,474.00	492,405.66	241,066.16	2.1
<u>F 2250.4500-2021-0032</u>	IDEA611 20-21 SUPPLIES AND MATERIALS	89,894.00	-29,062.00	60,832.00	58,833.42	1,360.09	638.4
<u>F 2252.1500-2021-0033</u>	IDEA619 20-21 PROF SALARIES	12,240.00	0.00	12,240.00	4,792.52	0.00	7,447.48



Levittown UFSD

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availab
<u>F 2252.1600-2021-0033</u>	IDEA619 20-21 SUPPORT SALARIES	30,631.00	20,420.00	51,051.00	38,288.34	12,762.66	0.00
<u>F 2252.4000-2021-0033</u>	IDEA619 PURCHASED SVCES	55,740.00	-1,354.00	54,386.00	54,385.85	0.00	0.15
<u>F 2253.1500-2021-4408</u>	4408 JUL/AUG 20-21 SCHOOL AGE INSTRUCT SALARIES	600.00	0.00	600.00	257.58	0.00	342.42
<u>F 2253.1600-2021-4408</u>	4408 JUL/AUG 20-21 SCHOOL AGE NON-INSTR SALARIES	15,069.60	0.00	15,069.60	13,576.61	0.00	1,492.99
<u>F 2253.4710-0000-4408</u>	PVT SCH SUMMER RATE ADJ	15,000.00	-13,200.00	1,800.00	-1,832.00	2,632.98	999.00
<u>F 2253.4710-2021-4408</u>	4408 JUL/AUG 20-21 SCH AGE TUIT PUBLIC DIST	210,000.00	-56,903.59	153,096.41	153,041.41	0.00	55.00
<u>F 2253.4720-2021-4408</u>	4408 JUL/AUG 20-21 SCH AGE TUITON PRIVATE	600,000.00	70,000.00	670,000.00	667,971.26	1,544.24	484.50
<u>F 2253.4730-0000-4408</u>	PUBLIC SCH SUMMER RATE ADJ	10,000.00	-8,000.00	2,000.00	0.00	0.00	2,000.00
<u>F 2253.4900-2021-4408</u>	4408 JUL/AUG 20/21 SCHOOL AGE BOCES	218,000.00	0.00	218,000.00	138,700.00	42,050.00	37,250.00
<u>F 2254.4740-2021-4201</u>	4201 TUITON STATE SUPPORTED 10-MO SCH AGE	67,100.00	60,000.00	127,100.00	69,023.75	57,001.85	1,074.40
<u>F 2254.4750-2021-4201</u>	TUITON PRE-SCHOOL	57,000.00	0.00	57,000.00	28,424.16	28,575.84	0.00
<u>F 2510.4000-2021-0409</u>	UPK 20-21 PRUCHASED SVCE	373,932.00	-2,574.00	371,358.00	259,985.25	108,845.75	2,527.00
<u>F 2510.4500-2021-0409</u>	UPK 20-21 MATERIAL & SUPPLY	1,002.00	2,574.00	3,576.00	333.45	0.00	3,242.55
<u>F 9995.1600-1920-0000</u>	1920 DRUG FREE COALLITION GRANT-Non-Instructional Salaries	10,000.00	-5,000.00	5,000.00	0.00	0.00	5,000.00
<u>F 9995.2000-1920-0000</u>	1920 DRUG FREE COALITION GRANT-Equipment	197.44	0.00	197.44	0.00	0.00	197.44
<u>F 9995.2000-2021-0000</u>	20-21 DRUG FREE COALITION GRANT -EQUIPMENT	300.00	0.00	300.00	0.00	0.00	300.00
<u>F 9995.4000-1920-000</u>	1920 DRUG FREE COALITION GRANT-Contractual	92,666.67	-7,551.00	85,115.67	11,727.43	6,305.03	67,083.21
<u>F 9995.4000-2021-0000</u>	20-21 DRUG FREE COALITION GRANT -CONTRACTUAL	10,000.00	0.00	10,000.00	993.31	100.00	8,906.69
<u>F 9995.4500-1920-0000</u>	1920 DRUG FREE COALLITION GRANT-Mat & Supp	3,829.41	16,503.88	20,333.29	16,053.15	1,177.04	3,103.10
<u>F 9995.4500-2021-0000</u>	20-21 DRUG FREE COALITION GRANT - Mat & Supp	2,692.00	0.00	2,692.00	770.84	0.00	1,921.16
<u>F 9995.4600-1920-0000</u>	1920 DRUG FREE COALLITION GRANT-Training & Travel	1,026.16	2,154.78	3,180.94	2,571.78	1,233.00	-623.84
<u>F 9995.4600-2021-0000</u>	20-21 DRUG FREE COALITION GRANT - Training and Travel	112,008.00	0.00	112,008.00	794.67	0.00	111,213.33
Fund FTotals:		3,990,348.28	15,630.20	4,005,978.48	2,682,611.39	820,717.92	502,649.11

Attachment: Appropriation Report_7 1 2020 to 3 31 2021 (4193 : Business Office Reports)



Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>HEX 0321.2930</u>	DAHS CAFE GC	6.00	0.00	6.00	0.00	0.00	6.00
<u>HEX 1620.2930-03HT-1021</u>	DIVISION-RE-OPEN BLOCKED WINDOWS	50,000.00	0.00	50,000.00	0.00	0.00	50,000.00
<u>HEX 1620.2930-03HT-1027</u>	FENCE-IN-DIVISION BLEACHERS	40,631.75	0.00	40,631.75	0.00	0.00	40,631.75
<u>HEX 1620.2930-11HT-1019</u>	WISDOM BASEBALL FIELD	50,000.00	0.00	50,000.00	0.00	0.00	50,000.00
<u>HEX 1620.2930-18HT-1016</u>	MACARTHUR FACS ROOM 211	393,251.25	0.00	393,251.25	0.00	0.00	393,251.25
<u>HEX 1620.2930-18HT-1026</u>	FENCE-IN MACARTHUR BLEACHERS	42,413.50	0.00	42,413.50	0.00	0.00	42,413.50
<u>HEX 1620.2930-7999-1000</u>	19-20 TRANSFER TO CAPITAL PROJECT	570,881.00	34,667.50	605,548.50	413,462.46	72,588.42	119,497.62
<u>HEX 1620.2930-99HC-9001</u>	Security Door Replacement - District Wide	533,124.39	1,348,233.93	1,881,358.32	1,281,360.18	66,873.35	533,124.77
<u>HEX 1620.2930-99HT-1014</u>	ASBESTOS PROJECTS	1,004.76	4,907.50	5,912.26	0.00	4,907.50	1,004.76
<u>HEX 1620.2930-99HT-1015</u>	FIRE SYSTEM/ALARM UPGRADES (TBD)	175,000.00	0.00	175,000.00	0.00	0.00	175,000.00
<u>HEX 1620.2930-99HT-1025</u>	ADDL AMT-BURY ELECTRICAL TRANSFORM TBD	100,000.00	0.00	100,000.00	0.00	0.00	100,000.00
<u>HEX 1620.2930-99HT-1028</u>	CAMERA UPGRADES- TBD	35,000.00	0.00	35,000.00	0.00	0.00	35,000.00
<u>HEX 1620.2931-0001-1006</u>	LMEC PARKING LOT LIGHTING	50,000.00	0.00	50,000.00	0.00	0.00	50,000.00
<u>HEX 1620.2931-0003-1004</u>	DIV BLEACHERS-GENL CONSTRUCTION	3,756.75	0.00	3,756.75	0.00	0.00	3,756.75
<u>HEX 1620.2931-0003-9004</u>	DIV GYM LOBBY BTHRM-GENL CONSTR	54,214.00	0.00	54,214.00	0.00	0.00	54,214.00
<u>HEX 1620.2931-0005-9001</u>	SUMMIT COOL STA GEN CONSTRUCTION	4,275.00	0.00	4,275.00	0.00	0.00	4,275.00
<u>HEX 1620.2931-0008-9001</u>	Northside Playground	99,600.00	0.00	99,600.00	0.00	0.00	99,600.00
<u>HEX 1620.2931-0008-9006</u>	NSIDE AUDITORIUM/CAF-GENL CONSTR	13,802.00	0.00	13,802.00	13,802.00	0.00	0.00
<u>HEX 1620.2931-0009-9001</u>	LEE RD COOL STA GEN CONSTRUCTION	4,275.00	0.00	4,275.00	0.00	0.00	4,275.00
<u>HEX 1620.2931-0014-9001</u>	EAST B. COOL STA GEN CONSTRUCTION	8,000.00	0.00	8,000.00	0.00	0.00	8,000.00
<u>HEX 1620.2931-0018-</u>	MAC BLEACHERS-GENL CONSTRUCTION	4,450.00	0.00	4,450.00	0.00	0.00	4,450.00



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<u>1004</u>							
<u>HEX 1620.2931-0018-8001</u>	MACARTHUR PATH FROM HS TO P LOT	512.50	0.00	512.50	0.00	0.00	512.5
<u>HEX 1620.2931-0018-8002</u>	MACARTHUR PATH FROM HS TO TRACK	1,077.50	0.00	1,077.50	0.00	0.00	1,077.5
<u>HEX 1620.2931-0018-8003</u>	MAC SIDEWALK REPAIRS-FIELDS	1,950.00	0.00	1,950.00	0.00	0.00	1,950.0
<u>HEX 1620.2931-0018-9005</u>	MAC AUDITORIUM-GENL CONSTR	35,821.04	0.00	35,821.04	0.00	0.00	35,821.0
<u>HEX 1620.2931-0099-1000</u>	COVID-19 CAPITAL IMPROVEMENTS	900,000.00	-900,000.00	0.00	0.00	0.00	0.0
<u>HEX 1620.2931-7999-1000</u>	2020-2021 CAPITAL PROJECTS	1,045,000.00	0.00	1,045,000.00	206,520.00	0.00	838,480.0
<u>HEX 1620.2931-7999-1006</u>	DISTRICT PARKING LOT LIGHTING	62,125.50	0.00	62,125.50	0.00	0.00	62,125.5
<u>HEX 1620.2931-7999-1007</u>	FUEL TANK M/H COVER REPL	34,320.66	0.00	34,320.66	0.00	0.00	34,320.6
<u>HEX 1620.2931-7999-1015</u>	Unallocated Capital Funds	35,450.66	0.00	35,450.66	-21,076.25	0.00	56,526.9
<u>HEX 1620.2931-7999-9001</u>	MASONRY PHASE 2-GENL CONSTRUCTION	35,566.30	0.00	35,566.30	0.00	0.00	35,566.3
<u>HEX 1620.2931-7999-9002</u>	DISTRICT ELECTRICAL UPGRADES	57,275.60	0.00	57,275.60	0.00	0.00	57,275.6
<u>HEX 1620.2931-7999-9004</u>	DISTRICT WIDE AC	180,000.00	0.00	180,000.00	0.00	0.00	180,000.0
<u>HEX 1620.2931-7999-9006</u>	TRAFFIC STUDY-DISTRICT-GENL CONSTR	3,825.00	0.00	3,825.00	0.00	0.00	3,825.0
<u>HEX 1620.2933-0003-1010</u>	DIV BAND RM A/C	0.00	8,826.45	8,826.45	0.00	8,826.45	0.0
<u>HEX 1620.2933-0005-9001</u>	SUMMIT COOL STA HVAC	46,765.65	0.00	46,765.65	0.00	0.00	46,765.6
<u>HEX 1620.2933-0009-9001</u>	LEE RD COOL STA HVAC	40,612.50	0.00	40,612.50	0.00	0.00	40,612.5
<u>HEX 1620.2933-0013-9001</u>	GARDI COOL STA HVAC	23,750.00	0.00	23,750.00	0.00	0.00	23,750.0
<u>HEX 1620.2933-0014-9001</u>	EAST B. COOL STA HVAC	45,600.00	0.00	45,600.00	0.00	0.00	45,600.0
<u>HEX 1620.2933-0018-1009</u>	MAC MUSIC EQUIP STORAGE A/C	2,500.00	0.00	2,500.00	0.00	0.00	2,500.0
<u>HEX 1620.2933-0018-</u>	MAC BAND RM A/C	0.00	460.94	460.94	140.50	0.00	320.44

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Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
1010							
HEX 1620.2935-0001-9002	LMEC ELEC UPGR-ELECTRIC	121,145.00	19,636.95	140,781.95	10,652.40	0.00	130,129.5
HEX 1620.2935-0002-9002	SALK ELEC UPGR-ELECTRIC	2,460.50	63,336.95	65,797.45	44,280.79	18,205.00	3,311.6
HEX 1620.2935-0003-9002	DIVISION ELEC UPGR-ELECTRIC	16,614.00	26,119.00	42,733.00	17,617.46	0.00	25,115.5
HEX 1620.2935-0005-9001	SUMMIT COOL STA ELECTRIC	23,750.00	0.00	23,750.00	0.00	0.00	23,750.0
HEX 1620.2935-0005-9002	SUMMIT ELEC UPGR-ELECTRIC	6,795.00	52,867.05	59,662.05	39,930.15	18,205.00	1,526.9
HEX 1620.2935-0008-9002	NORTHSIDE ELEC UPGR-ELECTRIC	24,810.00	0.00	24,810.00	0.00	0.00	24,810.0
HEX 1620.2935-0009-9001	LEE RD COOL STA ELECTRIC	12,587.50	0.00	12,587.50	0.00	0.00	12,587.5
HEX 1620.2935-0009-9002	LEE RD ELEC UPGR-ELECTRIC	27,150.00	22,260.98	49,410.98	12,582.54	0.00	36,828.4
HEX 1620.2935-0011-9002	WISDOM ELEC UPGR-ELECTRIC	31,165.00	25,244.39	56,409.39	16,096.59	0.00	40,312.8
HEX 1620.2935-0013-9002	GARDINERS ELEC UPGR-ELECTRIC	6,500.00	0.00	6,500.00	-30,000.00	0.00	36,500.0
HEX 1620.2935-0014-9002	E BWY ELEC UPGR-ELECTRIC	48,226.00	36,694.65	84,920.65	22,963.99	18,205.00	43,751.6
HEX 1620.2935-0015-9002	ABBEY ELEC UPGR-ELECTRIC	25,948.00	62,336.22	88,284.22	50,485.57	18,205.00	19,593.6
HEX 1620.2935-0018-9002	MAC ELEC UPGR-ELECTRIC	70,438.00	12,328.60	82,766.60	6,418.46	0.00	76,348.1
HEX 1620.2935-0018-9004	Underground Petro Storage Tank Removal	18,698.76	0.00	18,698.76	0.00	0.00	18,698.7
HEX 1620.2938-0003-9001	DIV AVE TENNIS CRTS/PKING LOTS	1,572,543.16	0.00	1,572,543.16	978,517.20	0.00	594,025.9
HEX 1620.2963-0003-9001	DIV AVE-TENNIS COURTS	503,759.09	0.00	503,759.09	0.00	0.00	503,759.0
HEX 1620.2970-0003-9005	DIVISIONTRACK SYN TURF FLD-SITE IMPROV	11,576.13	0.00	11,576.13	0.00	0.00	11,576.1
HEX 2110.2000-0003-0023	DIVISION EQUIP-ASBESTOS REPLACEMENT	45,444.88	0.00	45,444.88	0.00	0.00	45,444.8
HEX 2110.2000-7999-8002	SMART SCHOOLS TECHNOLOGY EXPENDITURES	290,499.09	0.00	290,499.09	0.00	0.00	290,499.0
HEX 2110.2401-0001-0000	LMEC ELEC UPGR-ARCHITECT	0.00	1,112.13	1,112.13	761.23	350.90	0.00

Attachment: Appropriation Report_1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021



Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabl
<u>9002</u>							
<u>HEX 2110.2401-0002-9001</u>	SALK W & L ROOM ARCHITECT	19,066.75	0.00	19,066.75	0.00	0.00	19,066.7
<u>HEX 2110.2401-0002-9002</u>	SALK ELEC UPGR-ARCHITECT	0.00	7,175.23	7,175.23	1,785.05	5,390.18	0.0
<u>HEX 2110.2401-0003-8025</u>	DIV BLEACHERS-ARCHITECT&SURVEY FEES	2,671.00	0.00	2,671.00	0.00	0.00	2,671.0
<u>HEX 2110.2401-0003-9001</u>	DIV W & L ROOM ARCHITECT FEES	0.00	31,121.57	31,121.57	0.00	0.00	31,121.5
<u>HEX 2110.2401-0003-9002</u>	DIVISION ELEC UPGR-ARCHITECT	0.00	2,114.85	2,114.85	2,114.85	0.00	0.0
<u>HEX 2110.2401-0003-9004</u>	DIV GYM LOBBY BTHRM-ARCHITECT	0.00	4,704.11	4,704.11	4,704.11	0.00	0.0
<u>HEX 2110.2401-0003-9005</u>	DIVISION TURF FIELD-ARCHITECT	0.00	4,800.00	4,800.00	4,800.00	0.00	0.0
<u>HEX 2110.2401-0003-9006</u>	DIVISION TRACK -ARCHITECH	0.00	16,113.11	16,113.11	7,354.93	8,758.18	0.0
<u>HEX 2110.2401-0005-8001</u>	SUMMIT-DIV PATH TO HS TRACK-ARCHITECT	75.00	0.00	75.00	0.00	0.00	75.0
<u>HEX 2110.2401-0005-9001</u>	SUMMIT COOL STA ARCHITECT	5,677.11	0.00	5,677.11	0.00	0.00	5,677.1
<u>HEX 2110.2401-0008-9002</u>	NORTHSIDE ELEC UPGR-ARCHITECT	0.00	2,850.00	2,850.00	2,850.00	0.00	0.0
<u>HEX 2110.2401-0008-9006</u>	NSIDE AUDITORIUM/CAF- ARCHITECT	12,212.02	5,554.78	17,766.80	17,766.80	0.00	0.0
<u>HEX 2110.2401-0009-9001</u>	LEE RD COOL STA ARCHITEC	4,755.70	0.00	4,755.70	0.00	0.00	4,755.7
<u>HEX 2110.2401-0009-9002</u>	LEE RD ELEC UPGR-ARCHITECT	0.00	1,035.37	1,035.37	243.75	791.62	0.0
<u>HEX 2110.2401-0011-9002</u>	WISDOM ELEC UPGR-ARCHITECT	0.00	144.68	144.68	0.00	144.68	0.0
<u>HEX 2110.2401-0013-8001</u>	GARDINERS AVE SIDEWALK-ARCHITECT	144.00	0.00	144.00	0.00	0.00	144.0
<u>HEX 2110.2401-0013-9001</u>	GARDI COOL STA ARCHITEC	9,689.75	0.00	9,689.75	0.00	0.00	9,689.7
<u>HEX 2110.2401-0013-9002</u>	GARDINERS ELEC UPGR-ARCHITECT	0.00	12,352.15	12,352.15	7,031.25	5,320.90	0.0
<u>HEX 2110.2401-0014-9001</u>	EAST B COOL STA ARCHITEC	9,600.56	0.00	9,600.56	0.00	0.00	9,600.5
<u>HEX 2110.2401-0015-9002</u>	ABBAY ELEC UPGR-ARCHITECT	0.00	5,056.19	5,056.19	1,601.25	3,454.94	0.00

Attachment: Appropriation Report_7_1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Appropriation Status Detail Report By Function From 7/1/2020 To 3/31/2021



Account	Description	Budget	Adjustments	Adj. Budget	Expensed	Encumbered	Availabi
<u>9999</u>							
HEX 2110.2401-0018-8001	MAC PATH FROM HS TO P LOT-ARCHITECT	292.00	0.00	292.00	0.00	0.00	292.0
HEX 2110.2401-0018-8002	MAC PATH FROM HS TO TRACK-ARCHITECT	586.00	0.00	586.00	0.00	0.00	586.0
HEX 2110.2401-0018-8003	MAC SIDEWALK REPAIR-FIELDS-ARCHITECT	788.00	0.00	788.00	0.00	0.00	788.0
HEX 2110.2401-0018-8028	MAC BLEACHERS-ARCHITECT&SURVEY FEES	2,671.00	0.00	2,671.00	0.00	0.00	2,671.0
HEX 2110.2401-0018-9004	MAC GYM LOBBY BTHRM-ARCHITECT	0.00	14,499.76	14,499.76	0.00	14,499.76	0.0
HEX 2110.2401-0018-9005	MAC AUDITORIUM- ARCHITECT	0.00	647.23	647.23	0.00	647.23	0.0
HEX 2110.2401-0018-9007	MAC HEAT&AC FUTURE PROJ-ARCHITECT	0.00	33,050.85	33,050.85	0.00	33,050.85	0.0
HEX 2110.2401-7999-1000	2020-2021 CAPITAL PROJECTS-ARCHITECT	140,000.00	0.00	140,000.00	0.00	0.00	140,000.0
HEX 2110.2401-7999-1001	2019-20 CAPITAL PROJECTS-ARCHITECT	0.00	55,000.00	55,000.00	0.00	0.00	55,000.0
HEX 2110.2401-7999-9001	MASONRY PHASE 2- ARCHITECTURE	66,237.56	18,324.56	84,562.12	0.00	0.00	84,562.1
HEX 2110.2401-7999-9002	DISTRICT ELEC UPGR-ARCHITECTURE	68,240.00	0.00	68,240.00	0.00	0.00	68,240.0
HEX 2110.2401-7999-9006	TRAFFIC STUDY-DISTRICT-ARCHITECT	0.00	84,863.40	84,863.40	0.00	84,863.40	0.0
HEX 2110.2401-99HC-9007	SECURITY DISTRICT WIDE-ARCHITECT	0.00	8,170.07	8,170.07	8,170.07	0.00	0.0
HEX 2110.2403-0003-9001	DIV AVE TENNIS COURTS ARCHITECT	73,250.00	0.00	73,250.00	40,059.11	33,190.89	0.0
Fund HEXTotals:		8,061,904.87	1,126,611.15	9,188,516.02	3,162,996.44	416,479.25	5,609,040.3
Grand Totals:		242,353,394.77	2,875,240.50	245,228,635.27	133,648,883.39	88,379,845.28	23,199,906.6

Attachment: Appropriation Report_7_1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Revenue Status Report From 7/1/2020 To 3/31/2021



Account	Description	Budget	Adjustments	Revised Budget	Revenue Earned	Unearned Revenue
<u>A 1001</u>	REAL PROPERTY TAX	146,293,986.00	0.00	146,293,986.00	62,527,565.55	83,766,420.4
<u>A 1040</u>	APP PLANN FUND BAL	11,000,000.00	0.00	11,000,000.00	0.00	11,000,000.0
<u>A 1081</u>	OTHER TAX ITEMS	2,533,939.00	0.00	2,533,939.00	1,166,866.13	1,367,072.8
<u>A 1085</u>	SCHOOL TAX RELIEF REIMB - STAR	0.00	0.00	0.00	19,929,652.00	-19,929,652.0
<u>A 1311</u>	DRIVER'S ED TUITION	150,000.00	0.00	150,000.00	42,129.81	107,870.1
<u>A 1315</u>	TUITION - ADULT ED	28,000.00	0.00	28,000.00	247.50	27,752.5
<u>A 1316</u>	AFTER SCHOOL PROGRAM	725,000.00	0.00	725,000.00	263,053.17	461,946.8
<u>A 1317</u>	BEFORE SCHOOL PROGRAM	425,000.00	0.00	425,000.00	154,928.36	270,071.6
<u>A 1331</u>	Student Computer Charges	0.00	0.00	0.00	2,313.65	-2,313.6
<u>A 1335</u>	OTHER STUD FEES & CHARGES	0.00	0.00	0.00	14,731.30	-14,731.3
<u>A 1335.ID</u>	ID CARD REPLACEMENT FEE	0.00	0.00	0.00	962.71	-962.7
<u>A 1485</u>	OTR CHG FOR SER-FIELD TRP	0.00	0.00	0.00	531.25	-531.2
<u>A 1488</u>	OTR CHG FOR SER-DANCE PRG	0.00	0.00	0.00	-86.92	86.9
<u>A 2232</u>	TUITION- VOC ED -OTHER DISTRICTS	0.00	0.00	0.00	-0.01	0.0
<u>A 2233</u>	TUITION- SPEC ED -OTHER DISTRICTS	808,000.00	0.00	808,000.00	438,944.00	369,056.0
<u>A 2304</u>	TRANSPORTATION- OTHER DISTRICTS	0.00	0.00	0.00	6,121.02	-6,121.0
<u>A 2401</u>	INTEREST & EARNINGS	450,000.00	0.00	450,000.00	63,288.82	386,711.1
<u>A 2410</u>	RENTAL OF REAL PROPERTY- INDIVIDUALS	0.00	0.00	0.00	3,960.91	-3,960.9
<u>A 2410..GCT</u>	RENTAL PROPERTY-GC TECH	570,211.96	0.00	570,211.96	0.00	570,211.9
<u>A 2410..LRS</u>	RENTAL PROP-LITTLE RED SCHOOLHOUSE	90,000.00	0.00	90,000.00	36,000.00	54,000.0
<u>A 2410..LUT</u>	RELEASE TIME/ RENTAL PROP-LEV UNITED TEACHERS	35,000.00	0.00	35,000.00	33,122.43	1,877.5
<u>A 2410..TES</u>	RENTAL PROP-THE ELIJA SCHOOL	210,000.00	0.00	210,000.00	157,602.14	52,397.8
<u>A 2412</u>	RENTAL PROPERTY-OTHER GOVERNMENTS	0.00	0.00	0.00	31,687.28	-31,687.2
<u>A 2413</u>	BOCES RENTAL OF PROPERTY	760,000.00	0.00	760,000.00	1,248,750.07	-488,750.0
<u>A 2414</u>	RENTAL OF EQUIP- MUSIC	0.00	0.00	0.00	56,353.28	-56,353.2
<u>A 2650</u>	SALE OF SCRAP AND EXCESS MATERIALS	0.00	0.00	0.00	19,935.50	-19,935.5
<u>A 2680</u>	INSURANCE RECOVERIES	0.00	0.00	0.00	3,338.75	-3,338.7
<u>A 2680.T</u>	INSURANCE RECOVERIES-TRANSPORTATION	0.00	0.00	0.00	25,927.25	-25,927.2
<u>A 2680.WC</u>	INSURANCE RECOVERIES- WORK COMP	0.00	0.00	0.00	111,916.51	-111,916.5
<u>A 2701</u>	REFUND OF PRIOR YEARS - BOCES	0.00	0.00	0.00	395,416.68	-395,416.6
<u>A 2703</u>	REFUND OF PRIOR YEARS - OTHER	0.00	0.00	0.00	209,850.83	-209,850.8
<u>A 2707</u>	CULTURAL ARTS - LEE RD	0.00	0.00	0.00	3,885.00	-3,885.0
<u>A 2708</u>	CULTURAL ARTS - NORTHSIDE	0.00	0.00	0.00	295.00	-295.00

Attachment: Revenue Report 7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Revenue Status Report From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Revised Budget	Revenue Earned	Unearned Revenue
<u>A 2709</u>	CULTURAL ARTS - EAST BROADWAY	0.00	0.00	0.00	845.00	-845.00
<u>A 2710.T</u>	PREMIUM ON OBLIGATIONS	0.00	0.00	0.00	356,000.00	-356,000.00
<u>A 2713</u>	CULTURAL ARTS - WISDOM/DIVISION	0.00	0.00	0.00	-532.50	532.50
<u>A 2770</u>	OTHER UNCLASSIFIED REVENUE	0.00	0.00	0.00	27,326.74	-27,326.74
<u>A 3100</u>	EXCESS COST AID	0.00	0.00	0.00	8,454,642.25	-8,454,642.25
<u>A 3101</u>	STATE AID - BASIC	54,050,230.00	0.00	54,050,230.00	24,044,566.05	30,005,663.95
<u>A 3102</u>	LOTTERY AID	0.00	0.00	0.00	7,580,984.66	-7,580,984.66
<u>A 3102.B</u>	LOTTERY VLT GRANTS	0.00	0.00	0.00	2,021,798.70	-2,021,798.70
<u>A 3103</u>	BOCES AID	4,939,782.00	0.00	4,939,782.00	1,415,640.75	3,524,141.25
<u>A 3104</u>	STATE AID TUITN FOR STUDNTS W DISABL	0.00	0.00	0.00	106,420.00	-106,420.00
<u>A 3260</u>	TEXTBOOK AID	0.00	0.00	0.00	436,060.00	-436,060.00
<u>A 3262</u>	COMPUTER SOFTWARE AID	0.00	0.00	0.00	107,991.00	-107,991.00
<u>A 3262.B</u>	COMPUTER HARDWARE AID	0.00	0.00	0.00	112,700.00	-112,700.00
<u>A 3263</u>	LIBRARY MATERIALS AID	0.00	0.00	0.00	45,056.00	-45,056.00
<u>A 3289</u>	OTHER STATE AID	0.00	0.00	0.00	152,883.00	-152,883.00
<u>A 4286..1</u>	CARES ACT - ESSER:5890211470	41,898.00	0.00	41,898.00	41,898.00	0.00
<u>A 4286..2</u>	CARES ACT-GEER:5895211470	7,101.00	0.00	7,101.00	7,101.00	0.00
<u>A 4601</u>	MEDICAID-FEDERAL AID	50,000.00	0.00	50,000.00	39,304.52	10,695.48
<u>A 5031</u>	INTRFND TRNSFRS-OTR FUNDS	4,304,993.00	0.00	4,304,993.00	0.00	4,304,993.00
A Totals:		227,473,140.96	0.00	227,473,140.96	131,899,975.14	95,573,165.8
<u>C 1440</u>	SALE OF REIMBURSABLE LUNCHES	1,300,000.00	0.00	1,300,000.00	25,111.08	1,274,888.92
<u>C 1445</u>	OTHER CAFETERIA SALES	828,000.00	0.00	828,000.00	118,504.89	709,495.11
<u>C 2690</u>	COMPENSATION FOR LOSS	4,000.00	0.00	4,000.00	0.00	4,000.00
<u>C 2701</u>	REFUNDS OF PRIOR YEARS EXPENSES	0.00	0.00	0.00	1,078.93	-1,078.93
<u>C 2771</u>	OTHER MISC. REVENUE	1,000.00	0.00	1,000.00	0.00	1,000.00
<u>C 3190</u>	STATE REIMBURSEMENT	44,000.00	0.00	44,000.00	33,948.40	10,051.60
<u>C 4190</u>	FED REIMBURSEMT-EXCL SUR FOOD	690,000.00	0.00	690,000.00	675,168.00	14,832.00
C Totals:		2,867,000.00	0.00	2,867,000.00	853,811.30	2,013,188.7
<u>F 2401</u>	INTEREST	0.00	0.00	0.00	118.20	-118.20
<u>F 2701</u>	PRIOR YEARS	0.00	0.00	0.00	22,635.27	-22,635.27
<u>F 3289.0000.1920.4201</u>	4201 SCH YR REV 19-20	0.00	0.00	0.00	-2,236.97	2,236.97

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Levittown UFSD

Revenue Status Report From 7/1/2020 To 3/31/2021

Account	Description	Budget	Adjustments	Revised Budget	Revenue Earned	Unearned Revenue
<u>F 3289.0000.2021.0409</u>	UNIVERSAL PRE-K 20-21	374,934.00	0.00	374,934.00	187,467.00	187,467.00
<u>F 3289.0000.2021.0425</u>	TEACHERS CTR 20-21	44,264.00	0.00	44,264.00	11,066.00	33,198.00
<u>F 3289.0000.2021.4201</u>	4201 SCH YR 20-21	67,100.00	117,000.00	184,100.00	0.00	184,100.00
<u>F 3289.0000.2021.4408</u>	SUMMER 4408 20-21	1,043,669.60	13,096.41	1,056,766.01	439,672.93	617,093.00
<u>F 3289.B000.2021.4408</u>	SUMMER HDCP-TRANS 20-21	0.00	0.00	0.00	61,445.49	-61,445.49
<u>F 4126.0000.1920.0016</u>	TITLE I PART D REV 19-20	0.00	0.00	0.00	8,285.83	-8,285.83
<u>F 4126.0000.2021.0016</u>	TITLE I PART D 20-21	18,545.00	1,803.00	20,348.00	3,709.00	16,639.00
<u>F 4126.0000.2021.0021</u>	TITLE I PART A 20-21	223,792.00	13,366.00	237,158.00	44,758.00	192,400.00
<u>F 4256.0000.2021.0032</u>	IDEA PART B SEC 611 20-21	1,540,316.00	-52,818.00	1,487,498.00	308,063.00	1,179,435.00
<u>F 4256.0000.2021.0033</u>	IDEA PART B SEC 619 20-21	98,611.00	19,066.00	117,677.00	19,722.00	97,955.00
<u>F 4289.0000.1920.0204</u>	TITLE IV-SSAE ALL 19-20	0.00	0.00	0.00	3,336.00	-3,336.00
<u>F 4289.0000.1920.0293</u>	TITLE III A ELL REV 19-20	0.00	0.00	0.00	344.25	-344.25
<u>F 4289.0000.2021.0147</u>	TITLE IIA 20-21	115,821.00	6,612.00	122,433.00	23,164.00	99,269.00
<u>F 4289.0000.2021.0204</u>	TITLE IV SSAE A:: 20-21	17,366.00	20,881.00	38,247.00	3,473.00	34,774.00
<u>F 4289.0000.2021.0293</u>	TITLE III PART A-ELL 20-21	27,877.00	24,449.00	52,326.00	5,575.00	46,751.00
<u>F 9995</u>	19-20 DRUG FREE COALITION GRANT	125,000.00	0.00	125,000.00	34,783.02	90,216.99
<u>F 9995.2021</u>	DRUG FREE COALITION GRANT 20-21	125,000.00	0.00	125,000.00	25,000.00	100,000.00
	F Totals:	3,822,295.60	163,455.41	3,985,751.01	1,200,381.02	2,785,369.99
<u>HEX 2401</u>	INTEREST	0.00	0.00	0.00	3,737.23	-3,737.23
<u>HEX 3297.7999.8002</u>	SMART SCHOOLS FUNDS	1,348,922.00	0.00	1,348,922.00	0.00	1,348,922.00
<u>HEX 5031</u>	INTERFUND TRANSFERS	1,194,706.49	-900,000.00	294,706.49	1,100,000.00	-805,293.51
	HEX Totals:	2,543,628.49	-900,000.00	1,643,628.49	1,103,737.23	539,891.26
<u>TE 2401</u>	INTEREST	0.00	0.00	0.00	16.14	-16.14
	TE Totals:	0.00	0.00	0.00	16.14	-16.14
	Grand Totals:	236,706,065.05	-736,544.59	235,969,520.46	135,057,920.83	100,911,599.66

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Account	Description	Debits	Credits
A 200	CASH-CHASE CHECKING	47,889.81	0.00
A 200A	CASH - CHASE SAVINGS	16,438,470.57	0.00
A 200FB	CASH-FLUSHING BANK	15,449,897.14	0.00
A 200I	CASH - CHASE PREMIER	75,103,501.41	0.00
A 200USPS	CASH - POSTAGE ACCOUNT	364.04	0.00
A 200WR	CASH - CHASE BANK WORKERS COMP. ESCROW	154,993.21	0.00
A 210	PETTY CASH	1,700.00	0.00
A 380	ACCOUNTS RECEIVABLE	164,432.52	0.00
A 391C	DUE FROM SCHOOL LUNCH	8,400.00	0.00
A 39CP	DUE FROM SCHOOL LUNCH-PR	1,139.60	0.00
A 39P	DUE FROM SPEC AID-PR	2,529,047.84	0.00
A 510	ESTIMATED REVENUE	227,473,140.96	0.00
A 521	ENCUMBRANCES	85,519,227.15	0.00
A 522	APPROPRIATION EXPENSE	126,912,523.38	0.00
A 599	APPROPRIATED FUND BALANCE	1,631,353.81	0.00
A 600	ACCOUNTS PAYABLE	372,915.25	0.00
A 603	ACC LIAB-RET HEALTH INSURANCE	167.88	0.00
A 620	TANS PAYABLE	0.00	50,000,000.00
A 631	DUE TO OTHER GOVERNMENTS	0.00	415,381.94
A 632	DUE TO TEACHERS RETIREMENT SYSTEM	0.00	346,437.09
A 633	DUE TO OTHER FUNDS	0.00	166.91
A 637	DUE TO EMPLOY RETIRE SYS	0.00	744,537.00
A 814	WORKERS COMP RESERVE	0.00	4,266,412.64
A 815	UNEMPLOYMENT INS RESERVE	0.00	994,095.11
A 821	RESERVE FOR ENCUMBRANCES	0.00	85,519,227.15
A 825	RESERVE FOR RETIREMENT SYS CREDITS	0.00	10,749,260.00
A 828	RESERVE FOR TRS CONTRIBUTION	0.00	2,721,127.16
A 867	RESERVE FOR EMP BENEFITS & ACC LIAB	0.00	3,374,845.00
A 878	CAPITAL RESERVE	0.00	21,781.00
A 878A	2017 CAPITAL RESERVE	0.00	8,591,073.00
A 909	FUND BALANCE, UNRESERVED	0.00	12,060,350.66
A 914	ASSIGNED APPROPRIATED FUND BALANCE	0.00	11,000,000.00
A 960	APPROPRIATIONS	0.00	229,104,494.77
A 980	REVENUES	0.00	131,899,975.14
A Fund Totals:		551,809,164.57	551,809,164.57
C 200B	CASH - CHASE CHECKING	2,010,470.20	0.00
C 446	FOOD INVENTORY	31,131.17	0.00
C 510	ESTIMATED REVENUE	2,867,000.00	0.00
C 521	ENCUMBRANCES	1,623,420.96	0.00
C 522	APPROPRIATION EXPENSE	890,752.18	0.00
C 599	APPROPRIATED FUND BALANCE	62,646.00	0.00
C 602	SALES TAX PAYABLE	0.00	1,291.46
C 633	DUE TO OTHER FUNDS	0.00	8,400.00
C 63P	DUE TO SCHOOL LUNCH-PR	0.00	1,139.60
C 691	DEFERRED REVENUE	0.00	117,633.39
C 806	RESERVE FOR INVENTORY NONSPENDABLE	0.00	31,131.17

Attachment: Trial Balance 7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Trial Balance Report From 7/1/2020 - 3/31/2021

Account	Description	Debits	Credits
C 821	RESERVE FOR ENCUMBRANCES	0.00	1,623,420.96
C 909	FUND BALANCE	0.00	1,918,946.63
C 960	APPROPRIATIONS	0.00	2,929,646.00
C 980	REVENUES	0.00	853,811.30
C Fund Totals:		7,485,420.51	7,485,420.51
F 200B	JPMORGAN/CHASE CHECKING W/INTEREST	936,040.88	0.00
F 410	DUE FRM ST & FED GOVT	110,776.59	0.00
F 510	ESTIMATED REVENUE	3,985,751.01	0.00
F 521	ENCUMBRANCES	820,717.92	0.00
F 522	APPROPRIATION EXPENSE	2,682,611.39	0.00
F 599	APPROP FUND BALANCE	20,227.47	0.00
F 63P	DUE TO GENERAL-PR	0.00	2,529,047.84
F 821	RESERVE FOR ENCUMBRANCES	0.00	820,717.92
F 960	APPROPRIATIONS	0.00	4,005,978.48
F 980	REVENUE	0.00	1,200,381.02
F Fund Totals:		8,556,125.26	8,556,125.26
HE 630V	DUE TO DEBT SERVICE FUND	0.00	257,900.75
HE 821	RESERVE FOR ENCUMBRANCES	343,993.10	0.00
HE 909	FUND BALANCE, UNRESERVED	0.00	86,092.35
HE Fund Totals:		343,993.10	343,993.10
HEX 200	CASH (HSBC) IN CHECKING	140,610.17	0.00
HEX 200A	CASH (HSBC) - MONEY MARKET	10,985,488.86	0.00
HEX 510	ESTIMATED REVENUE	1,643,628.49	0.00
HEX 521	ENCUMBRANCES	416,479.25	0.00
HEX 522	EXPENDITURES	3,162,996.44	0.00
HEX 599	APPROPRIATED FUND BALANCE	7,544,887.53	0.00
HEX 630V	DUE TO DEBT SERVICE FUND	0.00	2,434,574.24
HEX 821	RESERVE FOR ENCUMBRANCES	0.00	19,413.60
HEX 878	CAPITAL RESERVE	0.00	6,351,812.00
HEX 909	FUND BALANCE, UNRESERVED	0.00	4,796,037.65
HEX 960	APPROPRIATIONS	0.00	9,188,516.02
HEX 980	REVENUES	0.00	1,103,737.23
HEX Fund Totals:		23,894,090.74	23,894,090.74
T 11	TEACHERS RETIREMENT	4,028.61	0.00
T 12	CIVIL SERVICE RETIREMENT	0.00	18,892.01
T 13	CIVIL SERV RETIRE ARREARS	0.00	2,847.65
T 13A	EMPLOYEE RETIRE LOAN	0.00	15,660.84
T 13B	EMP RET 414H ARREARS	1,271.90	0.00
T 20	GROUP INSURANCE	0.00	10.61
T 200A	CASH - CHASE CHECKING	352,017.60	0.00
T 22	FEDERAL INCOME TAX	267.78	0.00
T 24B	LUT FEE	0.00	48.67
T 26B	S.S. TAX EMPLOYER SHARE	273.00	0.00
T 29	TAX SHELTERED ANNUITIES	33,758.64	0.00
T 32B	CSEA DENTAL COVERAGE EE SH AFT 7/18	0.00	1,837.84
T 33	NON MEMBERS CSEA	0.00	25.42

Attachment: Trial Balance 7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

Account	Description	Debits	Credits
T 34	AFLAC	0.00	620.80
T 380	ACCOUNTS RECEIVABLE	0.00	40,887.00
T 391	DUE FROM OTHER FUNDS	166.91	0.00
T 43	TAX REFUNDS	3,439.87	0.00
T 46	GARNISHEES	957.29	0.00
T 53	NYS Sales Tax	0.00	1,901.49
T 851	OTHER LIABILITY-SECURITY-THE ELIJAH SC	0.00	41,250.00
T 852A	ATHLETICS	0.00	31,694.04
T 852D	DANCE PROGRAM	0.00	28,675.50
T 852K	KAPLAN SAT PREP	1,515.00	0.00
T 852MA	MAINTENANCE	0.00	1,018.23
T 852PR	LEVITTOWN PR DONATIONS	0.00	23.94
T 852T	TEACHER CENTER	0.00	11,456.78
T 852TR	TRANSPORTATION	0.00	1,650.04
T 852V	VOCATIONAL EDUCATION	0.00	45,710.46
T 85A	DENTAL INS. EMPLOYEE SHARE	0.00	277,243.69
T 87A	NYS HEALTH INS EMPLOYEE SHARE	123,758.41	0.00
T Fund Totals:		521,455.01	521,455.01
TE 200A	CASH - CHASE CHECKING W/INTEREST	66,618.42	0.00
TE 909	FUND BALANCE, UNRESERVED	0.00	2,515.11
TE 92 ABBEYA	ABBEE ELEMENTARY ALUMNI SCHOLARSHIP	0.00	517.75
TE 92 BERMAN	SHAWN BERMAN SCHOLARSHIP	0.00	1,048.88
TE 92 CONNORS	GRACE CONNORS SCHOLARSHIP	0.00	13.03
TE 92 DAHS DR	DAHS DRAGON SR PIONEER SCHOLARSHIP	0.00	10,024.11
TE 92 DESAI	KHUSHI DESAI SCHOLARSHIP	0.00	19.56
TE 92 DOWNES	PHILLIP DOWNES SCHOLARSHIP	0.00	1,370.78
TE 92 DR LACL	DR BRIAN LACLAIR-MEMORIAL SCHOLARSHIP	0.00	2,117.25
TE 92 GC - SA	DAVID A. SATTANINO JR SCHOLARSHIP	0.00	3.92
TE 92 JUSTIN	JUSTIN D. SMITH MEMORIAL SCHOLARSHIP	0.00	504.35
TE 92 KARPILO	MACARTHUR CLASS OF 1966	0.00	0.13
TE 92 KATZ-HA	Anne-Hanna memorial scholarship	0.00	500.00
TE 92 KLEINF	KLEIN FOUNDATION/DIV HS-VISUAL ARTS CA	0.00	5,049.72
TE 92 LAUREN	LAUREN HECHT MEMORIAL SCHOLARSHIP	0.00	1,038.49
TE 92 LAVNICK	DIV-HARRIET LAVNICK SCHOLARSHIP	0.00	500.00
TE 92 LIFETOC	LIFETOUCH DIV HS SCHOLARSHIP	0.00	52.82
TE 92 LINDAY	LINDA YEARSLEY ALUMNI SCHOLARSHIP	0.00	653.55
TE 92 M. PALE	M. PALERMO MEMORIAL SCHOLARSHIP	0.00	3,023.78
TE 92 NEIMAN	NEIMAN MARCUS GRP ASSOC GIVING	0.00	25.14
TE 92 PENDERG	STAR PENDERGRASS SCHOLARSHIP	0.00	3.51
TE 92 PLEINES	BRYAN PLEINES SCHOLARSHIP	0.00	3,019.55
TE 92 ROSENBE	PATRICK ROSENBERGER SCHOLARSHIP FUND	0.00	150.80
TE 92 STINNET	MICHAEL STINNETT SCHOLARSHIP	0.00	1,542.79
TE 92 SUMMER	Jenna Summer Division Avenue student scholarship	0.00	1,014.06
TE 92AA	CHARLES HORAK SCHOLARSHIP FUND	0.00	25.14
TE 92B	T. WIECZERAK MEM'L SCHOL FUND	0.00	593.71
TE 92BB	PATRICK J. MC DONALD JR. SCHOL FUND	0.00	6,583.25

Attachment: Trial Balance 7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

Levittown UFSD

Trial Balance Report From 7/1/2020 - 3/31/2021



Account	Description	Debits	Credits
TE 92C	ALISON SCIUBBA MEM'L FUND	0.00	5,176.44
TE 92D	DIANE CAPUTO MEM'L FUND	0.00	585.27
TE 92FF	DOUG ROBBINS SCHOLARSHIP FUND	0.00	60.95
TE 92H	M. CURTAIN SCHOLARSHIP FUND	0.00	93.31
TE 92I	STACI GLASS SCHOLARSHIP FUND	0.00	11,846.89
TE 92L	EDITH M. STILLWAGGON SCHOLSHIP	0.00	6.10
TE 92MINHAS	Pritpaul Minhas Division Ave student scholarship	0.00	14.31
TE 92MM	RICHARD BAILEY MEMORIAL SCHOLARSHIP	0.00	50.27
TE 92NKOSTMAC	MAC HS NICHOLAS J. KOST MEMORIAL SCHOLARSHIP	0.00	700.39
TE 92P	JOHN MONTELEONE MEMORIAL	0.00	58.48
TE 92R	MONTELEONE EAGLE PROJECT FUND	0.00	86.75
TE 92S	CARIN FINK SCHOLARSHIP	0.00	35.56
TE 92SIMON	Div-Irvin Simon Photo Scholarship	0.00	550.79
TE 92SS	KATHLEEN CATALANO MEM SCHOLARSHIP	0.00	5,122.22
TE 92UU	DAVE PARKER MEMORIAL SCHOLARSHIP	0.00	202.50
TE 92Z	JIM AMEN SCHOLARSHIP FUND	0.00	100.87
TE 980	REVENUES	0.00	16.14
TE Fund Totals:		66,618.42	66,618.42
V 391	DUE FROM OTHER FUNDS	2,692,474.99	0.00
V 909	FUND BALANCE, UNRESERVED	0.00	2,692,474.99
V Fund Totals:		2,692,474.99	2,692,474.99
Grand Totals:		595,369,342.60	595,369,342.60

Attachment: Trial Balance 7 1 2020 to 3 31 2021 (4193 : Business Office Reports)

LEVITTOWN UNION FREE SCHOOL DISTRICT
 SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS
 FOR THE MONTH ENDED MARCH 2021

	<u>TOTAL</u>	<u>GENERAL FUND</u>	<u>TRUST & AGENCY FUND</u>	<u>CAFETERIA FUND</u>	<u>FEDERAL AID FUND</u>	<u>CAPITAL FUND</u>
BEGINNING BALANCE	117,044,806	102,127,656	342,164	1,895,607	668,687	12,010,691
	<u>56,685,477</u>	<u>50,019,100</u>	<u>4,788,107</u>	<u>235,303.53</u>	<u>642,757</u>	<u>1,000,210</u>
TOTAL	173,730,283	152,146,756	5,130,271	2,130,911	1,311,444	13,010,901
LESS DISBURSEMENTS	<u>(52,043,921)</u>	<u>(44,951,640)</u>	<u>(4,711,635)</u>	<u>(120,441)</u>	<u>(375,403)</u>	<u>(1,884,802)</u>
ENDING BALANCE	121,686,362	107,195,116	418,636	2,010,470	936,041	11,126,099
	<u><u>121,686,362</u></u>	<u><u>107,195,116</u></u>	<u><u>418,636</u></u>	<u><u>2,010,470</u></u>	<u><u>936,041</u></u>	<u><u>11,126,099</u></u>
<u>CASH BALANCES: RATE:</u>						
MONEY MARKET SAVINGS	118,913,399	106,991,869.11			936,041	10,985,489
CHECKING ACC.	<u>2,772,963</u>	<u>203,247.07</u>	<u>418,636</u>	<u>2,010,470</u>	<u>-</u>	<u>140,610</u>
TOTAL CASH	121,686,362	107,195,116	418,636	2,010,470	936,041	11,126,099
	<u><u>121,686,362</u></u>	<u><u>107,195,116</u></u>	<u><u>418,636</u></u>	<u><u>2,010,470</u></u>	<u><u>936,041</u></u>	<u><u>11,126,099</u></u>

Treasurer of School District: 

Attachment: Treasurers Report March 2021 (4193 : Business Office Reports)

LEVITTOWN UNION FREE SCHOOL DISTRICT
 SUMMARY OF CASH RECEIPTS
 FOR THE MONTH OF MARCH 2021

	TOTAL	GENERAL FUND	TRUST & AGENCY FUND	CAFETERIA FUND	FEDERAL AID FUND	CAPITAL	
						GENERAL FUND	From Capital Reserve
PROPERTY TAXES	-	-					
SCHOOL TAX RELIEF REIMB	-	-					
STATE AID BASIC FORMULA	21,075,616	21,075,616					
STATE AID TEXTBOOK	742,400	742,400					
STATE AID BOCES	1,415,641	1,415,641					
OTHER STATE & FEDERAL AID	807,457	(38,690)		203,412	642,735		
TUITION - INDIVIDUALS	-	-					
DRIVER'S EDUCATION	124	124					
SUMMER MUSIC PROGRAM	-	-					
ADULT EDUCATION	-	-					
AFTER SCHOOL PROGRAM	44,471	44,471					
BEFORE SCHOOL PROGRAM	25,331	25,331					
SUMMER SCHOOL TUITION	-	-					
TUITION/OTHER DISTRICTS	83,248	83,248					
HEALTH SERVICES	-	-					
INTEREST INCOME	7,809	7,576	2		22	210	
RENTAL OF REAL PROPERTY	172,511	172,511					
MUSIC INSTRUMENT RENTAL	-	-					
DANCE PROGRAM	-	-					
OTHER REVENUES	147,641	51,453	96,188				
SCHOLARSHIP DONATIONS	1,800		1,800				
TRUST & AGENCY FUNDS	4,690,117		4,690,117				
SALE OF FOOD	31,892			31,892			
ACCTS RECEIVABLE-DIV ASBESTOS	-						
RESERVE FOR WORKER'S COMP.	-						
REFUNDS & OTHER INCOME	-						
CAPITAL PROJ.-BUDGET TRANSFER	-						
CAPITAL PROJ.-BUDGET TRANSFER	-						
CAPITAL PROJ.-PLAYGROUND REPLACI	-						
DUE TO/FROM OTHER FUNDS	-						
REIMBURSEMENT	28,813	28,813					
DUE FROM FED. & STATE GOV'T.	-						
COLLECTION IN ADVANCE	-						
DEFERRED REVENUE	-						
NYS AID (DUE TO OTHER FUND)	846,147	846,147					
TRANSFR BETWEEN BANK ACCTS.	26,564,459	25,564,459					1,000,000
EXTRACLASSROOM ACTIVITIES	-						
TAN AND PREMIUM ON OBLIGATIONS	-						
TOTAL	56,685,477	50,019,100	4,788,107	235,304	642,757	-	1,000,210

Attachment: Treasurers Report March 2021 (4193 : Business Office Reports)

LEVITTOWN UNION FREE SCHOOL DISTRICT
 CUMULATIVE REVENUE REPORT FOR THE GENERAL FUND
 FOR THE 09 MONTH ENDED MARCH 2021

	2020-2021 BUDGETED REVENUE	2020-2021 BUDGET ADJUSTMENTS	2020-2021 REVISED BUDGET	REVENUE RECEIVED TO DATE	UPDATED REVENUE ANTICIPATED	TOTAL REVENUE FOR YEAR
PROPERTY TAXES RECEIVABLE	146,293,986	-	146,293,986	62,527,566	83,766,420	146,293,986
STAR AID	-	-	-	19,929,652	(19,929,652)	-
STATE AID BASIC FORMULA	54,099,229	-	54,099,229	42,257,411	11,841,818	54,099,229
TEXTBOOK,LIBRARY, SOFTWARE AID	-	-	-	854,690	(854,690)	-
STATE AID BOCES	4,939,782	-	4,939,782	1,415,641	3,524,141	4,939,782
OTHER STATE & FEDERAL AID	50,000	-	50,000	39,305	10,695	50,000
TUITION - INDIVIDUALS-DAY SCHOOL	-	-	-	-	-	-
DRIVER EDUCATION TUITION	150,000	-	150,000	42,130	107,870	150,000
SUMMER MUSIC PROGRAM	-	-	-	-	-	-
ADULT EDUCATION	28,000	-	28,000	248	27,753	28,000
SUMMER SCHOOL TUITION	-	-	-	-	-	-
AFTER SCHOOL PROGRAM	725,000	-	725,000	263,053	461,947	725,000
BEFORE SCHOOL PROGRAM	425,000	-	425,000	154,928	270,072	425,000
TUITION/OTHER DISTRICTS	808,000	-	808,000	438,944	369,056	808,000
HEALTH SERVICES	-	-	-	-	-	-
INTEREST INCOME	450,000	-	450,000	63,289	386,711	450,000
RENTAL OF REAL PROPERTY	1,665,212	-	1,665,212	1,511,123	154,089	1,665,212
MUSIC INSTRUMENT RENTAL	-	-	-	56,353	(56,353)	-
OTHER REVENUES	2,533,939	-	2,533,939	1,989,644	544,295	2,533,939
PREMIUM ON OBLIGATIONS -TAN	-	-	-	356,000	(356,000)	-
REVERSAL OF RECEIVABLE	-	-	-	-	-	-
RESERVE BALANCE	-	-	-	-	-	-
FUND BALANCE	11,000,000	-	11,000,000	11,000,000	-	11,000,000
INTERFUND TRANSFER-OTHER FUNDS	4,304,993	-	4,304,993	4,304,993	-	4,304,993
TOTAL	227,473,141	-	227,473,141	147,204,968	80,268,173	227,473,141

Attachment: Treasurers Report March 2021 (4193 : Business Office Reports)

CITIBANK CORPORATE CARD

Account Statement

Commerical Card Account
LEVITTOWN UFSD



Account Inquiries:
Toll Free: 1-(800)-248-4553
International: 1-(904)-954-7314
TDD/TTY: 1-(877)-505-7276

Account Number: XXXX-XXXX-XX57-3293
Invoice # 1311341041

Summary of Account Activity	
Previous Balance	\$260.30
Payments	\$260.30
Credits	\$0.00
Purchases & Other Charges	\$161.63
Cash Transactions	\$0.00
Cash Transaction Fees	\$0.00
Interest Charges	\$0.00

Payment Information	
New Balance	\$161.63
Past Due Amount	\$0.00
Disputed Amount	\$0.00
Amount Over Credit Limit	\$0.00
Minimum Payment Due	\$161.63
Payment Due Date	05/06/2021
Statement Closing Date	04/06/2021
Days in Billing Period	31

Credit Limit	\$40,000
Available Credit Limit	\$39,838
Cash Advance Limit	\$0
Available Cash Advance Limit	\$0

Send Notice of Billing Errors and Customer Service Inquiries to:
CITIBANK, N.A., PO BOX 6125, SIOUX FALLS SD 57117-6125

Extended Payment Terms						
Cycle Date	Payment Due	Payment Due Date	Cycle Date	Payment Due	Payment Due Date	
04/06/2021	\$161.63	05/06/2021	10/06/2020	\$0.00	11/05/2020	
03/06/2021	\$0.00	04/05/2021	09/06/2020	\$0.00	10/06/2020	
02/06/2021	\$0.00	03/08/2021	08/06/2020	\$0.00	09/05/2020	
01/06/2021	\$0.00	02/05/2021	07/06/2020	\$0.00	08/05/2020	
12/06/2020	\$0.00	01/05/2021	06/06/2020	\$0.00	07/06/2020	
11/06/2020	\$0.00	12/06/2020	05/06/2020	\$0.00	06/05/2020	

Company Transactions						
Account: XXXX-XXXX-XX57-3293	LEVITTOWN UFSD	Total Activity: -\$260.30				
Post Date	Trans Date	MCC	Reference Number	Description/Location	Amount	
03/30	03/29	0000	74485931089088030000081	1 PAYMENT - THANK YOU	91.30	PY
03/30	03/29	0000	74485931089088030000099	2 PAYMENT - THANK YOU	169.00	PY

NOTICE: SEE REVERSE SIDE FOR IMPORTANT INFORMATION Page 1 of 4
Please detach and return lower portion with your payment to ensure proper credit. Retain upper portion for your records.

CITIBANK, N.A.
PO BOX 6125
SIOUX FALLS SD 57117-6125

Account Number XXXX-XXXX-XX57-3293
Payment Due Date May 06, 2021
New Balance \$161.63
Past Due Amount* \$0.00
Minimum Payment Due \$161.63
Amount Enclosed \$.

CITIBANK, N.A.
PO BOX 78025
PHOENIX AZ 85062-8025

Mail Checks To

*Past Due Amount is included in the Minimum Payment Due.

LEVITTOWN UFSD
BONNIE PAMPINELLA
OFFICE OF PURCHASING
150 ABBEY LN
LEVITTOWN NY 11756-4042

Attachment: P-Card APRIL 2021 STATEMENT (4193 : Business Office Reports)

Account: XXXX-XXXX-XX57-3293

Cardholder Transactions

Account: XXXX-XXXX-XX58-7988 **BUSINESS OFFICE** Total Activity: \$78.64
 Credit Limit: \$25,000 Cash Limit: \$0

Post Date	Trans Date	MCC	Reference Number	Description/Location	Amount
03/09	03/08	7311	24204291067362516067652	1 FACEBK 67SCZZNLA2 650-5434800 CA 420429000200589	35.00
03/11	03/11	7311	24204291070000154057545	2 FACEBK 6VSPDZALA2 650-5434800 CA 420429000200589	8.64
03/15	03/15	7311	24204291074000075167254	3 FACEBK 94E262PLA2 650-5434800 CA 420429000200589	35.00

FACEBOOK ADS FOR YES CCC - J. LOMBARDO

Account: XXXX-XXXX-XX58-8028 **DEPT OF INSTRUCTION** Total Activity: \$82.99
 Credit Limit: \$1,000 Cash Limit: \$0

Post Date	Trans Date	MCC	Reference Number	Description/Location	Amount
03/09	03/08	5968	24906411067115878409697	1 EIG*CONSTANTCONTACT.COM 855-2295506 MA 1133778893317	45.00 ✓
03/15	03/13	5968	24906411072116271681877	2 EIG*CONSTANTCONTACT.COM 855-2295506 MA 51444583	8.00
03/23	03/22	5734	24943001081700896993131	3 ADOBE STOCK 408-536-6000 CA BL1372333566	29.99 ✓

EMAIL PROGRAM FOR YES CCC - J. LOMBARDO

IMAGE FOR EMAIL PROGRAM - YES CCC - J. LOMBARDO

ADOBE STOCK TRIAL - YES CCC - LOMBARDO

FINANCE CHARGE SUMMARY

Your Annual Percentage Rate (APR) is the annual interest rate on your account.

Type of Balance	Annual Percentage Rates	Periodic Rate*	Balance Subject to Finance Charges
PURCHASE AND FEES	5.25%	0.4375% (M)	\$0.00
CASH	0.00%	0.0000% (M)	\$0.00

* (D) Daily Rate
 (M) Monthly Rate

Attachment: P-Card APRIL 2021 STATEMENT (4193 : Business Office Reports)



LEVITTOWN PUBLIC SCHOOLS

Bonnie Pampinella
Purchasing Agent
150 Abbey Lane
Levittown, NY 11756



Memorandum

TO: Dr. Christopher Dillon, Assistant Superintendent for Business and Finance
FROM: Bonnie Pampinella, Purchasing Agent
DATE: April 27, 2021
SUBJECT: Bid #LPS-21-001 Roll Off Dumpster Services (Cooperative Bid)

- 1. Newspaper Advertisements & Date: Newsday - April 11, 2021, Levittown Tribune - April 14, 2021, Seaford Herald - April 15, 2021, Wantagh Herald - April 15, 2021
2. Closing Date: April 27, 2021 @ 10:00 AM
3. Zoom Virtual Opening Date: April 27, 2021 @ 12:00 PM
4. Bids Reviewed by: Christopher Milano - Director of Facilities, Bonnie Pampinella - Purchasing Agent, Lori Gunn - Purchasing Account Clerk
5. Invitations: Invitations were sent out to a total of twenty (20) vendors. The request for bids was also advertised in the aforementioned newspapers to allow for bids from additional service providers.
6. Bids received: A total of four (4) bids were received by Purchasing. A representative for each bidder was present at the Zoom bid opening. See attached vendor tabulation with the comparison of rates bid. The full bid responses received from each vendor and the Zoom opening are available for Board of Education review in the Office of Purchasing.

Attachment: BID # LPS_ 21-001 EVAL (4203 : Bid Approval - Roll Off Dumpster Services)

7. Recommendations:

That award be made to both Jamaica Ash & Rubbish Removal Co. Inc. and S & M Prompt Rubbish Removal Service, Inc., the lowest responsible, responsive bidders meeting the specifications, at the unit prices listed and highlighted in the attached bid tabulation sheet as per the Business Office and confirmed with Christopher Milano, Director of Facilities.

Thank you,
Bonnie Pampinella
Purchasing Agent

BID # LPS-21-001-ROLL OFF DUMPSTER SERVICES

BID CLOSED: 04/272021 10:00 AM

BID ZOOM OPENING: 04/272021 12:00 PM

Required Documents	Jamaica Ash	S & M Prompt Rubbish	National Waste Service	Winters Bros
Signed Letter of Invitation – Notice to Bidders	X	X	X	X
Insurance Requirements	X	X	X	X
Bid Security	X	X	X	X
Reference Form	X	X	X	
Receipt Confirmation Form	X	X	X	X
Affidavit of Compliance	X	X	X	X
Non-Collusive Bidding Certification	X	X	X	X
Iran Divestment Act Certification	X	X	X	X
Certification - Sexual Harassment Policy	X	X	X	X
Bid Form	X	X	X	X
Statement of Bidders Qualifications	X	X	X	X
Acknowledgement	X	X	X	X
W9	X	X	X	X
Two Copies of Proposal (“ORIGINAL” & unbound “COPY”)	X	X	X	X
Signed Checklist	X	X	X	X

Furnish Dumpster - Pickup/Disposal of Debris & Rubbish	Jamaica Ash	S & M Prompt Rubbish	National Waste Service	Winters Bros
10 Yard	\$ 340.00	\$ 339.00	\$ 400.00	\$ 410.00
20 Yard*	\$ 415.00	\$ 439.00	\$ 500.00	\$ 550.00
30 Yard	\$ 485.00	\$ 560.00	\$ 575.00	\$ 675.00
40 Yard	\$ 650.00	NO BID	\$ 675.00	\$ 800.00

Concrete Only	Jamaica Ash	S & M Prompt Rubbish	National Waste Service	Winters Bros
10 Yard	\$ 450.00	\$ 600.00	\$ 600.00	\$ 500.00
20 Yard*	\$ 780.00	NO BID	\$ 850.00	\$ 795.00

Attachment: BID# LPS-20-001-R Roll Off Dumpster Services - Tabulation (4203 : Bid Approval - Roll Off Dumpster Services)



LEVITTOWN PUBLIC SCHOOLS

Bonnie Pampinella
Purchasing Agent
150 Abbey Lane
Levittown, NY 11756



Memorandum

TO: Dr Christopher Dillon, Assistant Superintendent for Business and Finance
FROM: Bonnie Pampinella, Purchasing Agent
DATE: April 27, 2021
SUBJECT: RFP# LPS-20-002 Creative & Marketing Service

for Levittown Community Action Coalition’s (LCAC) Drug Free Communities Grant

1. Newspaper Advertisements & Date: Levittown Tribune – March 10, 2021
Seaford Herald – March 11, 2021
Wantagh Herald – March 11, 2021
2. Closing Date: April 15, 2021 @ 10:00 AM
3. Proposals Reviewed by: Corrine Alba – LCAC
Janet Lombardo – LCAC
Todd Winch – Assistant Superintendent for Instruction
Bonnie Pampinella – Purchasing Agent
Lori Gunn – Purchasing Account Clerk
4. Invitations: Invitations were sent out to a total of ten (10) agencies. The request for proposals was also advertised in the aforementioned newspapers to allow for submissions from additional service providers.
5. Proposals received: A total of one (1) proposal was received. Proposal was opened privately and reviewed for accuracy and completeness. See attached tabulation with proposed rates. Feedback from agencies that declined the opportunity was that the request was either out of their scope of services or that they would be at a disadvantage not having experience working with this type of grant and community organization. The full proposal received from Progressive Marketing Group, Inc. and the scorecards from each evaluator are available for Board of Education review in the Office of Purchasing.
6. Recommendations: Recommendation to award RFP #LPS-20-002 Creative & Marketing Services to Progressive Marketing Group, Inc. (“PMG”), the proposer whose proposal met all mandatory requirements of the RFP and received a composite score of 96 from the evaluation committee which is above the minimum required for

an award, as highlighted in the attached tabulation sheet. The proposer has worked with LCAC before and has provided outstanding services to the Coalition.

Thank you,
Bonnie Pampinella
Purchasing Agent

RFP #LPS-20-002 – CREATIVE & MARKETING SERVICES	PMG
Signed Letter of Invitation	✓
Organizational Info	✓
Reference Form	✓
Receipt Confirmation Form	✓
Acknowledgement	✓
Affidavit of Compliance	✓
Non-Collusive Bidding Certification	✓
Iran Divestment Act Certification	✓
Sexual Harassment Policy Certification	✓
Seven Copies of Proposal (“ORIGINAL” & “COPY”)	✓
Total Proposed Costs	\$160,000.00
Initial Contract: May 10, 2021 – October 14, 2021	\$61,890.00
1st Renewal: October 15, 2021 – October 14, 2022	\$49,055.00
2nd Renewal: October 15, 2022 – October 14, 2023	\$49,055.00

PROPOSAL EVALUATION - COMPOSITE SCORE

	C. Alba	L. Gunn	J. Lombardo	B. Pampinella	T. Winc
1. Proposer’s comprehension of the required (work) Scope of Services 10% - 10 PTS	10	10	10	10	
2. Prior experience in similar projects – 40% - 40 PTS	40	35	40	40	
3. Resumes provided of marketing team to be assigned – 10% - 10 PTS	9	8	10	8	
4. Client references – 10% - 10 PTS	10	8	10	8	
5. Proposed services – 25% - 25 PTS	25	22	25	25	
6. Completeness of proposal – 5% 5 PTS	5	5	5	5	
TOTAL SCORE:	99	88	100	96	
AVERAGE SCORE:	96				

Attachment: TABULATION (4204 : RFP #LPS-20-002 Creative and Marketing Services for the Levittown Community Action Coalition)

Levittown Public Schools

CONTRACT REQUEST FORM

Only the Board of Education is authorized to enter into contracts for the District. Please use this form when you need to get a vendor approved to perform services for the District. Please leave enough lead time in the process. The contract must go to the Board of Education prior to the services being performed. Additionally, a Purchase Order must be completed in NVision (which can be done prior to contract approval). Once the Board of Education approves the contract, please include the date approved in the body of your Purchase Order (it streamlines the PO approval process and the audit of District payments). Thank You.

Vendor Name: TEXTBOOK CENTRAL

Date(s) of Service: 2021 – 2022 SCHOOL YEAR

Description of Services: Textbook Central is a sole provider of purchase order/book inventory student management

Rate for Services:	First 1 – 25 students by school	\$29.05 per student
	Next 26 – 250 students by school	\$23.00 per student
	Over 250 students by school	\$17.10 per student

Annual Estimate Cost at time of approval: \$30,000

Prior Year Rate for Services:	First 1 – 25 students by school	\$28.60 per student
	Next 26 – 250 students by school	\$22.65 per student
	Over 250 students by school	\$16.85 per student

Administrator Requesting: Dr. Christopher Dillon

Is the contract signed by the other party:	Yes	No
Is the contract dated by the other party:	Yes	No
Are there any attachments?	Yes	No

Budget Code (on purchase order): A 2110.4810-00-0000

Purchase order #

Routing:

1. Department Administrator _____
2. Attorney Review _____
3. Business Office Review _____
4. Board of Education Meeting date May, 2021

This cover sheet should be sent to the business office OR to the superintendent's office when a contract is sent over for approval

Attachment: Textbook Central (4197 : Contract-CentralEd (Textbook Central) div.of Tel/Logic, Inc.)

Textbook Central Agreement for Centralized Textbook Distribution Services 2021-2022

This Agreement covers textbook procurement and distribution services for the 2021-2022 school year to be provided by Textbook Central, a division of Tel/Logic Inc. d.b.a. CentralEd (hereinafter “Textbook Central,” “Tel/Logic,” or “CentralEd”),

to: LEVITTOWN UFSD (hereinafter “District”).

In consideration of the mutual covenants and conditions herein contained, and the acts herein described, it is agreed between the parties as follows:

1. Term of Agreement:

As described herein, the Term of the Agreement is meant to cover all Textbook Central services related to the provision of district textbook services for Nassau County school districts, including those services provided prior to, and in preparation for, the fiscal year 2021-2022.

2. Textbook Central Services Provided:

Textbook Central services under this Agreement are associated with two conjoined Textbook Information and Management Services (hereinafter “TIMS”) being provided by Textbook Central to the Nassau County school districts. The services and deliverables are summarized below.

A. Centralized Non-Public School Textbook Distribution (“CTD”).

This service manages the procurement and distribution of textbooks for students residing in participating Nassau school districts and attending participating non-public schools. For the 2021-2022 year, the service involves the following steps:

- Beginning early in calendar 2021, Textbook Central will confirm the continued participation of the previous year’s public school districts and non-public schools, and will work to resolve any outstanding inventory issues that would affect 2021-2022. Signed certifications on textbook loan conditions will be obtained from all participating non-public schools.
- In the second calendar quarter of 2021, Textbook Central will distribute ordering information to the participating non-public schools. Our proprietary web based Student Management System (hereinafter “SMS”) will be accessed by the schools to validate all anticipated student enrollment. The Textbook Central “SMS” is designed to correct district designations based on student resident address thus insuring greater accuracy of the student district allocation. When the information is received, Textbook Central will input textbook data into its TIMS system for review and processing. Extensive efforts will be undertaken to evaluate estimated textbook costs in light of average per student targets; and to work with the non-public schools to bring final textbook requirements within those cost guidelines. Approval for exceptions to cost guidelines will be coordinated with the districts representing the majority of the students.
- Beginning later in the second calendar quarter, and continuing throughout the summer, orders will be placed with reconditioned textbook suppliers, publishers, and other consolidators. Wherever possible, preference will be given to using suppliers with whom

preferential pricing has been negotiated and whose online ordering systems are aligned with Textbook Central’s TIMS system.

- o Throughout the summer, Textbook Central will coordinate and confirm the shipment, delivery, and invoicing of textbooks to the non-public schools. This effort will involve extensive negotiations with the suppliers to handle order short-falls, out-of-stock conditions, misdirected shipments, and invoicing errors. For informational and invoicing purposes, Textbook Central will prepare and provide detailed cost projections for all participating Nassau districts with its initial 70% billing.
- o With the opening of schools in September, Textbook Central will begin receiving, ordering, and coordinating a multitude of smaller orders to make inventory adjustments for newly enrolled non-public school students and other special situations (curriculum changes, second set requests, etc. — all of which will be carefully monitored and controlled within the cost per student guidelines). Help desk services to facilitate special situations are available year round.
- o Following the initial opening of school changes, a second estimated billing of 20% will be prepared and provided to the districts in November. While still an estimate, it will be based more on actual enrollment and actual textbook billing cost.
- o Throughout the process Textbook Central’s designed Student Management System (SMS) will be updated by all member private schools to a secured on-line database. This secured student information is available to all member school districts through logon password to validate enrollment and the resident district of the enrolled student. This system greatly enhances the district ability to satisfy various informational and reporting requirements facing the district throughout the school year.
- o Textbook Central will prepare final district expense adjustments (usually 10%) in the March-April 2022 timeframe.

For 2021-2022, Textbook Central will charge the participating Nassau school districts for the cost of textbook procurement as well as a CTD administrative fee based on a tiered pricing structure which is applied to each non-public school individually. The District’s total attendance at that school will have fees applied as follows:

First 1 – 25 students by school	\$29.05 per student
Next 26 – 250 students by school	\$23.00 per student
Over 250 students by school	\$17.10 per student

B. District Bookroom Purchase Management (“MPO-Managed Purchase Option”).

This is a purchase order management service offered as a convenience to Nassau districts. It permits the districts to place orders for textbooks for students attending non-public schools that are not participating in Textbook Central’s centralized distribution program (or even for their own public school students). This option provides districts with a single source of textbooks. Through its TIMS system, and the use of reconditioned suppliers, Textbook Central endeavors to reduce the districts’ textbook costs by more than the cost of the service itself. The processing and timing of MPO textbook orders will be handled by Textbook Central and will parallel that of the centralized distribution program described in Section 2.A above.

*****CentralEd and the District agree that the execution of this Agreement DOES NOT BIND the District to procure MPO services. In the event that the District places MPO textbook orders with CentralEd the terms will apply.**

Attachment: Textbook Central (4197 : Contract-CentralEd (Textbook Central) div.of Tel/Logic, Inc.)

For 2021-2022, Textbook Central will charge the Nassau school districts participating in the Managed Purchase Option program an administrative fee of 16% of the total expenses of textbooks procured (including textbook, workbook, and shipping and handling costs).

3. Sole Source Service Provider:

Textbook Central is a sole source provider of Purchase Order/Book Inventory/Student Management systems, which has delivered cost effective management to the non-public textbook loan programs of participating Nassau County school districts since 2000.

For more than two decades, Textbook Central has worked closely with Nassau school districts to design, develop, implement and manage proprietary systems, to minimize administrative function on the part of school districts, to secure and process non-public student textbook requests. Textbook Central estimates that the administrative cost alone (of personnel and processing) to a district for issuing 200 purchase orders for textbooks is approximately \$30,000. Our proprietary systems virtually eliminate those expenses. Districts are only billed three times (as described in sections 2A and 4) during the school year by us, regardless of how many hundreds of individual orders are submitted to and must be placed by us with individual vendors in order to fulfill district needs.

Our web-based Student Management systems for non-public students are designed specifically by our web design team for the Nassau County districts and enable complete tracking and management of student enrollment information. Through password protection, this 'visibility' is only available from Textbook Central and allows for accurate accounting to school districts of their resident students. No other vendor has the ability to provide these services.

Through partnerships with excess/used inventory book suppliers, we have access to proprietary software solutions allowing us to submit special 'Reserve' orders. These 'Build' orders allow Textbook Central to secure and reserve inventory quantities over time, pending our decision to release for shipment and delivery to the private schools or school districts. Our exclusive ability to access and manipulate these orders at our discretion, gives us complete flexibility in efficiently fulfilling orders. Timing of these deliveries is tailored to the specific needs of the districts or private schools. No other company engages in satisfying the needs of districts and private schools in this way.

Because of the volume of ordering by Textbook Central, we have also developed relationships with some major publishers, resulting in pricing, shipping and handling cost advantages to our district participants.

Textbook Central currently services 54 of the 56 Nassau County school districts (in addition, 36 of 54 are directly served by Textbook Central supplying their district bookrooms). With over 100 participating private and parochial schools, we are servicing in excess of 24,000 enrolled students annually.

Direct district benefits:

- Allows for single purchase order issuance for program.
- Eliminates virtually all business office related expenses involved with purchase order issuance, vendor tracking, accounts payable and invoice payment transactions.
- Three (3) phase invoicing from Textbook Central generated to the district July 1, November 1 and April 15 of school year facilitating district payables.
- Eliminates all district book storage and new textbook processing requests related to participating private schools.

- Textbook Central specifically developed proprietary systems regarding participating private school students to eliminate all parental involvement and district interaction for textbook loan requests.
- Proprietary on-line Student Management System developed to enable seamless real-time tracking of student information by private schools and resident districts.
- Pricing at or below publisher school contract pricing, with the added advantage of free freight allowances, in some cases saving on average, an additional estimated \$1,000 annually.
- Single source for all customer service related functions with web site based information systems and tools to facilitate district and private school communication.

4. Invoice Schedule and Terms:

The District understands and agrees that textbook purchases represent the major cost of the services being provided by Textbook Central under this Agreement. In order to maintain the most favorable terms with textbook publishers and suppliers, and to minimize Textbook Central’s administrative expenses, it is critical that CentralEd promptly invoice, and that all participating Nassau districts promptly pay, CTD and MPO service costs.


For CTD services, CentralEd will provide an initial invoice to participating districts no later than July 1, 2021. The initial invoice will cover seventy percent (70%) of the District’s estimated proportional share of all textbook purchases and administrative charges for the 2021-2022 school year. A second invoice will be provided no later than November 1, 2021, covering twenty percent (20%) of the District’s proportional share of all textbook purchases and administrative charges for the 2021-2022 school year. A third invoice, reflecting the final and remaining textbook costs and administrative fees will be issued by April 15, 2022.

Districts participating in the MPO program will be invoiced for textbook costs and administrative fees as incurred on a schedule to coincide with the invoicing schedule referenced above within this section 4.

All invoices will be payable upon receipt. The District agrees that payments received more than sixty (60) days after receipt of a valid invoice shall be subject to late payment charges of one percent (1%) per month thereafter and may be reflected in higher program fees for the District in subsequent years.

5. Concurrence:

In witness whereof, the parties hereunto state they have the authority and have duly executed this Agreement as of the dates indicated below.


 /s/ _____
 Winston E. Himsworth
 Executive Director
 CentralEd
 March 2021

/s/ _____
 Name: _____
 Title: _____
 District: _____
 Date: _____, 2021

Attachment: Textbook Central (4197 : Contract-CentralEd (Textbook Central) div.of Tel/Logic, Inc.)

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Tel/Logic Inc.

2 Business name/disregarded entity name, if different from above
Textbook Central

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.
 Individual/sole proprietor or single-member LLC
 C Corporation
 S Corporation
 Partnership
 Trust/estate
 Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____
Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.
 Other (see instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
 Exempt payee code (if any) _____
 Exemption from FATCA reporting code (if any) _____
(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
400 Post Ave., Ste 410

6 City, state, and ZIP code
Westbury, New York 11590

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Social security number

			-					
--	--	--	---	--	--	--	--	--

or

Employer identification number

1	1	-	2	9	0	7	6	0	8
---	---	---	---	---	---	---	---	---	---

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ *[Signature]* Date ▶ **3/25/2021**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

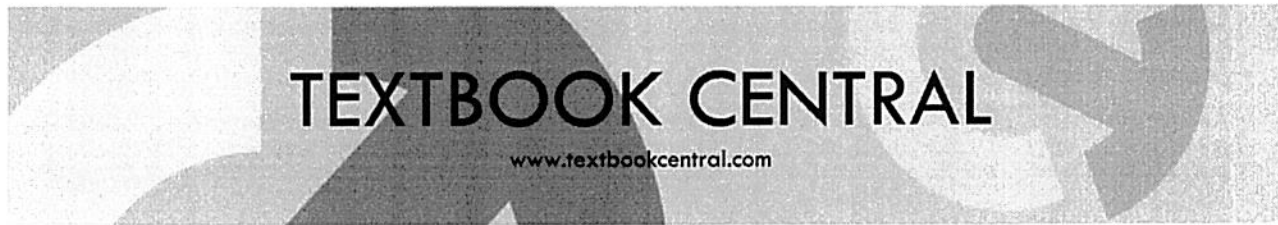
An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



TEXTBOOK CENTRAL SOLE SOURCE LETTER

March 15, 2021

Textbook Central is a sole source provider of Purchase Order/Book Inventory/Student Management systems, which has delivered cost effective management to the non-public textbook loan programs of participating Nassau County school districts since 2000.

For more than two decades, Textbook Central has worked closely with Nassau school districts to design, develop, implement and manage proprietary systems, to minimize administrative function on the part of school districts, to secure and process non-public student textbook requests. Textbook Central estimates that the administrative cost alone (of personnel and processing) to a district for issuing 200 purchase orders for textbooks is approximately \$30,000. Our proprietary systems virtually eliminate those expenses. Districts are only billed three times during the school year by us, regardless of how many hundreds of individual orders are submitted to and must be placed by us with individual vendors in order to fulfill district needs.

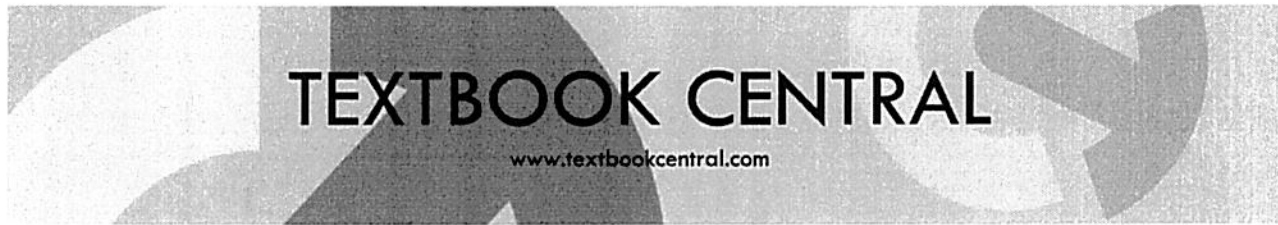
Our web-based Student Management systems for non-public students are designed specifically by our web design team for the Nassau County districts and enable complete tracking and management of student enrollment information. Through password protection, this 'visibility' is only available from Textbook Central and allows for accurate accounting to school districts of their resident students. No other vendor has the ability to provide these services.

Through partnerships with excess/used inventory book suppliers, we have access to proprietary software solutions allowing us to submit special 'Reserve' orders. These 'Build' orders allow Textbook Central to secure and reserve inventory quantities over time, pending our decision to release for shipment and delivery to the private schools or school districts. Our exclusive ability to access and manipulate these orders at our discretion, gives us complete flexibility in efficiently fulfilling orders. Timing of these deliveries is tailored to the specific needs of the districts or private schools. No other company engages in satisfying the needs of districts and private schools in this way.

Because of the volume of ordering by Textbook Central, we have also developed relationships with some major publishers, resulting in both pricing and shipping cost advantages to our district participants.

Textbook Central currently services 54 of the 56 Nassau County school districts (in addition, 39 of 54 are directly served by Textbook Central supplying their district bookrooms). With over 100 participating private and parochial schools, we are servicing in excess of 27,000 enrolled students annually.

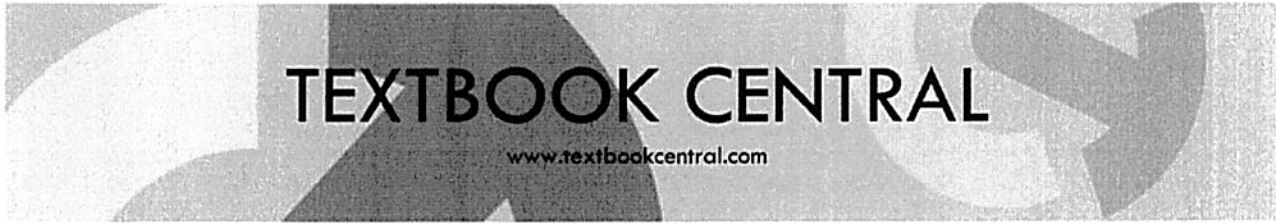
400 Post Ave., Ste. 410 ♦ Westbury, NY 11590
P: (516) 801-7861 F: (516) 801-7870
A division of CentralEd



Direct district benefits:

- Allows for single purchase order issuance for program.
- Eliminates virtually all business office related expenses involved with purchase order issuance, vendor tracking, accounts payable and invoice payment transactions.
- Three (3) phase invoicing from Textbook Central generated to the district July 1, November 1 and April 15 of school year facilitating district payables.
- Eliminates all district book storage and new textbook processing requests related to participating private schools.
- Textbook Central specifically developed proprietary systems regarding participating private school students to eliminate all parental involvement and district interaction for textbook loan requests.
- Proprietary on-line Student Management System developed to enable seamless real-time tracking of student information by private schools and resident districts.
- Pricing at or below publisher school contract pricing, with the added advantage of free freight allowances, in some cases saving on average, an additional estimated \$1,000 annually.
- Single source for all customer service related functions with web site based information systems and tools to facilitate district and private school communication.

400 Post Ave., Ste. 410 ♦ Westbury, NY 11590
P: (516) 801-7861 F: (516) 801-7870
A division of CentralEd



Letter of Intent
For Textbook Information & Management Services
2021-2022

Textbook Central is a sole source provider of Purchase Order/Book Inventory/Student Management systems, which has delivered cost effective management to the non-public textbook loan programs of participating Nassau County school districts since 2000.

For more than two decades, Textbook Central has worked closely with Nassau school districts to design, develop, implement and manage proprietary systems to enable minimal administrative function on the part of the school district to secure and process non-public student textbook requests. Textbook Central estimates that administratively a district issuing 200 purchase orders spends approximately \$30,000 in personnel and process costs to fulfill those orders. Our proprietary systems virtually eliminate those expenses. Our web-based systems, designed specifically by our web design team for Nassau County districts, enable complete tracking and management of student enrollment information. This 'visibility' is only available from Textbook Central to the school districts and allows for accurate accounting of the resident students. No other vendor has the ability to provide these services.

Textbook Central Administrative Textbook Fees
 (in addition to actual textbook expenses)

Textbook Loan Program: As in the past, an individual district's fee is calculated based on a tiered pricing structure which is applied to each non-public school individually. The district's total attendance at that school will have fees applied according to the following schedule:

First 25 students per school	\$29.05 per student
Next 26-250 students per school	\$23.00 per student
Over 250 students per school	\$17.10 per student

District Bookroom PO Management (MPO): The fee structure is 16% of the total textbook procurement expense.

Tel/Logic Inc. requires that we have a signed contract on file before we may proceed with accepting orders on your behalf from the non-public schools. In order to facilitate planning and to reduce conflicts for your parents, we would appreciate the district returning this Letter of Intent via fax if you are unable to forward the signed contract at this time.

A SIGNED CONTRACT MUST BE FORWARDED AS SOON AS POSSIBLE TO PREVENT GAPS IN SERVICE WHICH COULD CAUSE CONFUSION FOR YOUR PARENTS AND THE NON-PUBLIC SCHOOLS BEING SERVICED.

PLEASE RETURN THIS PAGE VIA EMAIL: info@textbookcentral.com or

FAX TO (516) 801-7870

Intended Participation for 2021-2022:

Name: _____ Title: _____

District: _____ Date: _____

400 Post Ave., Ste. 410 ❖ Westbury, NY 11590
 P: (516) 801-7861 F: (516) 801-7870
 A division of CentralEd

**Textbook Central's
NASSAU COUNTY TEXTBOOK LOAN PROGRAM
PARTICIPANTS FOR 2021-2022**

CENTRALIZED PARTICIPATING PRIVATE SCHOOLS		NASSAU COUNTY DISTRICTS	
CENTRALIZED PARTICIPANTS	MANAGED PURCHASE OPTION PARTICIPANTS	CENTRALIZED PARTICIPANTS	MANAGED PURCHASE OPTION PARTICIPANTS
Academy Charter School	Hempstead	Baldwin UFSD	Bethpage UFSD
All Saints (CLOSED 6/2019)	Glen Cove	Bellmore UFSD	Carle Place UFSD
Bais Yaakov Ateres Miriam	Far Rockaway	Bellmore-Merrick CHSD	East Rockaway UFSD
Bnos Bais Yaakov	Lawrence	Bethpage UFSD	East Williston UFSD
Brandeis School	Roslyn	East Meadow UFSD	Elmont UFSD
Buckley Country Day School	Lynbrook	Floral Park-Bellerose UFSD	Floral Park-Bellerose UFSD
Cheder Chabad Girls of Long Island	Woodmere	Garden City UFSD	Garden City UFSD
Davis Renov Stahler HS for Boys (HALB)	Oyster Bay	Great Neck UFSD	Glen Cove City SD
De La Salle School	Hempstead	Hempstead UFSD	Great Neck UFSD
East Woods School	Flushing	Herricks UFSD	Hempstead UFSD
Evergreen Charter School	Locust Valley	Hewlett-Woodmere UFSD	Herricks UFSD
Flushing Christian School	Merrick	Hicksville UFSD	Hewlett-Woodmere UFSD
Friends Academy	Green Vale School	Island Park UFSD	Hicksville UFSD
Grace Christian Academy	Valley Stream	Island Park UFSD	Island Park UFSD
Green Vale School	Lawrence	Island Trees UFSD	Island Trees UFSD
Hamza School	Cedarhurst	Jericho UFSD	Jericho UFSD
HAFTR (Elem)	Lawrence	Lawrence UFSD	Lawrence UFSD
HAFTR (MS)	Long Beach	Locust Valley CSD	Locust Valley CSD
HAFTR (HS)	Plainview	Long Beach City SD	Long Beach City SD
HALB (Elem)	Uniondale	Manhasset UFSD	Manhasset UFSD
HANC - Plainview	West Hempstead	Merrick UFSD	Merrick UFSD
HANC - Uniondale	Old Westbury	Mineola UFSD	Mineola UFSD
HANC - West Hempstead	Hicksville	North Bellmore UFSD	North Bellmore UFSD
Holy Child Academy	Valley Stream	North Shore SD	North Shore SD
Holy Family Elementary School	Huntington Station	Oyster Bay-East Norwich CSD	Oyster Bay-East Norwich CSD
Holy Name of Mary School	Farmingdale	Plainedge UFSD	Plainedge UFSD
Huntington Montessori	Woodmere	Port Washington UFSD	Port Washington UFSD
Journey Prep School (Formerly-Sappo School)	Long Beach	Rockville Centre UFSD	Rockville Centre UFSD
Lawrence Woodmere Academy	Great Neck	Roosevelt UFSD	Roosevelt UFSD
Long Beach Catholic Regional School	Huntington Station	Seaford UFSD	Seaford UFSD
LI Hebrew Academy	Manhattan	Sewanhaka UFSD	Sewanhaka UFSD
LI School for the Gifted	Levittown	Syosset CSD	Syosset CSD
Manhattan HS for Girls	Seaford	Valley Stream 13	Valley Stream 13
Maria Montessori School	Hewlett	Valley Stream 24	Valley Stream 24
Maria Regina School	North Massapequa	Valley Stream 30	Valley Stream 30
Mesivta Ateres Yaakov of Greater LI	Great Neck	Valley Stream CHSD	Valley Stream CHSD
Montessori Children's School	Great Neck	Wantagh UFSD	Wantagh UFSD
NSHA (Elem)	Great Neck	West Hempstead UFSD	West Hempstead UFSD
NSHA (MS)	Great Neck		
NSHA (HS)	New Hyde Park		
Notre Dame School	Manhasset		
Our Lady of Grace Montessori School	Malvern		
Our Lady of Lourdes School	Hicksville		
Our Lady of Mercy School (CLOSED 6/2020)	Lynbrook		
Our Lady of Peace School	Floral Park		
Our Lady of Victory School	Locust Valley		
Portledge School	Merrick		
Progressive School of LI			
Rambam Mesivta		Lawrence	
Roosevelt Children's Academy Charter School		Roosevelt	
Sacred Heart School		Bayside	
Shalhevet (HS)		Cedarhurst	
Shulamith of LI (Elem)		Woodmere	
Shulamith of LI (MS)		Cedarhurst	
Shulamith of LI (HS)		Cedarhurst	
Siach Yitzchok		Far Rockaway	
Silverstein Hebrew Academy		Great Neck	
Solomon Schechter (Elem)		Jericho	
Solomon Schechter (MS/HS)		Glen Cove	
St. Agnes		Solomon Schechter (MS/HS)	
St. Aidan School		Rockville Centre	
St. Anne's School		Williston Park	
St. Bridget (Our Lady of Hope)		Garden City UFSD	
St. Christopher's School (CLOSED 6/2021)		Glen Cove City SD	
St. Dominic Elementary School		Great Neck UFSD	
St. Edward the Confessor School		Hempstead UFSD	
St. Elizabeth Ann Seton School		Herricks UFSD	
St. Gregory the Great		Hewlett-Woodmere UFSD	
St. Joseph's School		Hicksville UFSD	
St. Martin de Porres Marianist School		Island Park UFSD	
St. Mary's Elementary School		Island Trees UFSD	
St. Peter of Alcantara School		Jericho UFSD	
St. Raymond School (CLOSED 6/2021)		Levittown UFSD	
St. Rose of Lima		Locust Valley CSD	
St. Thomas the Apostle (CLOSED 6/2021)		Long Beach City SD	
St. William the Abbot School		Lynbrook UFSD	
Stella K. Abraham Girls (HS) (HALB)		Malverne UFSD	
TAG (Elem)		Manhasset UFSD	
TAG (HS)		Merrick UFSD	
Trinity Lutheran		Mineola UFSD	
Valley Stream Christian Academy		New Hyde Park-Garden City Park	
Vincent Smith School		North Bellmore UFSD	
Waldorf School of Garden City		North Merrick UFSD	
West Hills Montessori		North Shore CSD	
Westbury Friends School		Oyster Bay-East Norwich CSD	
Whispering Pines School		Plainedge UFSD	
Yeshiva Darchei Torah		Plainview-Old Bethpage CSD	
Yeshiva Har Torah		Port Washington UFSD	
Yeshiva Ketana of LI		Rockville Centre UFSD	
Yeshiva of South Shore (Elem)		Roosevelt UFSD	
Yeshiva University HS for Girls		Roslyn UFSD	
Yeshivat Ohr Haaim		Seaford UFSD	
Yeshivath Geshet		Syosset CSD	
		Uniondale UFSD	
		Valley Stream CHSD	
		Valley Stream UFSD #13	
		Valley Stream UFSD #24	
		Valley Stream UFSD #30	
		Wantagh UFSD	
		West Hempstead UFSD	
		Westbury UFSD	

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL

General Provisions

Pursuant to the provisions of General Municipal Law Section 806, the Board of Education of the Levittown Union Free School District recognizes that there are rules of ethical conduct for members of the Board and employees of the District that must be observed if a high degree of moral conduct is to be obtained in our unit of local government. It is the purpose of this policy to promulgate these rules of ethical conduct for the Board members and employees of the District. These rules shall serve as a guide for official conduct of the Board members and employees of the District. The rules of ethical conduct of this policy, as adopted, shall not conflict with, but shall be in addition to any prohibition of Article 18 of the General Municipal Law Sections 800-809 or any other general or special law relating to ethical conduct and interest in contracts of Board members and employees.

Standards of Conduct

Every Board member or employee of the Levittown Union Free School District shall be subject to and abide by the following standards of conduct:

Gifts

Pursuant to General Municipal Law Section 805-a, he/she shall not, directly or indirectly, solicit any gift or accept or receive any gift having a value of seventy-five dollars or more, whether in the form of money, services, loan, travel, entertainment, hospitality, thing or promise, or any other form, under circumstances in which it could reasonably be inferred that the gift was intended or expected to influence him/her in the performance of official duties or was intended as a reward for any official action on his/her part.

Confidential Information

No person shall disclose confidential information acquired by him/her in the course of his/her official duties or use such information to further his/her personal interest.

Conflicts of Interest

Except as permitted by law, no person may have an interest in any contract with the District when he/she, individually, or as a member of the Board, has the power or duty or: negotiate, prepare, authorize, or approve the contract or authorize or approve payment under the contract; audit bills or claims under the contract; or appoint an officer or employee who has any of these powers or duties.

Likewise, unless permitted by law, no chief fiscal officer, treasurer or his/her deputy or employee, may have an interest in a bank or trust company designated as a depository, paying agent, registration agent, or for investment of funds of the District.

“Interest,” as used in this policy, means a direct or indirect pecuniary or material benefit accruing to a District officer or employee as the result of a contract with the District. A District officer or employee will be considered to have an interest in the contract of: his/her spouse, minor children and dependents, except a contract of employment with the District; a firm, partnership or association of which he/she is a member or employee; a corporation of which he/she is an officer, director of employee; and a corporation any stock of which is owned or controlled directly or indirectly by him/her.

Attachment: 4 2021 Original Policy 6110 (4201 : Approval of Board of Education Policy)

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)

The provisions of the preceding three paragraphs should not be construed to preclude the payment of lawful compensation and necessary expenses of any District officer or employee in one or more positions of public employment, the holding of which is not prohibited by law.

Disclosure of Interest in Contracts and Resolutions

Any District officer or employee, as well as his/her spouse, who has, will have, or later acquires an interest in any actual or proposed contract, purchase agreement, lease agreement or other agreement, including oral agreements or resolutions before the Board of Education, with the District shall publicly disclose the nature and extent of such interest in writing to his/her immediate supervisor and to the Board of Education as soon as he/she has knowledge of such actual or prospective interest. Such written disclosure shall be made part of and set forth in the Board minutes.

Representing Others in Matters before the District

He/she shall not receive, or enter into any agreement, express or implied, for compensation for services to be rendered in relation to any matter before the District Likewise, no one may receive, or enter into any agreement, express or implied, for compensation for services rendered in relation to any matter before the District where the individual's compensation is contingent upon any action by the District with respect to the matter.

Investments in conflict with official duties

No person shall invest or hold any investment directly or indirectly in any financial, business, commercial, or other private transaction, that creates a conflict with his/her official duties or that would otherwise impair his/her independence of judgment in the exercise or performance of his/her official powers or duties.

Private employment

No person shall engage in, solicit, negotiate for or promise to accept private employment or render services for private interests when such employment or service creates a conflict with or impairs the proper discharge of his/her official duties.

Future employment

No person shall, after the termination of service or employment with the District, appear before any board or agency of the Levittown Union Free School District in relation to any case, proceeding, or application in which he/she personally participated during the period of his/her service or employment or which was under his/her active consideration.

Facilities Usage

When necessary to enable students to pursue the following courses of study, services through the automotive shops, cosmetology program, or any other program, of the district may be made available to employees and officials.

LEVITTOWN SCHOOLS**POLICY # 6110**

Page 3 of 4

PERSONNEL**SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)**

No school district equipment, supplies or materials may be used by any person, employee or non-employee, for any purpose not directly related to the school program unless Board approval has been granted. Any off premises use for directly related school purposes (e.g., home use of projector to preview film for future classroom use; usage of typewriter to type examinations), etc. must be approved, in writing.

Legal RemediesDistrict Officers

In accordance with the Penal Law Section 60.27(5), if a District officer is convicted of a violation against the District under Penal Law Article 155 relating to larceny, the courts may require an amount of restitution up to the full amount of the offense or reparation up to the full amount of the actual out-of-pocket loss suffered by the District.

Board Members and Employees

Nothing herein shall be deemed to bar or prevent the timely filing by a present or former Board member or employee of any claim, account, demand or suit against the Levittown Union Free School District, or any agency thereof on behalf of himself/herself or any member of his/her family arising out of any personal injury or property damage or for any lawful benefit authorized or permitted by law.

Distribution/Posting of Code of Ethics

The Superintendent of the Levittown Union Free School District shall cause a copy of this code of ethics to be distributed to every Board member and employee of the School District within thirty (30) days after the effective date of this policy. Each Board member and employee elected or appointed thereafter shall be furnished a copy before entering upon the duties of his/her office or employment. The Superintendent shall also cause a copy of General Municipal Law 809Article 18 to be kept posted in each

building in the District in a place conspicuous to its Board members and employees. Failure to distribute any such copy of this code of ethics or failure of any Board member or employee to receive such copy, as well as failure to post any such copy of General Municipal Law 809Article 18, shall have no effect on the duty of compliance with such code of ethics or General Municipal Law 809Article 18, nor with the enforcement of provisions thereof.

Penalties

In addition to any penalty contained in any other provision of law, any person who shall knowingly and intentionally violate any of the provisions of this code may be fined, suspended or removed from office or employment, as the case may be, in the manner provided by law.

LEVITTOWN SCHOOLS**POLICY # 6110**

Page 4 of 4

PERSONNEL**SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT
PERSONNEL (Cont'd.)****Effective Date**

This policy shall take effect immediately.

Education Law Section 410
General Municipal Law Article 18 and Sections 800-809
Labor Law Section 201-d
Penal Law Article 155 and Section 60.27(5)

Re-Adopted: October 10, 2012

Revised: February 3, 2016

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL

General Provisions

Pursuant to the provisions of General Municipal Law Section 806, the Board of Education of the Levittown Union Free School District recognizes that there are rules of ethical conduct for members of the Board and employees of the District that must be observed if a high degree of moral conduct is to be obtained in our unit of local government. It is the purpose of this policy to promulgate these rules of ethical conduct for the Board members and employees of the District. These rules shall serve as a guide for official conduct of the Board members and employees of the District. The rules of ethical conduct of this policy, as adopted, shall not conflict with, but shall be in addition to any prohibition of Article 18 of the General Municipal Law Sections 800-809 or any other general or special law relating to ethical conduct and interest in contracts of Board members and employees.

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Likewise, unless permitted by law, no chief fiscal officer, treasurer or his/her deputy or employee, may have an interest in a bank or trust company designated as a depository, paying agent, registration agent, or for investment of funds of the District.

“Interest,” as used in this policy, means a direct or indirect pecuniary or material benefit accruing to a District officer or employee as the result of a contract with the District. A District officer or employee will be considered to have an interest in the contract of: his/her spouse, minor children and dependents, except a contract of employment with the District; a firm, partnership or association of which he/she is a member or employee; a corporation of which he/she is an officer, director of employee; and a corporation any stock of which is owned or controlled directly or indirectly by him/her.

Attachment: 4 2021 Revised Policy 6110 redlined (4201 : Approval of Board of Education Policy)

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)

“Standards of Conduct Covering Conflicts of Interest – Contracts Supported by a Federal Award

No District employee, officer, or agent may participate in the selection, award and/or administration of a contract supported by a Federal award if he or she has a real or apparent conflict of interest. A conflict of interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein has a financial or other interest in or a tangible personal benefit from a firm considered for a contract. No District employee, officer or agent may solicit or accept gratuities, favors or anything of monetary value from contractors or parties to subcontracts. However, the District may set standards for situations in which the financial interest is not substantial or the gift is an unsolicited item of nominal value.

In addition to any penalty contained in any other provision of law or District policy or regulation, any District officer, employee or agent who violates any of the standards of conduct set forth in this Policy 6110 or in Policy 5410 (Purchasing) will be subject to appropriate corrective action including, but not limited to, disciplinary action (for example, suspension or termination of employment) subject to any applicable statutory or contractual limitations.”

The provisions of the preceding three paragraphs should not be construed to preclude the payment of lawful compensation and necessary expenses of any District officer or employee in one or more positions of public employment, the holding of which is not prohibited by law.

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Any District officer or employee, as well as his/her spouse, who has, will have, or later acquires an interest in any actual or proposed contract, purchase agreement, lease agreement or other agreement, including oral agreements or resolutions before the Board of Education, with the District shall publicly disclose the nature and extent of such interest in writing to his/her immediate supervisor and to the Board of Education as soon as he/she has knowledge of such actual or prospective interest. Such written disclosure shall be made part of and set forth in the Board minutes.

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No person shall invest or hold any investment directly or indirectly in any financial, business, commercial, or other private transaction, that creates a conflict with his/her official duties or that would otherwise impair his/her independence of judgment in the exercise or performance of his/her official powers or duties.

(continued)

Attachment: 4 2021 Revised Policy 6110 redlined (4201 : Approval of Board of Education Policy)

LEVITTOWN SCHOOLS**POLICY # 6110**

Page 3 of 4

PERSONNEL**SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)**Private employment

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Facilities Usage

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Legal RemediesDistrict Officers

In accordance with the Penal Law Section 60.27(5), if a District officer is convicted of a violation against the District under Penal Law Article 155 relating to larceny, the courts may require an amount of restitution up to the full amount of the offense or reparation up to the full amount of the actual out-of-pocket loss suffered by the District.

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(continued)

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)**Distribution/Posting of Code of Ethics**

The Superintendent of the Levittown Union Free School District shall cause a copy of this code of ethics to be distributed to every Board member and employee of the School District within thirty (30) days after the effective date of this policy. Each Board member and employee elected or appointed thereafter shall be furnished a copy before entering upon the duties of his/her office or employment. The Superintendent shall also cause a copy of General Municipal Law 809Article 18 to be kept posted in each

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Penalties

In addition to any penalty contained in any other provision of law, any person who shall knowingly and intentionally violate any of the provisions of this code may be fined, suspended or removed from office or employment, as the case may be, in the manner provided by law.

Effective Date

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Education Law Section 410
 General Municipal Law Article 18 and Sections 800-809
 Labor Law Section 201-d
 Penal Law Article 155 and Section 60.27(5)

Re-Adopted: October 10, 2012

Revised: February 3, 2016

Revised:

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL

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Attachment: 4 2021 Revised Policy 6110 approved (4201 : Approval of Board of Education Policy)

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)“Standards of Conduct Covering Conflicts of Interest – Contracts Supported by a Federal Award

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(continued)

LEVITTOWN SCHOOLS**POLICY # 6110**

Page 3 of 4

PERSONNEL**SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)**Private employment

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(continued)

SUBJECT: CODE OF ETHICS FOR BOARD MEMBERS AND ALL DISTRICT PERSONNEL (Cont'd.)**Distribution/Posting of Code of Ethics**

The Superintendent of the Levittown Union Free School District shall cause a copy of this code of ethics to be distributed to every Board member and employee of the School District within thirty (30) days after the effective date of this policy. Each Board member and employee elected or appointed thereafter shall be furnished a copy before entering upon the duties of his/her office or employment. The Superintendent shall also cause a copy of General Municipal Law 809Article 18 to be kept posted in each

building in the District in a place conspicuous to its Board members and employees. Failure to distribute any such copy of this code of ethics or failure of any Board member or employee to receive such copy, as well as failure to post any such copy of General Municipal Law 809Article 18, shall have no effect on the duty of compliance with such code of ethics or General Municipal Law 809Article 18, nor with the enforcement of provisions thereof.

Penalties

In addition to any penalty contained in any other provision of law, any person who shall knowingly and intentionally violate any of the provisions of this code may be fined, suspended or removed from office or employment, as the case may be, in the manner provided by law.

Effective Date

This policy shall take effect immediately.

Education Law Section 410
 General Municipal Law Article 18 and Sections 800-809
 Labor Law Section 201-d
 Penal Law Article 155 and Section 60.27(5)

Re-Adopted: October 10, 2012

Revised: February 3, 2016

Revised:

LEVITTOWN PUBLIC SCHOOLS
OBSOLETE EQUIPMENT EXCESS FORM

4/14/20

School/Program: MacArthur HS

Requested by: Lisa Cristallo *LC*

Approved by: Joseph Sheehan
Principal *[Signature]*
Signature

Approved by: Todd Connell
Director *[Signature]*
Signature

Item	Model	Inventory control #	Serial #	Reason for Excess	Date Item Out of Service	Date of Orig Purchase	Cost of Orig Purchase	Est Repair Costs	Est Replac ent Co
Elmo Overhead	p10	20094813	1004843	Broken beyond repair / PIN IN PORT BECAME OFF	Apr 2021				
				Details: Laura Cecala Room 119					
				Details:					
				Details:					
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				Details:					
Reasons: Broken beyond repair Purchasing a new unit would be more cost effective than repair Repair components no longer available Unit doesn't conform to instructional or safety standards Unit is outdated and more efficient units are available				Note: Additional details must be provided for each item	Total Number of Items:		1		
					Final Disposition of Item(s):				
					Date of Disposal:				

Attachment: Obsolete Equipment_MacArthur (4194 : Obsolete Equipment)

Garibaldi, Sue

From: Cristallo, Lisa
Sent: Thursday, April 15, 2021 8:47 AM
To: Garibaldi, Sue
Subject: RE: Excess of Overhead Projector

The pin in the port on the Elmo broke off, our tech said it would cost more to fix it than to just to replace with a Smart D

From: Garibaldi, Sue
Sent: Thursday, April 15, 2021 8:18 AM
To: Cristallo, Lisa <LCristallo@levittownschoools.com>
Subject: Excess of Overhead Projector

I received an obsolete equipment form for the overhead projector in room 119. Could you please give me a little more de
(broken beyond repair).

Thank you.

Susan Garibaldi
Secretary to Mr. Todd Winch
Assistant Superintendent for Instruction
Levittown Public Schools
516-434-7600

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Attachment: Obsolete Equipment_MacArthur (4194 : Obsolete Equipment)

**LEVITTOWN PUBLIC SCHOOLS
OBSOLETE EQUIPMENT EXCESS FORM**

5/1/2021

School/Program: LMEC Computer Dept

Requested by: Susan Silberger *Susan Silberger*
Name Signature

Approved by: _____
Principal Signature

Approved by: Todd Connell *Todd Connell*
Director Signature

Item	Model	Inventory control #	Serial #	Reason for Excess	Date Item Out of Service	Date of Orig Purchase	Cost of Orig Purchase	Estimated Repair Costs	Est Replacement Costs
				Details: SEE ATTACHED SHEETS (7)					
				Details:					
				Details:					
				Details:					
				Details:					
				Details:					
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Reasons:
 Broken beyond repair
 Purchasing a new unit would be more cost effective than repair
 Repair components no longer available
 Unit doesn't conform to instructional or safety standards
 Unit is outdated and more efficient units are available

Note: Additional details must be provided for each item

Final Disposition of Item(s)	Total Number of Items	285
Date of Disposal:		

Attachment: Obsolete Equipment_Computer Dept (4194 : Obsolete Equipment)

Item/Model	Serial #	Asset Tag	Reason for Excess	Date Item Out of Service	Purchase Date	Cost of Orig Purchase	Est. Replacement Cost
Mitsubishi Projector	3005412	20092481	Unit is outdated & more efficient units are available	3/15/21	8/5/2010	\$686.00	\$686.00
dell xps laptop	20092613	20092613	Unit is outdated & more efficient units are available	3/15/21	2/25/2009	\$3,373.80	\$3,373.80
Asus T100Ta	20134185	20134185	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134216	20134216	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134217	20134217	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134417	20134417	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134641	20134641	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134665	20134665	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134704	20134704	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20134743	20134743	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152221	20152221	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152237	20152237	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152393	20152393	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152475	20152475	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152538	20152538	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152568	20152568	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152623	20152623	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152919	20152919	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20152971	20152971	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20153005	20153005	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Asus T100Ta	20153256	20153256	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
Dell 990	4704986557	20094299	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 990	17787562237	20094281	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
lexmark 923	7559020001702.00	20191164	Flood Damage	3/15/21		\$12,999.00	\$12,999.00
Optiplex 990	119PWV1	20094667	Unit is outdated & more efficient units are available	3/15/21	9/28/2012	\$870.51	\$870.51
dell 6430 laptop	157fmx1	20130277	Unit is outdated & more efficient units are available	3/15/21	7/25/2013	\$1,440.31	\$1,440.31
Dell Laptop 5490	1x815y2	20192946	Unit is outdated & more efficient units are available	3/15/21	7/25/2013	\$1,440.31	\$1,440.31
Lexmark c736	25A04519422PZ3	20088431	Unit is outdated & more efficient units are available	3/15/21	2/11/2011	\$929.77	\$929.77
Dell OptiPlex 990	25Q66V1	20094298	More efficient devices are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 990	25R96V1	20094300	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.15	\$870.15
Optiplex 990	25V56V1	20094290	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Dell XPS Studio 1640	3RKNLJ1	20092613	More efficient devices are available	3/15/21	2/25/2009	\$3,373.80	\$3,373.80
dell 6430 laptop	437fmx1	20130292	Unit is outdated & more efficient units are available	3/15/21	7/25/2013	\$1,440.31	\$1,440.31
MS310	451432LM0RP1H	20150641	Unit is outdated & more efficient units are available	3/15/21	9/16/2015	\$184.11	\$184.11
MS312	451457LM2BZoP	unknown	Unit is outdated & more efficient units are available	3/15/21		\$184.11	\$184.11
Optiplex 9010	4H9H6Y1	20130143	Unit is outdated & more efficient units are available	3/15/21	7/1/2014	\$860.00	\$860.00
Dell Laptop 5490	5msz5y2	20192947	Unit is outdated & more efficient units are available	3/15/21			
Lexmark 250D	620BYR8	20091998	Broken beyond repair	3/15/21	3/15/2007	\$104.33	\$104.33
Optiplex 990	65F26V1	20094411	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	65N26V1	20094406	More efficient devices are available	3/15/21	7/2/2012	\$870.51	\$870.51

Lexmark e232	721FB55	20092416	Unit is outdated & more efficient units are available	3/15/21	12/1/2004	\$273.00	\$273.00
Lexmark E232	721FB55	20092416	Broken beyond repair	3/15/21	12/1/2004	\$273.00	\$273.00
Lexmark E232	722KF7L	20092730	Broken beyond repair	3/15/21	12/1/2004	\$273.00	\$273.00
Lexmark E232	722KG12	20092753	Broken beyond repair	3/15/21	12/1/2004	\$273.00	\$273.00
Lexmark e232	722KK67	20092587	Unit is outdated & more efficient units are available	3/15/21	12/1/2004	\$273.00	\$273.00
Lexmark e240	72C2D23	20092946	Unit is outdated & more efficient units are available	3/15/21	1/1/1990	\$104.33	\$104.33
Lexmark t654	7937DKX	20092218	Unit is outdated & more efficient units are available	3/15/21	2/25/2009	\$1,500.00	\$1,500.00
Lexmark t652	793P234	20092028	Unit is outdated & more efficient units are available	3/15/21	10/13/2009	\$579.77	\$579.77
Optiplex 770	85N56V1	20094305	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Dell 990	85S46V1	20094302	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 990	85V56V1	20094301	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 760	85W36V1	20094288	Unit is outdated & more efficient units are available	3/15/21	7/7/2009	\$610.00	\$610.00
Optiplex 990	85W96V1	20094277	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Optiplex 990	85X46V1	20094285	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.15	\$870.15
Dell990	85Z46V1	20094297	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 990	861C6V1	20094308	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Dell 990	86256V1	20094286	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.15	\$870.15
Optiplex 990	866C6V1	20094292	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 990	86746V1	20094280	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Optiplex 990	86886V1	20094307	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Dell 990	868C6V1	20094293	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
Optiplex 990	869B6V1	20094283	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Lexmark E320 Printer	8907FC5	2009231	Broken beyond repair	9/1/2020	7/29/2015	\$844.97	\$844.97
Dell OptiPlex 7010	8PN2Y12	20132774	Unit is outdated & more efficient units are available	3/15/21	7/9/2014	\$849.22	\$849.22
Dell OptiPlex 7010	8Q7ZX12	20133027	Broken beyond repair	3/15/21	7/9/2014	\$849.22	\$849.22
Dell OptiPlex 7010	8Q90Y12	20133044	Unit is outdated & more efficient units are available	3/15/21	7/9/2014	\$849.22	\$849.22
c770	940pv4n	20092462	Unit is outdated & more efficient units are available	3/15/21	11/2/2006	\$950.70	\$950.70
T630 printer	9916T56	20094645	Unit is outdated & more efficient units are available	3/15/21	7/1/2005	\$1,187.76	\$1,187.76
Lexmark e120	994r9ly	20091932	Unit is outdated & more efficient units are available	3/15/21	12/3/2007	\$140.77	\$140.77
Lexmark E120	994R9LY	20091932	Broken beyond repair	3/15/21	12/3/2007	\$140.77	\$140.77
Dell OptiPlex 7010	9JV3W12	20132800	Unit is outdated & more efficient units are available	3/15/21	7/9/2014	\$849.22	\$849.22
790	9VMZHQ1	20091717	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Opti 790	9VV0JQ1	20091734	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Smart U75 Projector	B012DG11G0521	20093852	Broken beyond repair	9/1/2020	4/2/2012	\$290.00	\$290.00
Smart U75 Projector	B012DG20G0320	20093801	Broken beyond repair	9/1/2020	4/2/2012	\$290.00	\$290.00
UF75 Projector	B012DG20G0334	20093822	Unit is outdated & more efficient units are available	3/15/21	4/2/2012	\$290.00	\$290.00
Smart U100	B012HD13U0292	20150888	Unit is outdated & more efficient units are available	3/15/21	8/4/2015	\$1,874.00	\$1,874.00
Smart U100 Projector	B012HD17U0103	20160496	Broken beyond repair	9/1/2020	10/27/2015	\$1,075.00	\$1,075.00
Smart u100 s	B012HD17U0200	20150612	Unit is outdated & more efficient units are available	9/1/2020	10/27/2015	\$1,075.00	\$1,075.00

Smart U100 Projector	B012HD25U0542	20153224	Broken beyond repair	9/1/2020	1/24/2017	\$1,275.00	\$1,275.00
Smart U100 Projector	B012HD28U0290	20151990	Broken beyond repair	9/1/2020	3/10/2016	\$1,075.00	\$1,075.00
Optioned 990	Bhhbxr1	20093316	Unit is outdated & more efficient units are available	3/15/21	1/25/2012	\$850.00	\$850.00
dell 6430 laptop	d52fnx1	20130321	Unit is outdated & more efficient units are available	3/15/21	7/25/2013	\$1,440.31	\$1,440.31
Opti 790	DKJ2JQ1	20091876	Unit is outdated & more efficient units are available	3/15/21	3/18/2015	\$805.51	\$805.51
Opti 790	DKM1JQ1	20091787	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Opti 790	DKP3JQ1	20091796	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Opti 790	DKSOJQ1	20091768	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Opti 790	DKS1JQ1	20091805	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Opti 790	DKT1JQ1	20091790	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
	DKT4JQ1	20091808	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
Opti 790	DKTZHQ1	20091799	Unit is outdated & more efficient units are available	3/15/21	5/25/2011	\$805.51	\$805.51
ASUS Tablet T100	E6N0BC126449255	20134530	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC12680225F	20134720	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC12894025E	20134146	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC129038256	20134713	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC129040254	20134697	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC12908125E	20134724	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC130435259	20134341	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC130497253	20134491	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	E6N0BC134400257	20134537	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z522177	20152642	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z532170	20152561	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z54017F	20152184	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z545175	20152077	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z562179	20152390	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z577178	20152378	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z58517E	20152555	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z592178	20152017	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z59617E	20152127	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z60217G	20152664	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z60417G	20152649	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z614178	20152653	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z645175	20152035	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z659177	20152012	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z663178	20152667	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z67617B	20152640	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z70817A	20152052	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z724171	20152061	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z73817A	20152304	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z745175	20152257	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z748173	20152059	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV18Z751178	20152042	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40

Attachment: Obsolete Equipment_Compputer Dept (4194 : Obsolete Equipment)

Attachment: Obsolete Equipment_Compouter Dept (4194 : Obsolete Equipment)

ASUS Tablet T100	G4N0CV190092174	20152049	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19009517D	20152468	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190112179	20152691	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190116178	20152473	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19011817A	20152682	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190123175	20152464	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190141179	20152650	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19016417B	20152158	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19016917C	20152157	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19017617D	20152168	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190190174	20152290	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19019117B	20152289	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190194170	20152275	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19020217C	20152063	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190203174	20152087	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19020817B	20152278	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190218178	20152242	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19022817F	20152391	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19023517D	20152351	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190238177	20152669	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190237173	20152074	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190239175	20152281	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190242179	20152546	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190250178	20152047	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190258178	20152034	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190263177	20152041	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19026917F	20152394	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19028117B	20152347	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19030517D	20152086	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19030917H	20152026	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190314175	20152305	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190317174	20152256	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19033417G	20152344	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190338179	20152163	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190342172	20152265	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190349174	20152576	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19035017E	20152386	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190354177	20152408	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190360176	20152349	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190370177	20152310	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV190380179	20152190	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19038617E	20152384	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19040017H	20152140	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV19040617A	20152565	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40

ASUS Tablet T100	G4N0CV19041117D	20152352	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV21290717A	20152984	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV213239175	20152979	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV213294176	20152981	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G4N0CV213329176	20152998	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS T101HA	G4NOCV190349174	20152576	Broken beyond repair	9/1/2020	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G5N0CV050536197	20152264	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G5N0CV05055919D	20152380	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G5N0CV12S196212	20152912	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet T100	G5N0CV12S20821C	20152913	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS T101HA	G5NOCV12S20821C	20152913	Broken beyond repair	9/1/2020	9/1/2015	\$346.40	\$346.40
ASUS T101HA	G6N0CV08180624D	20152989	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS T101HA	H4N0CX03M737148	20170640	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H4N0CX03M986147	20171147	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H4N0CX03N028146	20170964	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H5N0CX19W22222A	20170655	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H5N0CX19W246222	20170657	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H5N0CX19W302225	20170744	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H5N0CX20259422G	20170525	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H6N0CX04L29423A	20170591	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H6N0CX04L312239	20171213	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H6N0CX04L434239	20170953	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H6N0CX04L43923A	20170770	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H6N0CX04L52423D	20170576	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	H6N0CX04X012239	20171029	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H7016V1	20094494	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H7416V1	20094515	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H7826V1	20094518	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H7V16V1	20092193	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H7W16V1	20092194	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
Dell OptiPlex 990	H7Y06V1	20092321	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H7YZ5V1	20092204	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H8616V1	20092315	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H8826V1	20100485	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H8L16V1	20094399	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H9B06V1	20094142	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H9F16V1	20094604	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	H9H26V1	20094124	Unit is outdated & more efficient units are available	3/15/21	7/2/2012	\$870.51	\$870.51
Dell OptiPlex 990	HG44ZQ1	20093929	More efficient devices are available	3/15/21	2/9/2012	\$850.00	\$850.00
ASUS T101HA	J4N0CX046549152	20190315	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J4N0CX046947158	20190556	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J4N0CX047094159	20190480	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J4N0CX04L552156	20190086	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00

Attachment: Obsolete Equipment_Computer Dept (4194 : Obsolete Equipment)

ASUS T101HA	J5N0CX014164186	20190424	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J5N0CX01M645188	20190082	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J5N0CX02J73419H	20190013	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J5N0CX02J877197	20190458	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS T101HA	J5N0CX02J877197	20190458	Broken beyond repair	3/15/21	7/16/2017	\$292.00	\$292.00
Epson Emp-1810 Projector	JURF840517L	20091625	Broken beyond repair	3/15/21	9/12/2008	\$1,255.00	\$1,255.00
Lexmark ms312	S451432LM0RP1H		Unit is outdated & more efficient units are available	3/15/21	9/16/2015	\$184.11	\$184.11
Lexmark ms312	S451457LM2BZOP	20150641	Unit is outdated & more efficient units are available	3/15/21	9/16/2015	\$184.11	\$184.11
Lexmark msx417	S70158GLM1W06H	20191261	Unit is outdated & more efficient units are available	3/15/21	8/22/2018	\$457.66	\$457.66
Lexmark MX912de	S7421013003666		Flood Damage	3/15/21	8/22/2018	\$19,767.54	\$19,767.54
UPS backup APC	SMX2000RMLV2UNC IS1141004295	20160486	Broken beyond repair	3/15/21	7/1/2014	\$1,140.00	\$1,140.00
Brother Intellifax 2830	U61325B9N831116	20193198	Flood Damage	9/1/2020	8/22/2018		
ASUS Tablet	J5N0CX01M73518E	20190080	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS Tablet	J4N0CX04688015G	20190037	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS Tablet	G4N0CV19003517C	20152353	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	E6N0DC184574268	20134426	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV190238173	20152191	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV18E76217E	20152204	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV19013617D	20152409	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV19004217B	20152227	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV18Z535172	20152563	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV19018217E	20152151	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV21296917D	20152927	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	H4N0CX03M78314C	20170645	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV19038917B	20152508	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV18Z78117G	20152009	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV18Z06217D	20152704	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV18Z56617E	20152524	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	G4N0CV19017317C	20152148	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	J5N0CX01B43218A	20190226	Unit is outdated & more efficient units are available	3/15/21	7/16/2017	\$292.00	\$292.00
ASUS Tablet	H4N0CX03M89114D	20170961	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40
ASUS Tablet	H6N0CX04L421237	20172445	Unit is outdated & more efficient units are available	3/15/21	9/1/2015	\$346.40	\$346.40

Attachment: Obsolete Equipment_Computer Dept (4194 : Obsolete Equipment)

Resignations, Certified Personnel							
Board Meeting Date: May 5, 2021							
	NAME	SCHOOL	POSITION		EFFECTIVE DATE	COMMENT	
1.	Jada Atchison	Northside	Elementary		6/30/21	End of assignment - subbing for James	
2.	Susan Ballantyne	Salk	Elementary		6/30/21	End of assignment - subbing for Sovinsky	
3.	Reginald Carolina	Division	Teaching Assistant		6/30/21	End of assignment - subbing for Madzy	
4.	Erica Bleimeyer	Division	Teaching Assistant		6/30/21	End of assignment - Remote	
5.	Lindsay Epstein	Division	Teaching Assistant		6/30/21	End of assignment - subbing for Petrillo	
6.	Erica Falco	Northside	Elementary		6/30/21	End of assignment - subbing for Kirk	
7.	Ryan Gendels	MacArthur	Science		6/30/21	End of assignment - subbing for Ripka	
8.	Victoria Gianatiempo	Salk	Math		6/30/21	End of assignment - subbing for DeFeo	
9.	Melissa Keane	Northside	Reading		6/30/21	End of assignment - subbing for Hogan	1001
DATE APPROVED: _____ DISTRICT CLERK: _____							

Attachment: 1001 Resignations May 5 (4205 : Schedules)

Resignations, Certified Personnel							
Board Meeting Date: May 5, 2021							
	NAME	SCHOOL	POSITION		EFFECTIVE DATE		COMMENT
10.	Kathleen Kissane	Northside	Elementary		6/30/21		End of assignment - subbing for Bamberger
11.	Amanda Matarese	MacArthur	Social Studies		6/30/21		End of assignment - subbing for Falck
12.	Brittany Musante	Lee	Elementary		6/30/21		End of assignment - Remote
13.	Casey Nash	Summit	Elementary		6/30/21		End of assignment - Remote
14.	Kelly Pidoto	Abbey	Elementary		6/30/21		End of assignment - subbing for McGrath
15.	Melissa Rowe	Abbey	Speech		6/30/21		End of assignment - subbing for Gartmayer
16.	Michael Ruggiero	Salk	Teaching Assistant		6/30/21		End of assignment - subbing for Dombrowski
17.	Carol Schick	Wisdom	Social Studies		6/30/21		End of assignment - subbing for Lewis
18.	Nicole Silvar	Salk	Elementary		6/30/21		End of assignment - subbing for Morrow
19.	Eugenia Splinis	East Broadway	Special Ed		6/30/21		End of assignment - subbing for Vitacco
							1001.1
DATE APPROVED: _____				DISTRICT CLERK: _____			

Attachment: 1001 Resignations May 5 (4205 : Schedules)

Resignations, Certified Personnel							
Board Meeting Date: May 5, 2021							
	NAME	SCHOOL	POSITION	EFFECTIVE DATE	COMMENT		
20.	Laura Stuart	Division	English	6/30/21	End of assignment - subbing for Stotsky		
21.	Elana Sulfarro	Summit	Teaching Assistant	6/30/21	End of assignment - Remote		
22.	Jaclyn Todd	MacArthur	Special Ed	6/30/21	End of assignment - subbing for Ioanna		
23.	Rachel Treiling	MacArthur	Psychologist	6/30/21	End of assignment - subbing for Leone		
24.	Almut Volpe	East Broadway	Teaching Assistant	6/30/21	End of assignment - Remote		
25.	Christine Yodice	Lee	Elementary	6/30/21	End of assignment - subbing for Wilkinson		
26.	Ivana Fuentes	MacArthur	Foreign Language	6/30/21	End of assignment - subbing for Chambers		
27.	Rebecca Cassara	Abbey	ESL	6/30/21	End of assignment - subbing for Akers		
28.	Katherine Murray	Division	Psychologist	6/30/21	End of assignment - subbing for Turchiano		
29.	Anthony Goss	Abbey	Phys. Ed.	6/30/21	End of assignment - subbing for Gattus		
						1001.2	
DATE APPROVED: _____				DISTRICT CLERK: _____			

Attachment: 1001 Resignations May 5 (4205 : Schedules)

Resignations, Certified Personnel							
Board Meeting Date: May 5, 2021							
	NAME	SCHOOL	POSITION		EFFECTIVE DATE		COMMENT
30.	Kathleen Cantelmo	Lee	Remote		6/30/21		End of assignment - remote hourly
31.	Elba Bocado	Summit	Remote		6/30/21		End of assignment - remote hourly
32.	Angela DaSilva	East Broadway	Remote		6/30/21		End of assignment - remote hourly
33.	Kristen Desimone	Lee	Remote		6/30/21		End of assignment - remote hourly
34.	Nicole Wolfe	Lee	Remote		6/30/21		End of assignment - remote hourly
35.	Amanda Santamaria	Summit	Remote		6/30/21		End of assignment - remote hourly
36.	Eugenia Splinis	Abbey	Remote		6/30/21		End of assignment - remote hourly
37.	Susan Ballantyne	Salk	Elementary		6/30/21		End of assignment - part-time
38.	Emily Fenter	Salk/Mac/Wisd.	Math		6/30/21		End of assignment - part-time
39.	Tim Ferdinand	E. Broadway	Phys. Ed.		6/30/21		End of assignment - part-time
							1001.3
DATE APPROVED: _____				DISTRICT CLERK: _____			

Attachment: 1001 Resignations May 5 (4205 : Schedules)

Resignations, Certified Personnel							
Board Meeting Date: May 5, 2021							
	NAME	SCHOOL	POSITION		EFFECTIVE DATE		COMMENT
40.	Linda Oggeri	District-Wide	Reading		6/30/21		End of assignment - part-time
41.	Brian Maini	Salk	Health		6/30/21		End of assignment - part-time
42.	Jacqueline Parsekian	MacArthur	Art		6/30/21		End of assignment - part-time
43.	John Randazzo	Wisdom	Phys. Ed.		6/30/21		End of assignment - part-time
44.	Amanda Sherwood	Lee	Speech		6/30/21		End of assignment - part-time
45.	Francis Ziegler	Division/Mac	Social Studies		6/30/21		End of assignment - part-time
46.	Roberta Nilsen	Salk	Foreign Language		6/30/21		End of assignment - part-time
47.	Danielle Tuthill	Northside	Elementary		6/30/21		End of assignment - subbing for Kirk
48.	James Ripka	MacArthur	Science		6/30/21		End of assignment - part-time
49.	Ann Marie Caruso	MacArthur	Foreign Language		9/13/21		Resignation - for the purpose of retirement
							1001.4
DATE APPROVED: _____				DISTRICT CLERK: _____			

Attachment: 1001 Resignations May 5 (4205 : Schedules)

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2020 -2021 Coaches, Certified Personnel

Board Meeting Date: May 5, 2021

	NAME	LOCATION	SPORT	SEASON	LEVEL	SALARY
1.	^Philip Alonge	MacArthur HS	Boys Tennis	Spring	Varsity	\$5,307.58
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.						
20.						

^Philip Alonge replaces Philip Machmer appointed on 3/10/21 board schedule

#New

**Non-Teacher

*Non-District Certified Teacher

DATE APPROVED: 4/27/21

DISTRICT A.D.: 

DATE APPROVED: _____

DISTRICT CLERK: _____

1004

Appointments, Certified Personnel										
Board Meeting Date: May 5, 2021										
Leave Replacement Teachers:										
	<u>Name</u>	<u>Tenure Area</u>	<u>Certification</u>	<u>Step</u>	<u>Level</u>	<u>School</u>	<u>Salary</u>	<u>Effective Date</u>	<u>Justification</u>	
1.	Elizabeth Fitzpatrick	Speech	Initial	1	MA	Gardiners/Salk	\$73,160	4/21/21	O'Neill	
2.	Danielle Tuthill	Elementary	Initial	1	BA	Northside	\$63,203	4/20/21	Kirk	
Probationary Teachers:										
3.	Colleen Curran	Speech	Initial	1	MA	Salk/MacArthur	\$73,891	9/1/21-9/1/25	Fenter	
4.	Tracey Lindenmuth	Teaching Assistant	Teaching Asst	1	Level I	Salk M. S.	\$23,282	5/6/21- 5/6/25	Roesemann	
5.	Melissa Rowe	Speech	Initial	1	MA	Summit	\$73,891	9/1/21 - *11/4/24	Holzappel	
*Ms. Rowe is being granted Jarema credit for completing a leave of absence position in the district.										
6.	Lauren Maitles	Speech	Initial	1	MA	Lee	\$73,891	9/1/21-9/1/25	Colapinto	
7.	Carri DaRin	Reading	Professional	6	MA + 30	East Broadway	\$94,256	9/1/21 - 9/1/23	Reinstatement	
Ms. DaRin is being reinstated to her probationary reading position.										
8.	Marissa Hall	Reading	Professional	6	MA + 30	Abbey	\$94,256	9/1/21 - 9/1/23	Reinstatement	
Ms. Hall is being reinstated to her probationary reading position.										
9.	Christopher Rossi	Music	Initial	1	BA	Division	\$63,835	9/1/21 - 9/1/25	Pace	
Mr. Rossi will also be receiving a stipend for Marching Band Director										
							4,748			
							\$68,583			
Part-time Teachers:										
10.	James Ripka	Science	Permanent	1	MA + 60	MacArthur	\$83,276	4/26/21	Castle	
							x 6 = \$49,966			
Substitute Teachers:										
11.	Gianpiero (John) Villante	Per Diem	\$110/day							
DATE APPROVED:								DISTRICT CLERK:		
								1003		

Attachment: Schedule 1003 (4205 : Schedules)

5/4/21

Employment Agreement

AGREEMENT made and entered into between **THE LEVITTOWN UNION FREE SCHOOL DISTRICT** and **SUZANNE MALLOZZI** in connection with her employment as **SCHOOL DISTRICT CLERK**.

In consideration of the mutual covenants and conditions contained in the Agreement, the District and Mrs. Mallozzi hereby agree as follows:

1. Duties. Mrs. Mallozzi will perform all of the duties of School District Clerk in accordance with the by-laws, regulations and policies of the Board of Education. Mrs. Mallozzi will also continue to perform her current duties with respect to Building Use Requests and scheduling (for no additional compensation beyond that set forth in paragraph "3").
2. Term. This Agreement will commence on June 5, 2021 and terminate on June 30, 2022, unless Mrs. Mallozzi resigns or is terminated earlier.
3. Base Salary. The base salary to be paid to Mrs. Mallozzi will be \$53,000 (\$50,000 plus a \$3,000 confidential stipend) for the year July 1, 2021 through June 30, 2022. Mrs. Mallozzi will be paid a pro-rated share of this salary for the period June 5, 2021 through June 30, 2021.
4. Hours. Mrs. Mallozzi's regular work week will consist of a minimum of eight hours per day and 40 hours per week, including a daily one hour lunch period, to be scheduled by the Superintendent. In addition, on days of Board meetings and budget votes, Mrs. Mallozzi's workday will continue until those events are complete.
5. Work Year. Mrs. Mallozzi 's work year will be 12 months.
6. Vacation. Mrs. Mallozzi will receive three weeks of vacation for the year July 1, 2021 through June 30, 2022 and a pro-rated number of vacation days for the period June 5, 2021 through June 30, 2021. Vacation days are not cumulative and must be taken within the term of this Agreement. Vacation may only be taken upon the prior written approval of the Superintendent, which will not be unreasonably withheld. The Superintendent will advise the Board of Education of Mrs. Mallozzi's scheduled vacation in a timely fashion.
7. Leave. Mrs. Mallozzi will receive 12 sick days and five personal days for the year July 1, 2021 through June 30, 2022 and a pro-rated number of sick and personal days for the period June 5, 2021 through June 30, 2021. Unused sick or personal days will accrue as sick days without limit, but may not be returned for a cash payment.
8. Insurance.
 - a. Health. The District will provide Mrs. Mallozzi with health insurance coverage through the Empire Plan with the District paying 85% of the premium for an individual and 80% of the premium for family coverage.

5/4/21

b. Dental. The District will provide Mrs. Mallozzi, through contributions to the CSEA supplemental benefits fund, with the same dental benefits provided to CSEA bargaining unit members pursuant to the District/CSEA collective negotiations agreement.

9. CSEA Benefits. The District will provide Mrs. Mallozzi through contributions to the CSEA supplemental benefits fund, with the same supplemental benefits provided to CSEA bargaining members pursuant to the District/CSEA collective negotiations agreement.

10. Entire Agreement. This Agreement contains the entire agreement of the parties with respect to the terms and conditions of Mrs. Mallozzi's employment with the District and supersedes any and all other agreements, understandings and representations, written or oral, by and between the parties.

11. Modifications. This Agreement constitutes the entire agreement between Mrs. Mallozzi and the District. No other promises have been made. This Agreement, including this paragraph, may only be modified by written agreement executed by both parties and ratified by the Board of Education via a duly adopted resolution.

12. Governing Law. This Agreement is made and entered into in the State of New York and will be in all respects governed by the laws of that State, except for choice of law provisions. The language of all parts of this Agreement will be in all cases construed as a whole, according to its fair meaning, and not strictly for or against any of the parties, even though one of the parties may have drafted it.

13. No Assignment. Mrs. Mallozzi may not assign, transfer, convey or otherwise dispose of her obligations pursuant to this Agreement.

Date 5-5-21 Signed Suzanne V. Mallozzi
Suzanne Mallozzi
School District Clerk

Date _____ Signed _____
Peggy Marengi
Board of Education President

Attachment: Confidential Agreement_Mallozzi (4210 : Memorandum of Understanding - Confidential Employee)

LEVITTOWN UNION FREE SCHOOL DISTRICT
"Success for Every Student"

FORM TO REQUEST BOARD OF EDUCATION ACCEPTANCE OF GIFT OR DONATION

Donor: Scholastic Book Fairs (Long Island)
Name
925 Grand Boulevard
Address
Deer Park, NY 11729

* * * * *

Listing of item(s) to be donated.

58 new Scholastic books

Proposed Date for Delivery at School: April 28, 2021

Are there any installation costs? _____ X
Yes No

(If "Yes", please attach statement from Assistant Superintendent for Business.)

Is there any expenditure for maintenance contemplated? _____ X
Yes No

If "Yes", estimated annual cost: \$ _____

Where will donated item be used? Jonas E. Salk Middle School Library

What grade level(s) will use item(s) to be donated? 6-8



Signature of Principal/Director

Dated: 4/21/21

Those considering making gifts to the school district should note that the district does not place a monetary value on donated items. Donors should also note that, while the district will attempt to comply with any stated preferences of the donor(s) relative to the use of the item(s) by a particular program/grade/school, etc., it must, nevertheless, reserve the right to reassign and/or reallocate such gifts as it deems appropriate so as to best serve the interests of the District.

This form is to be filed with the Superintendent of Schools by the first of the month at which time the Board of Education, at the next regular meeting, will act upon the donation. No item may be accepted as a donation or gift, nor may any item be installed on school premises, prior to the Board of Education accepting the gift or donation.

(Revised 7/22/98c)

Attachment: Gifts to School_Salk (4202 : Gifts to Schools)



JONAS E SALK MIDDLE SCHOOL
3359 OLD JERUSALEM RD
LEVITTOWN NY 11756

Fair ID: 4868269

April 16, 2021 at 3:10 PM

Sale Number 141
Register 500-004-383
Item Count 58
Transaction # 5194092108929665

SISTERS 10.99T
STARGAZING (MC) 5.00T
ALLERGIC 12.99T
DWK: WRECKING BALL #14 8.99T
STARS BENEATH OUR FEET (MC) 2.00T
GAME CHANGER 2.00T
BIG GAME 6.99T
RESISTANCE (MC) 7.99T
WAR STORIES (POB) 10.99T
POISONED 10.99T
TALE OF MAGIC (HC)(MC) 18.99T
STEPSISTER 9.99T
TOOK 7.99T
GUEST A CHANGELING TALE 2.00T
UNDROWNED 7.99T
PRETEND SHE'S HERE 9.99T
FORGOTTEN GIRL (MC) 6.99T
WONDER WOMAN WARBRINGER (MC) 5.00T
TELL ME EVERYTHING (MC) 2.00T
KNOCKOUT (MC) 7.99T
HP: SORCERER'S STONE #1 REPACKAGE 12.99T
MORTAL ENGINES (MTI) 2.00T
BSC: KRISTY'S BIG DAY #6 10.99T
SMILE 10.99T
BSC: BOY-CRAZY STACEY #7 10.99T
MA: WILD BIRD (MC) * 2.00T
REFLECTION A TWISTED TALE (MC) 9.99T
WINGS OF FIRE WINGLETS QUARTET 6.99T
2020 GUINNESS WOR.. GAMER'S EDITION 4.00T
WINGS OF FIRE TH..IDDEN KINGDOM #3 12.99T
WINGS OF FIRE THE DARK SECRET #4 12.99T
POPULARMMOS ZOMBIES' DAY OFF #3 11.99T
POPULARMMOS PRES..S ENTER THE MINE 11.99T
2021 GAME ON! 14.99T

2021 SCHOLASTIC YEAR IN SPORTS 9.99T
GO GAMING! (UPDATED EDITION) 4.00T
MA: BRAVE NEW GIRL * 2.00T
MA: ALWAYS AND F..LARA JEAN (MC) * 10.99T
MA: HOPE MORE POW..EA: YA ED (MC) * 4.00T
MINE: ESCAPE FROM..RTRESS CITY (MC) 2.00T
GROUND ZERO (POB) 10.99T
ALLIES (POB)(MC) 9.99T
FOLLOW ME 6.99T
FEAR ZONE 2 7.99T
COLLECTED 7.99T
TALE OF WITCHCRAFT (HC) 18.99T
WILD RIVER 7.99T
HAUNT ME 6.99T
WORDS ON FIRE (MC) 7.99T
MA: STRANGE NEW WORLD * 2.00T
IMPOSTERS SHATTER CITY #2 (MC) 2.00T
MA: P.S. I STILL.. YOU (MTI)(MC) * 10.99T
NAT ENOUGH FORGET ME NAT #2 12.99T
BECOMING BRIANNA 12.99T
DWK: THE MELTDOWN #13 8.99T
DWK #15 THE DEEP END 9.99T
BXS: RAINA TELGE.. COLLECTION (MC) 43.96T
DWK #15 THE DEEP END 9.99T

Scholastic Dollars Summary
Scholastic Dollars (526.54)

Tax Summary
Sales Tax (8.625%) 0.00

Subtotal 526.54
Discount Total (526.54)
Tax 0.00

Total 0.00
Cash 0.00

Thank you for shopping at our school's
Scholastic Book Fair.

Shop online all year to earn rewards for
your school: scholastic.com/fair

* Item Contains Mature Themes



Attachment: Gifts to School_Salk (4202 : Gifts to Schools)

PURCHASING POLICY & PROCEDURES MANUAL

OF THE

LEVITTOWN UNION FREE SCHOOL DISTRICT

Tonie McDonald, Ed.D.
Superintendent of Schools

Revised Purchasing Policy
July 1, 2020

Attachment: Purchasing Policies Procedures 2020-2021_FINAL_FINAL (3819 : Purchasing Policy and Procedures Manual)
Attachment: Original - Purchasing Policies Procedure (4196 : Board Policy - First Read)

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PURCHASING POLICY AND PROCEDURES MANUAL

INTRODUCTION

The objective of the Board of Education is to establish purchasing policies and procedures for the procurement of goods and services economically and efficiently of the appropriate quality, in the appropriate quantity, from the most appropriate source, at the best possible price, in compliance with all applicable federal, state and local requirements, and to ensure that all purchases fall within the framework of budgetary limitations.

The Board seeks to purchase competitively, without prejudice, favoritism, improvidence, extravagance, fraud or corruption. It is the policy of this District that all qualified suppliers shall have equal opportunity to bid on the requirements of the School District.

The Purchasing Policy and Procedures Manual has been prepared at the direction of the Board of Education as a statement of policy on which our purchasing practices and procedures are based. It will serve as a guide to the Board, to our staff and to interested residents of the District.

Attachment: Purchasing Policies Procedures 2020-2021 FINAL (3819 : Purchasing Policy and Procedures Manual)
Attachment: Original - Purchasing Policies Procedure (4196 : Board Policy - First Read)

PURCHASING POLICY AND REGULATIONS

GENERAL

The Purchasing Agent shall be responsible for developing and administering the purchasing programs of the district. Yearly, the Board of Education appoints a Purchasing Agent for the district. In his/her absence, the Board has designated the Assistant Superintendent for Business and Finance to act as Purchasing Agent.

Competitive bids or quotations shall be solicited in connection with all purchases as defined by this policy and applicable law. Contracts shall be awarded to the lowest responsible bidder complying with specifications and with other bidding conditions stipulated by Section 103, General Municipal Law, except as permitted by law.

All purchase contracts for materials, equipment, or supplies involving an anticipated expenditure of or over \$20,000 annually, and all public work contracts involving over \$35,000 shall be put out for bid and awarded on the basis of competitive bidding. Purchase contracts and public works contracts subject to competitive bidding will be awarded to the lowest responsible bidder, however, the Board authorizes that purchase contracts may be awarded on the basis of best value, as defined in State Finance Law §163. Other exceptions to competitive bidding are outlined below. The Purchasing Agent or her designated representative together with at least one other individual, is authorized to open bids and record the same pursuant to law, and will be awarded only after responsible bids have been received in response to a public advertisement soliciting formal bids. Similar procurements to be made in a fiscal year will be grouped together for the purpose of determining whether a particular item must be bid.

Opportunities shall be provided to all responsible suppliers to do business with the school district. Suppliers whose place of business is situated within the district may be given preferential consideration only when bids or quotations on an item or service are identical as to price, quality and other factors.

Where permitted by law, purchases will be made through available cooperatives, BOCES bids, or by "piggybacking" onto contracts of the New York State Office of General Services (OGS) departments or agencies of New York State, New York State county, or any state or any county or political subdivision or district therein, whenever such purchases are in the best interests of the District or will result in cost savings to the district. In addition, the district will make purchases from correctional institutions and severely disabled persons through charitable or non-profit-making agencies, as provided by law.

In accordance with law, the district shall give a preference in the purchase of instructional materials to vendors who agree to provide materials in alternative formats. The term "alternative format" shall mean any medium or format for the presentation of

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instructional materials, other than a traditional print textbook, that is needed as an accommodation for a disabled student enrolled in the district (or program of a BOCES), including but not limited to Braille, large print, open and closed captioned, audio, or an electronic file in a format compatible with alternative format conversion software that is appropriate to meet the needs of the individual student.

The Board is also aware of the need to reduce exposure of students and staff to potentially harmful chemicals and substances used in cleaning and maintenance. In accordance with law, regulation and guidelines set forth by the Office of General Services (OGS), the district will purchase and utilize environmentally sensitive cleaning and maintenance products in its facilities whenever feasible. Cleansers purchased must, first and foremost, be effective so that the district may continue to purchase non-green products as necessary. Environmentally sensitive cleaning and maintenance products will be procured in accordance with standard purchasing procedures as outlined in this policy and regulation.

In order to ensure that the district avails itself of advantageous purchasing opportunities, the Board authorizes the Purchasing Agent to represent the district in applying for federal programs designed to discount prices for goods and services. Specifically, the Purchasing Agent will abide by the rules and regulations associated with applying for telecommunications service discounts through the Universal Service Fund (E-Rate), in addition to complying with the local purchasing policies set forth by the Board. As with all purchasing activity, appropriate documentation of the application and purchase through any federal program will be maintained by the Business Office.

PURCHASE CONTRACT is a contract involving the acquisition of commodities, materials, supplies or equipment.

PURCHASE WORK CONTRACT is a contract involving services, labor or construction and material.

PURCHASE ORDERS OVER -\$10,000 will be shared with the Board of Education prior to final approval. Any purchase order questioned will be held until sufficient information is presented to satisfy the question. If necessary, the purchase order will be presented for review to the School Board. Upon approval by the Board, the purchase order will be processed. A formal motion is not necessary unless specifically requested and seconded.

PURCHASING PROCEDURES

GENERAL MUNICIPAL LAW, SECTION 103

A. DETERMINING WHETHER PROCUREMENT IS SUBJECT TO COMPETITIVE BIDDING

1. The Purchasing Agent will first determine if a proposed procurement is a purchase contract or a contract for public work, and whether the amount of the procurement is above the applicable monetary threshold stated previously.

2. The Purchasing Agent will document the basis for any determination that competitive bidding as outlined above, is not required by law. The following are exceptions to the competitive requirements:
 - a. **EMERGENCIES**: Instances wherein the procurement of goods or services arises out of an accident or other unforeseen occurrence or condition whereby circumstances affecting public buildings, public property, the life, health, safety or property of inhabitants are involved. A Memorandum to the Superintendent and Board of Education shall explain how an emergency purchase meets the above criteria, and the Board of Education shall pass a resolution declaring an emergency prior to the purchase, if feasible. The district will make the purchases at the lowest possible costs, seeking competition by informal solicitation of quotes to the extent practicable under the circumstances. Records of verbal or written quotes will be maintained with the purchase requisition.

 - b. **PURCHASES FROM PREFERRED SOURCES**: These include NYS Department of Correctional Services - CORCRAFT, NYS Preferred Source Program for People Who are Blind (NYSPSP), New York State Industries for the Disabled Inc., Office of Mental Health and the U.S. Department of Veterans Affairs.

 - c. **SOLE SOURCE ITEMS**: These are procurements for which there is no possibility of competition. Documentation will be attached to the purchase requisitions indicating that two additional vendors have been contacted and were unable to provide the required items.

 - d. **PURCHASES FROM GOVERNMENT CONTRACTS**: New York State Contracts, County Contracts, BOCES (after approval by Resolution by the Board of Education), Municipal Cooperative Agreements, Surplus and second-hand supplies, material or equipment purchased from the federal government, State of New

Attachment: Purchasing Policies Procedures 2020-2021_FINAL (3819 : Purchasing Policy and Procedures Manual)
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York, or any other political subdivision within the State of New York.

- e. INSURANCE: The district will adopt insurance practices that will obtain the best coverage for the lowest cost. The district has the option of requiring formal request for proposals (RFP); documentation would include bid advertisements, specifications and awarding resolution. Written or verbal quotation forms could serve as documentation if formal RFP is not required. Contractors/Vendors shall not commence any work until all required insurance has been obtained and a Certificate of Insurance provided.
- f. PERISHABLE ITEMS: The following items need not be grouped – meats and provisions, fresh produce, frozen foods, milk, livestock, etc.
- g. UTILITIES: Gas or Electric (Monopolies)
- h. SMALL PROCUREMENTS: Purchases and/or contracts below New York State limits are also exempt but must adhere to all other policy and procedural guidelines.
- i. STATE-MANDATED OPERATIONS: Those that require certification of contracts, such as inspection of underground gas tanks.
- j. TESTING: The acquisition of products for testing evaluation purposes. Such testing will be coordinated and documented.
- k. PROFESSIONAL SERVICES: Because of the confidential nature of these services, they do not lend themselves to procurement solicitation. For initial contracts, at least three professionals will be contacted and asked to provide proposals. Requests for proposals may be used to obtain the services of architects, engineers, accountants, lawyers, underwriters, fiscal consultants, energy performance contractors and other professionals.

B. INSTALLMENT PURCHASE CONTRACTS

Voter authorization is required for installment purchase contracting. Provisions of the law are as follows:

- 1. The Board of Education must approve the contract.
- 2. The contract is not exempt from competitive bidding.

Attachment: Purchasing Policies Procedures_2020-2021_FINAL (3819 : Purchasing Policy and Procedures Manual)
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- 3. If the district is financing the contract through annual budget appropriations payments, the down payment cannot be greater than ten percent (10%) of the full contract price.
- 4. The installment payments should be substantially equal to each other.
- 5. Payments under this type of contract may not be made with the proceeds of the municipal bonds or notes.
- 6. The contract must contain an executory clause to the effect that the contract will be in effect only when funds are available.
- 7. Such a contract cannot be considered as indebtedness under Section 20.00 or 135.00 of the Local Finance Law.

In excess of bid limits, the following is also subject to Municipal Law, Section 103 in procurement of equipment:

- 1. LEASE/RENTAL OF PERSONAL PROPERTY: Section 1725 of the Education Law provides that:
 - (a) The Board of Education may enter into an agreement for the lease of personal property.
 - (b) The Board of Education must adopt a resolution stating the reason why such agreement is in the best financial interest of the district.
 - (c) The agreement may not exceed the current year unless the voters approve such agreement.
 - (d) Such agreements are subject to competitive bidding requirements if the total amount over the term of the contract exceeds the \$20,000 limit for purchase established by Section 103, General Municipal Law.

Note Related Regulations: Sec. 16-1725, 16-1950(4)(y)
 Sec. 23-101, 23-103(1)(2), 23-103(2), 23-119

- 2. LEASE / PURCHASE AGREEMENT FOR INSTRUCTIONAL EQUIPMENT: The Board of Education may only enter into a lease purchase agreement for personal property as provided for in Section 1725-a of the Education Law which:
 - (a) Authorizes such agreement for instructional equipment
 - (b) Are subject to written approval of the Commissioner
 - (c) Require formal bidding if the total amount over the term of the contract exceeds \$20,000
- 3. INSTALLMENT PURCHASE OF EQUIPMENT, MACHINERY AND APPARATUS: Section 109(b) of the General Municipal Law enables school districts to enter into installment purchase contracts for data processing and office copying and other equipment, machinery and apparatus. The intent of the legislation is to:
 - (a) Allow school districts to acquire ownership of the equipment upon completion of the contract.
 - (b) Effect economies when the annual payment under an installment contract is less costly than an annual lease.

C. SPECIAL AREAS

1. COOPERATIVE BID ARRANGEMENTS:

School districts may enter into contracts with BOCES to furnish hardware, software, training and maintenance of instructional services for a period not to exceed five (5) years under Education Law (1950 Subdivision 4 JJ). This Law allows school districts to enter into such contracts, executed by the Boards of Trustees of the school districts and the Board of Cooperative Education Services. Contract is subject to the approval of the Commissioner.

2. STANDARDIZATION: Makes it possible for the governing board to standardize a particular type of material or equipment, but does not eliminate the necessity to conform to competitive bidding requirement. There is no longer a need for the inclusion of the term “or equivalent” after make or model. Where there are reasons of efficiency or economy to standardize, the Board of Education will determine by resolution (by 3/5 vote) there is a need to standardize purchase contracts for a particular type or kind of equipment, material or supplies.

3. TRANSPORTATION AND CAFETERIA CONTRACTS: Covered by “Education Law” are subject to the same limits as “Purchase Contracts” except that transportation contracts may be entered into through an RFP instead of by competitive bid and, under special circumstances, may be renewed for up to five years.

GENERAL MUNICIPAL LAW, SECTION 104-b

D. PROCUREMENT OF MATERIAL UNDER BID LIMITS

Whenever feasible “Preferred Sources” and “Government Contracts” shall be used for purchases that are not required to be bid. When items are being purchased using “Preferred Sources” or “Government Contracts” and the amount of the purchase is greater than \$5,000, the procedure below “Purchase of Commodities, Equipment of Goods” must be followed.

Although formal written quotes are not required on purchases below \$1,000 total, every attempt should be made to contact the vendors to procure the lowest prices possible. Written quotations must be on the vendor’s letterhead. Faxed quotations are acceptable.

Quotations are to be obtained based on the unit cost of the item(s). If increased quantities of an item are being purchased, but the total cost of the purchase is still

under \$20,000, additional quotations may be requested at the discretion of the Purchasing Agent to ensure that the District is receiving the best possible pricing.

The following procedure will be followed for all other procurements not required to be bid:

PURCHASE OF COMMODITIES, EQUIPMENT OR GOODS

Dollar Limit

Procedure

\$1,000 – 5,000

Documented verbal quotations from at least three separate vendors must be attached to the requisition.

\$5,001 – 15,000

Formal written quotations from three separate vendors must be attached to the purchase requisition.

\$15,001 – 19,999

Formal written quotes from five separate vendors must be attached to the purchase requisition.

\$20,000 and above Formal sealed bids are required, in conformance with General Municipal Law, Section 103.

PUBLIC WORK PROJECTS/CONTRACTS

\$1-1,000

At the discretion of the Purchasing Agent.

\$1,001-5,000

Verbal quotations from at least three separate vendors.

\$5,001 – 15,000

Written quotations from at least three separate vendors.

\$15,001 – 25,000

Formal written quotations from at least five separate vendors.

\$25,001 – 34,999

Formal Request for Proposal (RFP) with a response from at least three vendors.

\$35,000 and above

Formal sealed bids in conformance With General Municipal Law, Section 103.

Copies of quotations and/or associated bids or contracts referenced should be attached electronically to purchase requisitions in the nVision financial software and sent through the complete approval path to the Purchasing Department for final approval and for a Purchase Order to be processed. When the Purchase Order is generated, the electronic voucher package attached to the Purchase Order will be available to the Accounts Payable Department and also for later review by the Claims Auditors. Such quotations will include the name, address and phone number of the vendor contacted, name of the contacted person, item to be purchased specifying quantity, brand name and model number, the unit price of each item, the extended price, and the total price of the order.

NOTE: In instances wherein the procurement of goods or services arises out of an accident or other unforeseen occurrence or condition whereby circumstances affecting public buildings, public property, the life, health, safety or property of the inhabitants are involved, the Assistant Superintendent for Business may authorize an expenditure without regard to the above. Immediately following, a memorandum to the Superintendent and Board of Education shall explain how an emergency purchase meets the above criteria.

E. REJECTION OF LOW BIDDER

The district will provide justification and documentation, and the Board of Education will approve such documentation of any Bid awarded to other than the lowest responsible bidder (i.e., lowest dollar offer), setting forth the reasons why such award is in the best interests of the District, and otherwise furthers the purposes of Section 104-b of the General Municipal Law. The reliability and/or past performance of the bidder providing the offer is a factor in determining the lowest responsible bidder. Unacceptable performance or products may include prior and/or current circumstance. The following list is provided for clarification only and is not intended to be all-inclusive. Any or all items may apply in a given case.

1. Inability to provide items as specified.
2. Inability to deliver materials or services in a timely fashion.
3. The substitution of alternate items to those bid without informing the district.
4. Varying from prescribed procedures and/or specifications for the performance of the service or contract without expressed permission of the district.
5. Failure or difficulty in providing proper certificates of insurance or performance bonds when required.
6. Failure to provide samples of alternate bid items when requested.

ALSO:

Any bids submitted past the required bid opening time will be returned to the vendor unopened as per NYS regulations. Any bids submitted without proper bid

deposit security specified in the General Conditions will be disqualified but may be reviewed at the discretion of the Purchasing Agent.

F. SAFEGUARDS

1. INTERNAL CONTROL

The Superintendent together with the Assistant Superintendent for Business and District Treasurer, will establish and maintain an internal control structure to ensure, to the best of their ability, that the district's assets will be safeguarded against loss from unauthorized use or disposition, that transactions will be executed in accordance with the law and district policies and regulations, and recorded properly in the financial records of the district. Internal controls will be reviewed annually by the external auditor.

THE UNINTENTIONAL FAILURE TO FULLY COMPLY WITH THE PROVISIONS OF SECTION 104-b OF THE GENERAL MUNICIPAL LAW OR THE DISTRICT'S REGULATIONS REGARDING PROCUREMENT WILL NOT BE GROUNDS TO VOID ACTION TAKEN OR GIVE RISE TO A CAUSE OF ACTION AGAINST THE DISTRICT OR ANY OFFICER OR EMPLOYEE OF THE DISTRICT.

2. REVIEW

The policies and procedures shall be reviewed and adopted annually at the District Reorganization Meeting, by the Board of Education. Comments concerning the policies and procedures shall be solicited from Administrators, Supervisors, Directors and Principals annually.

PURCHASING PROCESS

Requisitioner: Official, Supervisor, Director, or Principal initiating a request for goods or services.

The forms used in the purchasing process are:

Requisition: A written (or electronic) request for one or more items or services necessary to carry on or improve a particular function.

Purchase Order: A formal notice/contract to a vendor to furnish the supplies or services described in detail thereon.

All locations throughout the district complete requisitions prior to the printing of purchase orders signed by the Administrator requesting goods or services, and forwarded to the

Purchasing Department where it is proofed for accuracy and budget codes. Each department head is responsible for compliance with the purchasing procedures adopted.

All purchase orders are approved by the appropriate Central Office designated Administrator and signed by the Purchasing Agent prior to mailing to vendor, thus certifying that money is available and that the appropriation has been encumbered.

Purchase Orders shall include the following essentials:

- a. A specification which adequately describes the characteristics and the quality standards of the item required.
- b. A firm, quoted, net delivered price, whenever possible. Prices shall be shown per unit and extended.
- c. Corresponding Bid, RFP, or contract number where applicable
- d. Clear "Send To" instructions including location, department and person.
- e. Signature of Purchasing Agent.
- f. Budget account code number.

Request for Transfers:

In the event sufficient funds are unavailable in one code, a Request for Transfer of funds from one code to another should be in writing and directed to the Assistant Superintendent for Business. Budget transfers will be made in accordance with Policy 5330 Budget Transfers.

Blanket Orders may be issued to various vendors for the purpose of consolidating items that are purchased frequently from the same vendor, i.e., automotive supplies.

Confirming Purchase Orders will be used only in emergencies and kept to a minimum. All confirming purchase orders require prior administrative approval through the Business Office.

Quotations and Requests for Proposals will be adhered to as stated in the Policy Section under 104-b, General Municipal Law.

PURCHASES DIRECTLY CHARGED TO A FEDERAL AWARD

To the extent that its requirements are not already included in this Policy, the District will comply with the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 C.F.R. Part 200, ("Uniform Guidance") when making purchases directly charged to a federal award. The District's contracts with respect to these purchases will contain the applicable provisions set forth in Appendix II to Part 200, Contract Provisions for Non- Federal Entity Contracts Under Federal Awards.

As required by the Uniform Guidance, the below provisions apply only to procurements for goods and services that are directly charged to a federal award and are to be applied in

addition to all other provisions set forth above in this Policy. The below provisions do not apply to indirect costs.

A. GENERAL PROCUREMENT STANDARDS

- (a) The District will maintain oversight to ensure that contractors perform in accordance with the terms, conditions, and specifications of their contracts or purchase orders.
- (b) (1) The District will maintain written standards of conduct covering conflicts of interest and governing the actions of its employees engaged in the selection, award and administration of contracts. No employee, officer, or agent may participate in the selection, award, or administration of a contract supported by a Federal award if he or she has a real or apparent conflict of interest. A conflict of interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from a firm considered for a contract. The officers, employees, and agents of the District may neither solicit nor accept gratuities, favors, or anything of monetary value from contractors or parties to subcontracts. However, the District may set standards for situations in which the financial interest is not substantial or the gift is an unsolicited item of nominal value. The standards of conduct will provide for the possibility of disciplinary action for violations of such standards by officers, employees, or agents of the District.
- (c) The District's procedures will avoid acquisition of unnecessary or duplicative items. Consideration should be given to consolidating or breaking out procurements to obtain a more economical purchase. Where appropriate, an analysis will be made of lease versus purchase alternatives, and any other appropriate analysis to determine the most economical approach.
- (d) The District will maintain records sufficient to detail the history of procurement. These records will include, but are not necessarily limited, to the following: rationale for the method of procurement, selection of contract type, contractor selection or rejection, and the basis for the contract price.
- (e) (1) The District may use a "time and materials type contract" only after it determines that no other contract is suitable and provided that the contract includes a ceiling price that the contractor exceeds at its own risk. "Time and materials type contract" means a contract for which the cost to the District is the sum of:
 - (i) The actual cost of materials; and

Attachment: Purchasing Policies Procedures 2020-2021_FINAL (3819 : Purchasing Policy and Procedures Manual)
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- (ii) Direct labor hours charged at fixed hourly rates that reflect wages, general and administrative expenses, and profit.

(2) Since this formula generates an open-ended contract price, a time-and-materials contract provides no positive profit incentive to the contractor for cost control or labor efficiency. Therefore, each contract will set a ceiling price that the contractor exceeds at its own risk. Further, the District will assert a high degree of oversight in order to obtain reasonable assurance that the contractor is using efficient methods and effective cost controls.

- (f) The District alone will be responsible, in accordance with good administrative practice and sound business judgment, for the settlement of all contractual and administrative issues arising out of procurements. These issues include, but are not limited to, source evaluation, protests, disputes and claims. These standards do not relieve the District of any contractual responsibilities pursuant to its contracts. The Federal awarding agency will not substitute its judgment for that of the District unless the matter is primarily a Federal concern. Violations of law will be referred to the local, state, or Federal authority with proper jurisdiction.

B. COMPETITION

- (a) All procurement transactions will be conducted in a manner providing full and open competition consistent with the standards of this policy and applicable law. In order to ensure objective contractor performance and eliminate unfair competitive advantage, contractors that develop or draft specifications, requirements, statements of work, or invitations for bids or requests for proposals will be excluded from competing for those procurements. Some of the situations considered to be restrictive of competition include, but are not limited to:
 - (1) Placing unreasonable requirements on firms in order for them to qualify to do business;
 - (2) Requiring unnecessary experience and excessive bonding;
 - (3) Noncompetitive pricing practices between firms or between affiliated companies;
 - (4) Noncompetitive contracts to consultants that are on retainer contracts;
 - (5) Organizational conflicts of interest;
 - (6) Specifying only a "brand name" product instead of allowing "an equal" product to be offered and describing the performance or other relevant requirements of the procurement; and
 - (7) Any arbitrary action in the procurement process.
- (b) The District will conduct procurements in a manner that prohibits the use of statutorily or administratively imposed state, local, or tribal geographical preferences in the evaluation of bids or proposals, except in those cases where

applicable Federal statutes expressly mandate or encourage geographic preference. Nothing in this section preempts state licensing laws. When contracting for architectural and engineering (A/E) services, geographic location may be a selection criterion provided its application leaves an appropriate number of qualified firms, given the nature and size of the project, to compete for the contract.

(c) The District will have written procedures for procurement transactions. These procedures will ensure that all solicitations:

(1) Incorporate a clear and accurate description of the technical requirements for the material, product, or service to be procured. Such description will not, in competitive procurements, contain features that unduly restrict competition. The description may include a statement of the qualitative nature of the material, product or service to be procured and, when necessary, will set forth those minimum essential characteristics and standards to which it will conform if it is to satisfy its intended use. Detailed product specifications should be avoided if at all possible. When it is impractical or uneconomical to make a clear and accurate description of the technical requirements, a "brand name or equivalent" description may be used as a means to define the performance or other salient requirements of procurement. The specific features of the named brand which will be met by offers will be clearly stated; and

(2) Identify all requirements which the offerors will fulfill and all other factors to be used in evaluating bids or proposals.

(d) The District will ensure that all prequalified lists of persons, firms, or products that are used in acquiring goods and services are current and include enough qualified sources to ensure maximum open and free competition. Also, the District will not preclude potential bidders from qualifying during the solicitation period.

C. CONTRACTING WITH SMALL AND MINORITY BUSINESSES, WOMEN'S BUSINESS ENTERPRISES (SMWBE) AND LABOR SURPLUS AREA FIRMS

(a) The District will take all necessary affirmative steps to assure that minority businesses, women's business enterprises and labor surplus area firms are used when possible.

(b) Affirmative steps will include:

(1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;

(2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;

- (3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses and women's business enterprises;
- (4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses and women's business enterprises;
- (5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce; and
- (6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs (1) through (5) of this section.

D. FEDERAL AWARDING AGENCY OR PASS-THROUGH ENTITY REVIEW

- (a) The District will make available, upon request of the Federal awarding agency or pass-through entity, technical specifications on proposed procurements where the Federal awarding agency or pass-through entity believes that review is needed to ensure that the item or service specified is the one being proposed for acquisition. This review generally will take place prior to the time the specification is incorporated into a solicitation document. However, if the District desires to have the review accomplished after a solicitation has been developed, the Federal awarding agency or pass-through entity may still review the specifications, with the review usually limited to the technical aspects of the proposed purchase.
- (b) The District will make available upon request, for the Federal awarding agency or pass-through entity pre-procurement review, procurement documents (for example, requests for proposals or invitations for bids, or independent cost estimates).
- (c) The District is exempt from the pre-procurement review in paragraph (b) above if the Federal awarding agency or pass-through entity determines that its procurement systems comply with the standards of the Uniform Guidance.
 - (1) The District may request that its procurement system be reviewed by the Federal awarding agency or pass-through entity to determine whether its system meets these standards in order for its system to be certified. Generally, these reviews will occur where there is continuous high-dollar funding, and third party contracts are awarded on a regular basis;
 - (2) The District may self-certify its procurement system. Such self-certification will not limit the Federal awarding agency's right to survey the system. Under a self-certification procedure, the Federal awarding agency may rely on written assurances from the District that it is complying with these standards. The District will cite specific policies, procedures, regulations or standards as being in compliance with these requirements and have its system available for review.

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Attachment: Original - Purchasing Policies Procedure (4196 : Board Policy - First Read)

ALL QUESTIONS REGARDING EITHER THESE POLICIES OR THEIR IMPLEMENTATION SHOULD BE ADDRESSED TO THE PURCHASING AGENT OR THE ASSISTANT SUPERINTENDENT FOR BUSINESS AND FINANCE.

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Attachment: Original - Purchasing Policies Procedure (4196 : Board Policy - First Read)

PURCHASING POLICY & PROCEDURES MANUAL

OF THE

LEVITTOWN UNION FREE SCHOOL DISTRICT

**Tonie McDonald, Ed.D.
Superintendent of Schools**

**Revised Purchasing Policy
July 1, 2020**

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Attachment: Redlined - Purchasing Policies Procedures_2020-2021_FINAL (4196 : Board Policy - First Read)

PURCHASING POLICY AND PROCEDURES MANUAL

INTRODUCTION

The objective of the Board of Education is to establish purchasing policies and procedures for the procurement of goods and services economically and efficiently of the appropriate quality, in the appropriate quantity, from the most appropriate source, at the best possible price, in compliance with all applicable federal, state and local requirements, and to ensure that all purchases fall within the framework of budgetary limitations.

The Board seeks to purchase competitively, without prejudice, favoritism, improvidence, extravagance, fraud or corruption. It is the policy of this District that all qualified suppliers shall have equal opportunity to bid on the requirements of the School District.

The Purchasing Policy and Procedures Manual has been prepared at the direction of the Board of Education as a statement of policy on which our purchasing practices and procedures are based. It will serve as a guide to the Board, to our staff and to interested residents of the District.

PURCHASING POLICY AND REGULATIONS

GENERAL

The Purchasing Agent shall be responsible for developing and administering the purchasing programs of the district. Yearly, the Board of Education appoints a Purchasing Agent for the district. In his/her absence, the Board has designated the Assistant Superintendent for Business and Finance to act as Purchasing Agent.

Competitive bids or quotations shall be solicited in connection with all purchases as defined by this policy and applicable law. Contracts shall be awarded to the lowest responsible bidder complying with specifications and with other bidding conditions stipulated by Section 103, General Municipal Law, except as permitted by law.

All purchase contracts for materials, equipment, or supplies involving an anticipated expenditure of or over \$20,000 annually, and all public work contracts involving over \$35,000 shall be put out for bid and awarded on the basis of competitive bidding. Purchase contracts and public works contracts subject to competitive bidding will be awarded to the lowest responsible bidder, however, the Board authorizes that purchase contracts may be awarded on the basis of best value, as defined in State Finance Law §163. Other exceptions to competitive bidding are outlined below. The Purchasing Agent or her designated representative together with at least one other individual, is authorized to open bids and record the same pursuant to law, and will be awarded only after responsible bids have been received in response to a public advertisement soliciting formal bids. Similar procurements to be made in a fiscal year will be grouped together for the purpose of determining whether a particular item must be bid.

Opportunities shall be provided to all responsible suppliers to do business with the school district. Suppliers whose place of business is situated within the district may be given preferential consideration only when bids or quotations on an item or service are identical as to price, quality and other factors.

Where permitted by law, purchases will be made through available cooperatives, BOCES bids, or by "piggybacking" onto contracts of the New York State Office of General Services (OGS) departments or agencies of New York State, New York State county, or any state or any county or political subdivision or district therein, whenever such purchases are in the best interests of the District or will result in cost savings to the district. In addition, the district will make purchases from correctional institutions and severely disabled persons through charitable or non-profit-making agencies, as provided by law.

In accordance with law, the district shall give a preference in the purchase of instructional materials to vendors who agree to provide materials in alternative formats. The term "alternative format" shall mean any medium or format for the presentation of

instructional materials, other than a traditional print textbook, that is needed as an accommodation for a disabled student enrolled in the district (or program of a BOCES), including but not limited to Braille, large print, open and closed captioned, audio, or an electronic file in a format compatible with alternative format conversion software that is appropriate to meet the needs of the individual student.

The Board is also aware of the need to reduce exposure of students and staff to potentially harmful chemicals and substances used in cleaning and maintenance. In accordance with law, regulation and guidelines set forth by the Office of General Services (OGS), the district will purchase and utilize environmentally sensitive cleaning and maintenance products in its facilities whenever feasible. Cleansers purchased must, first and foremost, be effective so that the district may continue to purchase non-green products as necessary. Environmentally sensitive cleaning and maintenance products will be procured in accordance with standard purchasing procedures as outlined in this policy and regulation.

In order to ensure that the district avails itself of advantageous purchasing opportunities, the Board authorizes the Purchasing Agent to represent the district in applying for federal programs designed to discount prices for goods and services. Specifically, the Purchasing Agent will abide by the rules and regulations associated with applying for telecommunications service discounts through the Universal Service Fund (E-Rate), in addition to complying with the local purchasing policies set forth by the Board. As with all purchasing activity, appropriate documentation of the application and purchase through any federal program will be maintained by the Business Office.

PURCHASE CONTRACT is a contract involving the acquisition of commodities, materials, supplies or equipment.

PURCHASE WORK CONTRACT is a contract involving services, labor or construction and material.

PURCHASE ORDERS OVER –\$10,000 will be shared with the Board of Education prior to final approval. Any purchase order questioned will be held until sufficient information is presented to satisfy the question. If necessary, the purchase order will be presented for review to the School Board. Upon approval by the Board, the purchase order will be processed. A formal motion is not necessary unless specifically requested and seconded.

PURCHASING PROCEDURES

GENERAL MUNICIPAL LAW, SECTION 103

A. DETERMINING WHETHER PROCUREMENT IS SUBJECT TO COMPETITIVE BIDDING

1. The Purchasing Agent will first determine if a proposed procurement is a purchase contract or a contract for public work, and whether the amount of the procurement is above the applicable monetary threshold stated previously.
2. The Purchasing Agent will document the basis for any determination that competitive bidding as outlined above, is not required by law. The following are exceptions to the competitive requirements:
 - a. EMERGENCIES: Instances wherein the procurement of goods or services arises out of an accident or other unforeseen occurrence or condition whereby circumstances affecting public buildings, public property, the life, health, safety or property of inhabitants are involved. A Memorandum to the Superintendent and Board of Education shall explain how an emergency purchase meets the above criteria, and the Board of Education shall pass a resolution declaring an emergency prior to the purchase, if feasible. The district will make the purchases at the lowest possible costs, seeking competition by informal solicitation of quotes to the extent practicable under the circumstances. Records of verbal or written quotes will be maintained with the purchase requisition.
 - b. PURCHASES FROM PREFERRED SOURCES: These include NYS Department of Correctional Services - CORCRAFT, NYS Preferred Source Program for People Who are Blind (NYSPSP), New York State Industries for the Disabled Inc., Office of Mental Health and the U.S. Department of Veterans Affairs.
 - c. SOLE SOURCE ITEMS: These are procurements for which there is no possibility of competition. Documentation will be attached to the purchase requisitions indicating that two additional vendors have been contacted and were unable to provide the required items.
 - d. PURCHASES FROM GOVERNMENT CONTRACTS: New York State Contracts, County Contracts, BOCES (after approval by Resolution by the Board of Education), Municipal Cooperative Agreements, Surplus and second-hand supplies, material or equipment purchased from the federal government, State of New

York, or any other political subdivision within the State of New York.

- e. INSURANCE: The district will adopt insurance practices that will obtain the best coverage for the lowest cost. The district has the option of requiring formal request for proposals (RFP); documentation would include bid advertisements, specifications and awarding resolution. Written or verbal quotation forms could serve as documentation if formal RFP is not required. Contractors/Vendors shall not commence any work until all required insurance has been obtained and a Certificate of Insurance provided.
- f. PERISHABLE ITEMS: The following items need not be grouped – meats and provisions, fresh produce, frozen foods, milk, livestock, etc.
- g. UTILITIES: Gas or Electric (Monopolies)
- h. SMALL PROCUREMENTS: Purchases and/or contracts below New York State limits are also exempt but must adhere to all other policy and procedural guidelines.
- i. STATE-MANDATED OPERATIONS: Those that require certification of contracts, such as inspection of underground gas tanks.
- j. TESTING: The acquisition of products for testing evaluation purposes. Such testing will be coordinated and documented.
- k. PROFESSIONAL SERVICES: Because of the confidential nature of these services, they do not lend themselves to procurement solicitation. For initial contracts, at least three professionals will be contacted and asked to provide proposals. Requests for proposals may be used to obtain the services of architects, engineers, accountants, lawyers, underwriters, fiscal consultants, energy performance contractors and other professionals.

B. INSTALLMENT PURCHASE CONTRACTS

Voter authorization is required for installment purchase contracting. Provisions of the law are as follows:

1. The Board of Education must approve the contract.
2. The contract is not exempt from competitive bidding.

3. If the district is financing the contract through annual budget appropriations payments, the down payment cannot be greater than ten percent (10%) of the full contract price.
4. The installment payments should be substantially equal to each other.
5. Payments under this type of contract may not be made with the proceeds of the municipal bonds or notes.
6. The contract must contain an executory clause to the effect that the contract will be in effect only when funds are available.
7. Such a contract cannot be considered as indebtedness under Section 20.00 or 135.00 of the Local Finance Law.

In excess of bid limits, the following is also subject to Municipal Law, Section 103 in procurement of equipment:

1. LEASE/RENTAL OF PERSONAL PROPERTY: Section 1725 of the Education Law provides that:
 - (a) The Board of Education may enter into an agreement for the lease of personal property.
 - (b) The Board of Education must adopt a resolution stating the reason why such agreement is in the best financial interest of the district.
 - (c) The agreement may not exceed the current year unless the voters approve such agreement.
 - (d) Such agreements are subject to competitive bidding requirements if the total amount over the term of the contract exceeds the \$20,000 limit for purchase established by Section 103, General Municipal Law.

Note Related Regulations: Sec. **16-1725**, **16-1950(4)(y)**
 Sec. **23-101**, **23-103(1)(2)**, **23-103(2)**, **23-119**

2. LEASE / PURCHASE AGREEMENT FOR INSTRUCTIONAL EQUIPMENT:
 The Board of Education may only enter into a lease purchase agreement for personal property as provided for in Section 1725-a of the Education Law which:
 - (a) Authorizes such agreement for instructional equipment
 - (b) Are subject to written approval of the Commissioner
 - (c) Require formal bidding if the total amount over the term of the contract exceeds \$20,000
3. INSTALLMENT PURCHASE OF EQUIPMENT, MACHINERY AND APPARATUS: Section 109(b) of the General Municipal Law enables school districts to enter into installment purchase contracts for data processing and office copying and other equipment, machinery and apparatus. The intent of the legislation is to:
 - (a) Allow school districts to acquire ownership of the equipment upon completion of the contract.
 - (b) Effect economies when the annual payment under an installment contract is less costly than an annual lease.

C. SPECIAL AREAS

1. COOPERATIVE BID ARRANGEMENTS:

School districts may enter into contracts with BOCES to furnish hardware, software, training and maintenance of instructional services for a period not to exceed five (5) years under Education Law (1950 Subdivision 4 JJ). This Law allows school districts to enter into such contracts, executed by the Boards of Trustees of the school districts and the Board of Cooperative Education Services. Contract is subject to the approval of the Commissioner.

2. STANDARDIZATION: Makes it possible for the governing board to standardize a particular type of material or equipment, but does not eliminate the necessity to conform to competitive bidding requirement. There is no longer a need for the inclusion of the term “or equivalent” after make or model. Where there are reasons of efficiency or economy to standardize, the Board of Education will determine by resolution (by 3/5 vote) there is a need to standardize purchase contracts for a particular type or kind of equipment, material or supplies.

3. TRANSPORTATION AND CAFETERIA CONTRACTS: Covered by “Education Law” are subject to the same limits as “Purchase Contracts” except that transportation contracts may be entered into through an RFP instead of by competitive bid and, under special circumstances, may be renewed for up to five years.

GENERAL MUNICIPAL LAW, SECTION 104-b

D. PROCUREMENT OF MATERIAL UNDER BID LIMITS

Whenever feasible “Preferred Sources” and “Government Contracts” shall be used for purchases that are not required to be bid. When items are being purchased using “Preferred Sources” or “Government Contracts” and the amount of the purchase is greater than \$5,000, the procedure below “Purchase of Commodities, Equipment of Goods” must be followed.

Although formal written quotes are not required on purchases below \$1,000 total, every attempt should be made to contact the vendors to procure the lowest prices possible. Written quotations must be on the vendor’s letterhead. Faxed quotations are acceptable.

Quotations are to be obtained based on the unit cost of the item(s). If increased quantities of an item are being purchased, but the total cost of the purchase is still

under \$20,000, additional quotations may be requested at the discretion of the Purchasing Agent to ensure that the District is receiving the best possible pricing.

The following procedure will be followed for all other procurements not required to be bid:

PURCHASE OF COMMODITIES, EQUIPMENT OR GOODS

Dollar Limit

Procedure

\$1,000 –5,000

Documented verbal quotations from at least three separate vendors must be attached to the requisition.

\$5,001 – 15,000

Formal written quotations from three separate vendors must be attached to the purchase requisition.

\$15,001 – 19,999

Formal written quotes from five separate vendors must be attached to the purchase requisition.

\$20,000 and above Formal sealed bids are required, in conformance with General Municipal Law, Section 103.

PUBLIC WORK PROJECTS/CONTRACTS

\$1-1,000

At the discretion of the Purchasing Agent.

\$1,001-5,000

Verbal quotations from at least three separate vendors.

\$5,001 – 15,000

Written quotations from at least three separate vendors.

\$15,001 – 25,000

Formal written quotations from at least five separate vendors.

\$25,001 – 34,999

Formal Request for Proposal (RFP) with a response from at least three vendors.

\$35,000 and above

Formal sealed bids in conformance With General Municipal Law, Section 103.

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Copies of quotations and/or associated bids or contracts referenced should be attached electronically to purchase requisitions in the nVision financial software and sent through the complete approval path to the Purchasing Department for final approval and for a Purchase Order to be processed. When the Purchase Order is generated, the electronic voucher package attached to the Purchase Order will be available to the Accounts Payable Department and also for later review by the Claims Auditors. Such quotations will include the name, address and phone number of the vendor contacted, name of the contacted person, item to be purchased specifying quantity, brand name and model number, the unit price of each item, the extended price, and the total price of the order.

NOTE: In instances wherein the procurement of goods or services arises out of an accident or other unforeseen occurrence or condition whereby circumstances affecting public buildings, public property, the life, health, safety or property of the inhabitants are involved, the Assistant Superintendent for Business may authorize an expenditure without regard to the above. Immediately following, a memorandum to the Superintendent and Board of Education shall explain how an emergency purchase meets the above criteria.

E. **REJECTION OF LOW BIDDER**

The district will provide justification and documentation, and the Board of Education will approve such documentation of any Bid awarded to other than the lowest responsible bidder (i.e., lowest dollar offer), setting forth the reasons why such award is in the best interests of the District, and otherwise furthers the purposes of Section 104-b of the General Municipal Law. The reliability and/or past performance of the bidder providing the offer is a factor in determining the lowest responsible bidder. Unacceptable performance or products may include prior and/or current circumstance. The following list is provided for clarification only and is not intended to be all-inclusive. Any or all items may apply in a given case.

1. Inability to provide items as specified.
2. Inability to deliver materials or services in a timely fashion.
3. The substitution of alternate items to those bid without informing the district.
4. Varying from prescribed procedures and/or specifications for the performance of the service or contract without expressed permission of the district.
5. Failure or difficulty in providing proper certificates of insurance or performance bonds when required.
6. Failure to provide samples of alternate bid items when requested.

ALSO:

Any bids submitted past the required bid opening time will be returned to the vendor unopened as per NYS regulations. Any bids submitted without proper bid

deposit security specified in the General Conditions will be disqualified but may be reviewed at the discretion of the Purchasing Agent.

F. SAFEGUARDS

1. INTERNAL CONTROL

The Superintendent together with the Assistant Superintendent for Business and District Treasurer, will establish and maintain an internal control structure to ensure, to the best of their ability, that the district's assets will be safeguarded against loss from unauthorized use or disposition, that transactions will be executed in accordance with the law and district policies and regulations, and recorded properly in the financial records of the district. Internal controls will be reviewed annually by the external auditor.

THE UNINTENTIONAL FAILURE TO FULLY COMPLY WITH THE PROVISIONS OF SECTION 104-b OF THE GENERAL MUNICIPAL LAW OR THE DISTRICT'S REGULATIONS REGARDING PROCUREMENT WILL NOT BE GROUNDS TO VOID ACTION TAKEN OR GIVE RISE TO A CAUSE OF ACTION AGAINST THE DISTRICT OR ANY OFFICER OR EMPLOYEE OF THE DISTRICT.

2. REVIEW

The policies and procedures shall be reviewed and adopted annually at the District Reorganization Meeting, by the Board of Education. Comments concerning the policies and procedures shall be solicited from Administrators, Supervisors, Directors and Principals annually.

PURCHASING PROCESS

Requisitioner: Official, Supervisor, Director, or Principal initiating a request for goods or services.

The forms used in the purchasing process are:

Requisition: A written (or electronic) request for one or more items or services necessary to carry on or improve a particular function.

Purchase Order: A formal notice/contract to a vendor to furnish the supplies or services described in detail thereon.

All locations throughout the district complete requisitions prior to the printing of purchase orders signed by the Administrator requesting goods or services, and forwarded to the

Purchasing Department where it is proofed for accuracy and budget codes. Each department head is responsible for compliance with the purchasing procedures adopted.

All purchase orders are approved by the appropriate Central Office designated Administrator and signed by the Purchasing Agent prior to mailing to vendor, thus certifying that money is available and that the appropriation has been encumbered.

Purchase Orders shall include the following essentials:

- a. A specification which adequately describes the characteristics and the quality standards of the item required.
- b. A firm, quoted, net delivered price, whenever possible. Prices shall be shown per unit and extended.
- c. Corresponding Bid, RFP, or contract number where applicable
- d. Clear "Send To" instructions including location, department and person.
- e. Signature of Purchasing Agent.
- f. Budget account code number.

Request for Transfers:

In the event sufficient funds are unavailable in one code, a Request for Transfer of funds from one code to another should be in writing and directed to the Assistant Superintendent for Business. Budget transfers will be made in accordance with Policy 5330 Budget Transfers.

Blanket Orders may be issued to various vendors for the purpose of consolidating items that are purchased frequently from the same vendor, i.e., automotive supplies.

Confirming Purchase Orders will be used only in emergencies and kept to a minimum. All confirming purchase orders require prior administrative approval through the Business Office.

Quotations and Requests for Proposals will be adhered to as stated in the Policy Section under 104-b, General Municipal Law.

PURCHASES ~~DIRECTLY~~ CHARGED TO A FEDERAL AWARD

The District will comply with the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 C.F.R. Part 200, ("Uniform Guidance") when making purchases of goods or services with funding that the District receives directly from a ~~directly charged to a~~ federal awarding agency or indirectly from a pass-through entity. The District's contracts with respect to these purchases will contain the applicable provisions set forth in Appendix II to Part 200, Contract Provisions for Non- Federal Entity Contracts Under Federal Awards.

For purposes of this Policy, a “pass-through entity” is a non-Federal entity that provides a subaward to a subrecipient to carry out part of a federal program. A “subrecipient” is an entity that receives a subaward from a pass-through entity to carry out part of a federal award; but does not include an individual that is a beneficiary of the award. A subrecipient may also be a recipient of other federal awards directly from a federal awarding agency.

The District has established administrative regulations (“Federal Funds Procedural Manual and Regulations”) in accordance with the requirements of the Uniform Guidance. The Federal Funds Procedural Manual and Regulations will be updated as necessary in accordance with Board Policy #1410.

If any provision set forth above in this Policy conflicts with any provision in the District’s Federal Funds Procedural Manual and Regulations with respect to procurements that are charged to a federal award (directly or indirectly), the provisions set forth in the Federal Funds Procedural Manual and Regulations will apply.

A. GENERAL PROCUREMENT STANDARDS

- ~~(a) The District will maintain oversight to ensure that contractors perform in accordance with the terms, conditions, and specifications of their contracts or purchase orders.~~
- ~~(b) (1) The District will maintain written standards of conduct covering conflicts of interest and governing the actions of its employees engaged in the selection, award and administration of contracts. No employee, officer, or agent may participate in the selection, award, or administration of a contract supported by a Federal award if he or she has a real or apparent conflict of interest. A conflict of interest would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein, has a financial or other interest in or a tangible personal benefit from a firm considered for a contract. The officers, employees, and agents of the District may neither solicit nor accept gratuities, favors, or anything of monetary value from contractors or parties to subcontracts. However, the District may set standards for situations in which the financial interest is not substantial or the gift is an unsolicited item of nominal value. The standards of conduct will provide for the possibility of disciplinary action for violations of such standards by officers, employees, or agents of the District.~~
- ~~4.~~
- ~~(a) The District's procedures will avoid acquisition of unnecessary or duplicative items. Consideration should be given to consolidating or breaking out procurements to obtain a more economical purchase. Where appropriate, an analysis will be made of lease versus purchase alternatives, and any other appropriate analysis to determine the most economical approach.~~

- ~~(b) The District will maintain records sufficient to detail the history of procurement. These records will include, but are not necessarily limited, to the following: rationale for the method of procurement, selection of contract type, contractor selection or rejection, and the basis for the contract price.~~
- ~~(c) (1) The District may use a "time and materials type contract" only after it determines that no other contract is suitable and provided that the contract includes a ceiling price that the contractor exceeds at its own risk. "Time and materials type contract" means a contract for which the cost to the District is the sum of:~~
- ~~(i) The actual cost of materials; and~~
 - ~~(ii) Direct labor hours charged at fixed hourly rates that reflect wages, —general and administrative expenses, and profit.~~
- ~~(2) Since this formula generates an open-ended contract price, a time and materials contract provides no positive profit incentive to the contractor for cost control or labor efficiency. Therefore, each contract will set a ceiling price that the contractor exceeds at its own risk. Further, the District will assert a high degree of oversight in order to obtain reasonable assurance that the contractor is using efficient methods and effective cost controls.~~
- ~~(d) The District alone will be responsible, in accordance with good administrative practice and sound business judgment, for the settlement of all contractual and administrative issues arising out of procurements. These issues include, but are not limited to, source evaluation, protests, disputes and claims. These standards do not relieve the District of any contractual responsibilities pursuant to its contracts. The Federal awarding agency will not substitute its judgment for that of the District unless the matter is primarily a Federal concern. Violations of law will be referred to the local, state, or Federal authority with proper jurisdiction.~~

B. B. COMPETITION

- ~~(a) All procurement transactions will be conducted in a manner providing full and open competition consistent with the standards of this policy and applicable law. In order to ensure objective contractor performance and eliminate unfair competitive advantage, contractors that develop or draft specifications, requirements, statements of work, or invitations for bids or requests for proposals will be excluded from competing for those procurements. Some of the situations considered to be restrictive of competition include, but are not limited to:~~
- ~~(1) Placing unreasonable requirements on firms in order for them to qualify to do business;~~
 - ~~(2) Requiring unnecessary experience and excessive bonding;~~

- ~~(3) Noncompetitive pricing practices between firms or between affiliated companies;~~
- ~~(4) Noncompetitive contracts to consultants that are on retainer contracts;~~
- ~~(5) Organizational conflicts of interest;~~
- ~~(6) Specifying only a "brand name" product instead of allowing "an equal" product to be offered and describing the performance or other relevant requirements of the procurement; and~~
- ~~(7) Any arbitrary action in the procurement process.~~

- ~~(b) The District will conduct procurements in a manner that prohibits the use of statutorily or administratively imposed state, local, or tribal geographical preferences in the evaluation of bids or proposals, except in those cases where applicable Federal statutes expressly mandate or encourage geographic preference. Nothing in this section preempts state licensing laws. When contracting for architectural and engineering (A/E) services, geographic location may be a selection criterion provided its application leaves an appropriate number of qualified firms, given the nature and size of the project, to compete for the contract.~~

~~The District will have written procedures for procurement transactions. These procedures will ensure that all solicitations:~~

- ~~(1) Incorporate a clear and accurate description of the technical requirements for the material, product, or service to be procured. Such description will not, in competitive procurements, contain features that unduly restrict competition. The description may include a statement of the qualitative nature of the material, product or service to be procured and, when necessary, will set forth those minimum essential characteristics and standards to which it will conform if it is to satisfy its intended use. Detailed product specifications should be avoided if at all possible. When it is impractical or uneconomical to make a clear and accurate description of the technical requirements, a "brand name or equivalent" description may be used as a means to define the performance or other salient requirements of procurement. The specific features of the named brand which will be met by offers will be clearly stated; and~~
- ~~(2) Identify all requirements which the offerors will fulfill and all other factors to be used in evaluating bids or proposals.~~

~~The District will ensure that all prequalified lists of persons, firms, or products that are used in acquiring goods and services are current and include enough qualified sources to ensure maximum open and free competition. Also, the District will not preclude potential bidders from qualifying during the solicitation period.~~

~~**C. C. CONTRACTING WITH SMALL AND MINORITY BUSINESSES,
WOMEN'S
BUSINESS ENTERPRISES (SMWBE) AND LABOR SURPLUS AREA FIRMS**~~

- ~~(a) The District will take all necessary affirmative steps to assure that minority businesses, women's business enterprises and labor surplus area firms are used when possible.~~
- ~~(b) Affirmative steps will include:~~
- ~~(1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;~~
 - ~~(2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;~~
 - ~~(3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses and women's business enterprises;~~
 - ~~(4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses and women's business enterprises;~~
 - ~~(5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce; and~~
 - ~~(6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs (1) through (5) of this section.~~

~~D. D. FEDERAL AWARDING AGENCY OR PASS-THROUGH ENTITY REVIEW~~

- ~~(a) The District will make available, upon request of the Federal awarding agency or pass-through entity, technical specifications on proposed procurements where the Federal awarding agency or pass-through entity believes that review is needed to ensure that the item or service specified is the one being proposed for acquisition. This review generally will take place prior to the time the specification is incorporated into a solicitation document. However, if the District desires to have the review accomplished after a solicitation has been developed, the Federal awarding agency or pass-through entity may still review the specifications, with the review usually limited to the technical aspects of the proposed purchase.~~

~~The District will make available upon request, for the Federal awarding agency or pass-through entity pre-procurement review, procurement documents (for example, requests for proposals or invitations for bids, or independent cost estimates).~~

- ~~(b) The District is exempt from the pre-procurement review in paragraph (b) above if the Federal awarding agency or pass-through entity determines that its procurement systems comply with the standards of the Uniform Guidance.~~

~~The District may request that its procurement system be reviewed by the Federal awarding agency or pass-through entity to determine whether its system meets these standards in order for its system to be certified. Generally, these reviews will occur where there is continuous high dollar funding, and third party contracts are awarded on a regular basis;~~

- ~~(1) The District may self-certify its procurement system. Such self-certification will not limit the Federal awarding agency's right to survey the system. Under a self-certification procedure, the Federal awarding agency may rely on written assurances from the District that it is complying with these standards. The District will cite specific policies, procedures, regulations or standards as being in compliance with these requirements and have its system available for review.~~

ALL QUESTIONS REGARDING EITHER THESE POLICIES OR THEIR IMPLEMENTATION SHOULD BE ADDRESSED TO THE PURCHASING AGENT OR THE ASSISTANT SUPERINTENDENT FOR BUSINESS AND FINANCE.

PURCHASING POLICY & PROCEDURES MANUAL

OF THE

LEVITTOWN UNION FREE SCHOOL DISTRICT

**Tonie McDonald, Ed.D.
Superintendent of Schools**

**Revised Purchasing Policy
July 1, 2020**

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PURCHASING POLICY AND PROCEDURES MANUAL

INTRODUCTION

The objective of the Board of Education is to establish purchasing policies and procedures for the procurement of goods and services economically and efficiently of the appropriate quality, in the appropriate quantity, from the most appropriate source, at the best possible price, in compliance with all applicable federal, state and local requirements, and to ensure that all purchases fall within the framework of budgetary limitations.

The Board seeks to purchase competitively, without prejudice, favoritism, improvidence, extravagance, fraud or corruption. It is the policy of this District that all qualified suppliers shall have equal opportunity to bid on the requirements of the School District.

The Purchasing Policy and Procedures Manual has been prepared at the direction of the Board of Education as a statement of policy on which our purchasing practices and procedures are based. It will serve as a guide to the Board, to our staff and to interested residents of the District.

PURCHASING POLICY AND REGULATIONS

GENERAL

The Purchasing Agent shall be responsible for developing and administering the purchasing programs of the district. Yearly, the Board of Education appoints a Purchasing Agent for the district. In his/her absence, the Board has designated the Assistant Superintendent for Business and Finance to act as Purchasing Agent.

Competitive bids or quotations shall be solicited in connection with all purchases as defined by this policy and applicable law. Contracts shall be awarded to the lowest responsible bidder complying with specifications and with other bidding conditions stipulated by Section 103, General Municipal Law, except as permitted by law.

All purchase contracts for materials, equipment, or supplies involving an anticipated expenditure of or over \$20,000 annually, and all public work contracts involving over \$35,000 shall be put out for bid and awarded on the basis of competitive bidding. Purchase contracts and public works contracts subject to competitive bidding will be awarded to the lowest responsible bidder, however, the Board authorizes that purchase contracts may be awarded on the basis of best value, as defined in State Finance Law §163. Other exceptions to competitive bidding are outlined below. The Purchasing Agent or her designated representative together with at least one other individual, is authorized to open bids and record the same pursuant to law, and will be awarded only after responsible bids have been received in response to a public advertisement soliciting formal bids. Similar procurements to be made in a fiscal year will be grouped together for the purpose of determining whether a particular item must be bid.

Opportunities shall be provided to all responsible suppliers to do business with the school district. Suppliers whose place of business is situated within the district may be given preferential consideration only when bids or quotations on an item or service are identical as to price, quality and other factors.

Where permitted by law, purchases will be made through available cooperatives, BOCES bids, or by "piggybacking" onto contracts of the New York State Office of General Services (OGS) departments or agencies of New York State, New York State county, or any state or any county or political subdivision or district therein, whenever such purchases are in the best interests of the District or will result in cost savings to the district. In addition, the district will make purchases from correctional institutions and severely disabled persons through charitable or non-profit-making agencies, as provided by law.

In accordance with law, the district shall give a preference in the purchase of instructional materials to vendors who agree to provide materials in alternative formats. The term "alternative format" shall mean any medium or format for the presentation of

instructional materials, other than a traditional print textbook, that is needed as an accommodation for a disabled student enrolled in the district (or program of a BOCES), including but not limited to Braille, large print, open and closed captioned, audio, or an electronic file in a format compatible with alternative format conversion software that is appropriate to meet the needs of the individual student.

The Board is also aware of the need to reduce exposure of students and staff to potentially harmful chemicals and substances used in cleaning and maintenance. In accordance with law, regulation and guidelines set forth by the Office of General Services (OGS), the district will purchase and utilize environmentally sensitive cleaning and maintenance products in its facilities whenever feasible. Cleansers purchased must, first and foremost, be effective so that the district may continue to purchase non-green products as necessary. Environmentally sensitive cleaning and maintenance products will be procured in accordance with standard purchasing procedures as outlined in this policy and regulation.

In order to ensure that the district avails itself of advantageous purchasing opportunities, the Board authorizes the Purchasing Agent to represent the district in applying for federal programs designed to discount prices for goods and services. Specifically, the Purchasing Agent will abide by the rules and regulations associated with applying for telecommunications service discounts through the Universal Service Fund (E-Rate), in addition to complying with the local purchasing policies set forth by the Board. As with all purchasing activity, appropriate documentation of the application and purchase through any federal program will be maintained by the Business Office.

PURCHASE CONTRACT is a contract involving the acquisition of commodities, materials, supplies or equipment.

PURCHASE WORK CONTRACT is a contract involving services, labor or construction and material.

PURCHASE ORDERS OVER –\$10,000 will be shared with the Board of Education prior to final approval. Any purchase order questioned will be held until sufficient information is presented to satisfy the question. If necessary, the purchase order will be presented for review to the School Board. Upon approval by the Board, the purchase order will be processed. A formal motion is not necessary unless specifically requested and seconded.

PURCHASING PROCEDURES

GENERAL MUNICIPAL LAW, SECTION 103

A. DETERMINING WHETHER PROCUREMENT IS SUBJECT TO COMPETITIVE BIDDING

1. The Purchasing Agent will first determine if a proposed procurement is a purchase contract or a contract for public work, and whether the amount of the procurement is above the applicable monetary threshold stated previously.
2. The Purchasing Agent will document the basis for any determination that competitive bidding as outlined above, is not required by law. The following are exceptions to the competitive requirements:
 - a. EMERGENCIES: Instances wherein the procurement of goods or services arises out of an accident or other unforeseen occurrence or condition whereby circumstances affecting public buildings, public property, the life, health, safety or property of inhabitants are involved. A Memorandum to the Superintendent and Board of Education shall explain how an emergency purchase meets the above criteria, and the Board of Education shall pass a resolution declaring an emergency prior to the purchase, if feasible. The district will make the purchases at the lowest possible costs, seeking competition by informal solicitation of quotes to the extent practicable under the circumstances. Records of verbal or written quotes will be maintained with the purchase requisition.
 - b. PURCHASES FROM PREFERRED SOURCES: These include NYS Department of Correctional Services - CORCRAFT, NYS Preferred Source Program for People Who are Blind (NYSPSP), New York State Industries for the Disabled Inc., Office of Mental Health and the U.S. Department of Veterans Affairs.
 - c. SOLE SOURCE ITEMS: These are procurements for which there is no possibility of competition. Documentation will be attached to the purchase requisitions indicating that two additional vendors have been contacted and were unable to provide the required items.
 - d. PURCHASES FROM GOVERNMENT CONTRACTS: New York State Contracts, County Contracts, BOCES (after approval by Resolution by the Board of Education), Municipal Cooperative Agreements, Surplus and second-hand supplies, material or equipment purchased from the federal government, State of New

York, or any other political subdivision within the State of New York.

- e. INSURANCE: The district will adopt insurance practices that will obtain the best coverage for the lowest cost. The district has the option of requiring formal request for proposals (RFP); documentation would include bid advertisements, specifications and awarding resolution. Written or verbal quotation forms could serve as documentation if formal RFP is not required. Contractors/Vendors shall not commence any work until all required insurance has been obtained and a Certificate of Insurance provided.
- f. PERISHABLE ITEMS: The following items need not be grouped – meats and provisions, fresh produce, frozen foods, milk, livestock, etc.
- g. UTILITIES: Gas or Electric (Monopolies)
- h. SMALL PROCUREMENTS: Purchases and/or contracts below New York State limits are also exempt but must adhere to all other policy and procedural guidelines.
- i. STATE-MANDATED OPERATIONS: Those that require certification of contracts, such as inspection of underground gas tanks.
- j. TESTING: The acquisition of products for testing evaluation purposes. Such testing will be coordinated and documented.
- k. PROFESSIONAL SERVICES: Because of the confidential nature of these services, they do not lend themselves to procurement solicitation. For initial contracts, at least three professionals will be contacted and asked to provide proposals. Requests for proposals may be used to obtain the services of architects, engineers, accountants, lawyers, underwriters, fiscal consultants, energy performance contractors and other professionals.

B. INSTALLMENT PURCHASE CONTRACTS

Voter authorization is required for installment purchase contracting. Provisions of the law are as follows:

1. The Board of Education must approve the contract.
2. The contract is not exempt from competitive bidding.

3. If the district is financing the contract through annual budget appropriations payments, the down payment cannot be greater than ten percent (10%) of the full contract price.
4. The installment payments should be substantially equal to each other.
5. Payments under this type of contract may not be made with the proceeds of the municipal bonds or notes.
6. The contract must contain an executory clause to the effect that the contract will be in effect only when funds are available.
7. Such a contract cannot be considered as indebtedness under Section 20.00 or 135.00 of the Local Finance Law.

In excess of bid limits, the following is also subject to Municipal Law, Section 103 in procurement of equipment:

1. LEASE/RENTAL OF PERSONAL PROPERTY: Section 1725 of the Education Law provides that:
 - (a) The Board of Education may enter into an agreement for the lease of personal property.
 - (b) The Board of Education must adopt a resolution stating the reason why such agreement is in the best financial interest of the district.
 - (c) The agreement may not exceed the current year unless the voters approve such agreement.
 - (d) Such agreements are subject to competitive bidding requirements if the total amount over the term of the contract exceeds the \$20,000 limit for purchase established by Section 103, General Municipal Law.

Note Related Regulations: Sec. **16-1725**, **16-1950(4)(y)**
 Sec. **23-101**, **23-103(1)(2)**, **23-103(2)**, **23-119**

2. LEASE / PURCHASE AGREEMENT FOR INSTRUCTIONAL EQUIPMENT:
 The Board of Education may only enter into a lease purchase agreement for personal property as provided for in Section 1725-a of the Education Law which:
 - (a) Authorizes such agreement for instructional equipment
 - (b) Are subject to written approval of the Commissioner
 - (c) Require formal bidding if the total amount over the term of the contract exceeds \$20,000
3. INSTALLMENT PURCHASE OF EQUIPMENT, MACHINERY AND APPARATUS: Section 109(b) of the General Municipal Law enables school districts to enter into installment purchase contracts for data processing and office copying and other equipment, machinery and apparatus. The intent of the legislation is to:
 - (a) Allow school districts to acquire ownership of the equipment upon completion of the contract.
 - (b) Effect economies when the annual payment under an installment contract is less costly than an annual lease.

C. SPECIAL AREAS

1. COOPERATIVE BID ARRANGEMENTS:

School districts may enter into contracts with BOCES to furnish hardware, software, training and maintenance of instructional services for a period not to exceed five (5) years under Education Law (1950 Subdivision 4 JJ). This Law allows school districts to enter into such contracts, executed by the Boards of Trustees of the school districts and the Board of Cooperative Education Services. Contract is subject to the approval of the Commissioner.

2. STANDARDIZATION: Makes it possible for the governing board to standardize a particular type of material or equipment, but does not eliminate the necessity to conform to competitive bidding requirement. There is no longer a need for the inclusion of the term “or equivalent” after make or model. Where there are reasons of efficiency or economy to standardize, the Board of Education will determine by resolution (by 3/5 vote) there is a need to standardize purchase contracts for a particular type or kind of equipment, material or supplies.

3. TRANSPORTATION AND CAFETERIA CONTRACTS: Covered by “Education Law” are subject to the same limits as “Purchase Contracts” except that transportation contracts may be entered into through an RFP instead of by competitive bid and, under special circumstances, may be renewed for up to five years.

GENERAL MUNICIPAL LAW, SECTION 104-b

D. PROCUREMENT OF MATERIAL UNDER BID LIMITS

Whenever feasible “Preferred Sources” and “Government Contracts” shall be used for purchases that are not required to be bid. When items are being purchased using “Preferred Sources” or “Government Contracts” and the amount of the purchase is greater than \$5,000, the procedure below “Purchase of Commodities, Equipment of Goods” must be followed.

Although formal written quotes are not required on purchases below \$1,000 total, every attempt should be made to contact the vendors to procure the lowest prices possible. Written quotations must be on the vendor’s letterhead. Faxed quotations are acceptable.

Quotations are to be obtained based on the unit cost of the item(s). If increased quantities of an item are being purchased, but the total cost of the purchase is still

under \$20,000, additional quotations may be requested at the discretion of the Purchasing Agent to ensure that the District is receiving the best possible pricing.

The following procedure will be followed for all other procurements not required to be bid:

PURCHASE OF COMMODITIES, EQUIPMENT OR GOODS

Dollar Limit

Procedure

\$1,000 –5,000

Documented verbal quotations from at least three separate vendors must be attached to the requisition.

\$5,001 – 15,000

Formal written quotations from three separate vendors must be attached to the purchase requisition.

\$15,001 – 19,999

Formal written quotes from five separate vendors must be attached to the purchase requisition.

\$20,000 and above Formal sealed bids are required, in conformance with General Municipal Law, Section 103.

PUBLIC WORK PROJECTS/CONTRACTS

\$1-1,000

At the discretion of the Purchasing Agent.

\$1,001-5,000

Verbal quotations from at least three separate vendors.

\$5,001 – 15,000

Written quotations from at least three separate vendors.

\$15,001 – 25,000

Formal written quotations from at least five separate vendors.

\$25,001 – 34,999

Formal Request for Proposal (RFP) with a response from at least three vendors.

\$35,000 and above

Formal sealed bids in conformance With General Municipal Law, Section 103.

Copies of quotations and/or associated bids or contracts referenced should be attached electronically to purchase requisitions in the nVision financial software and sent through the complete approval path to the Purchasing Department for final approval and for a Purchase Order to be processed. When the Purchase Order is generated, the electronic voucher package attached to the Purchase Order will be available to the Accounts Payable Department and also for later review by the Claims Auditors. Such quotations will include the name, address and phone number of the vendor contacted, name of the contacted person, item to be purchased specifying quantity, brand name and model number, the unit price of each item, the extended price, and the total price of the order.

NOTE: In instances wherein the procurement of goods or services arises out of an accident or other unforeseen occurrence or condition whereby circumstances affecting public buildings, public property, the life, health, safety or property of the inhabitants are involved, the Assistant Superintendent for Business may authorize an expenditure without regard to the above. Immediately following, a memorandum to the Superintendent and Board of Education shall explain how an emergency purchase meets the above criteria.

E. **REJECTION OF LOW BIDDER**

The district will provide justification and documentation, and the Board of Education will approve such documentation of any Bid awarded to other than the lowest responsible bidder (i.e., lowest dollar offer), setting forth the reasons why such award is in the best interests of the District, and otherwise furthers the purposes of Section 104-b of the General Municipal Law. The reliability and/or past performance of the bidder providing the offer is a factor in determining the lowest responsible bidder. Unacceptable performance or products may include prior and/or current circumstance. The following list is provided for clarification only and is not intended to be all-inclusive. Any or all items may apply in a given case.

1. Inability to provide items as specified.
2. Inability to deliver materials or services in a timely fashion.
3. The substitution of alternate items to those bid without informing the district.
4. Varying from prescribed procedures and/or specifications for the performance of the service or contract without expressed permission of the district.
5. Failure or difficulty in providing proper certificates of insurance or performance bonds when required.
6. Failure to provide samples of alternate bid items when requested.

ALSO:

Any bids submitted past the required bid opening time will be returned to the vendor unopened as per NYS regulations. Any bids submitted without proper bid

deposit security specified in the General Conditions will be disqualified but may be reviewed at the discretion of the Purchasing Agent.

F. SAFEGUARDS

1. INTERNAL CONTROL

The Superintendent together with the Assistant Superintendent for Business and District Treasurer, will establish and maintain an internal control structure to ensure, to the best of their ability, that the district's assets will be safeguarded against loss from unauthorized use or disposition, that transactions will be executed in accordance with the law and district policies and regulations, and recorded properly in the financial records of the district. Internal controls will be reviewed annually by the external auditor.

THE UNINTENTIONAL FAILURE TO FULLY COMPLY WITH THE PROVISIONS OF SECTION 104-b OF THE GENERAL MUNICIPAL LAW OR THE DISTRICT'S REGULATIONS REGARDING PROCUREMENT WILL NOT BE GROUNDS TO VOID ACTION TAKEN OR GIVE RISE TO A CAUSE OF ACTION AGAINST THE DISTRICT OR ANY OFFICER OR EMPLOYEE OF THE DISTRICT.

2. REVIEW

The policies and procedures shall be reviewed and adopted annually at the District Reorganization Meeting, by the Board of Education. Comments concerning the policies and procedures shall be solicited from Administrators, Supervisors, Directors and Principals annually.

PURCHASING PROCESS

Requisitioner: Official, Supervisor, Director, or Principal initiating a request for goods or services.

The forms used in the purchasing process are:

Requisition: A written (or electronic) request for one or more items or services necessary to carry on or improve a particular function.

Purchase Order: A formal notice/contract to a vendor to furnish the supplies or services described in detail thereon.

All locations throughout the district complete requisitions prior to the printing of purchase orders signed by the Administrator requesting goods or services, and forwarded to the

Purchasing Department where it is proofed for accuracy and budget codes. Each department head is responsible for compliance with the purchasing procedures adopted.

All purchase orders are approved by the appropriate Central Office designated Administrator and signed by the Purchasing Agent prior to mailing to vendor, thus certifying that money is available and that the appropriation has been encumbered.

Purchase Orders shall include the following essentials:

- a. A specification which adequately describes the characteristics and the quality standards of the item required.
- b. A firm, quoted, net delivered price, whenever possible. Prices shall be shown per unit and extended.
- c. Corresponding Bid, RFP, or contract number where applicable
- d. Clear “Send To” instructions including location, department and person.
- e. Signature of Purchasing Agent.
- f. Budget account code number.

Request for Transfers:

In the event sufficient funds are unavailable in one code, a Request for Transfer of funds from one code to another should be in writing and directed to the Assistant Superintendent for Business. Budget transfers will be made in accordance with Policy 5330 Budget Transfers.

Blanket Orders may be issued to various vendors for the purpose of consolidating items that are purchased frequently from the same vendor, i.e., automotive supplies.

Confirming Purchase Orders will be used only in emergencies and kept to a minimum. All confirming purchase orders require prior administrative approval through the Business Office.

Quotations and Requests for Proposals will be adhered to as stated in the Policy Section under 104-b, General Municipal Law.

PURCHASES CHARGED TO A FEDERAL AWARD

The District will comply with the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 C.F.R. Part 200, (“Uniform Guidance”) when making purchases of goods or services with funding that the District receives directly from a federal awarding agency or indirectly from a pass-through entity. The District’s contracts with respect to these purchases will contain the applicable provisions set forth in Appendix II to Part 200, Contract Provisions for Non- Federal Entity Contracts Under Federal Awards.

For purposes of this Policy, a “pass-through entity” is a non–Federal entity that provides a subaward to a subrecipient to carry out part of a federal program. A “subrecipient” is an

entity that receives a subaward from a pass-through entity to carry out part of a federal award; but does not include an individual that is a beneficiary of the award. A subrecipient may also be a recipient of other federal awards directly from a federal awarding agency.

The District has established administrative regulations (“Federal Funds Procedural Manual and Regulations”) in accordance with the requirements of the Uniform Guidance. The Federal Funds Procedural Manual and Regulations will be updated as necessary in accordance with Board Policy #1410.

If any provision set forth above in this Policy conflicts with any provision in the District’s Federal Funds Procedural Manual and Regulations with respect to procurements that are charged to a federal award (directly or indirectly), the provisions set forth in the Federal Funds Procedural Manual and Regulations will apply.

ALL QUESTIONS REGARDING EITHER THESE POLICIES OR THEIR IMPLEMENTATION SHOULD BE ADDRESSED TO THE PURCHASING AGENT OR THE ASSISTANT SUPERINTENDENT FOR BUSINESS AND FINANCE.